

Biology of Wood Decay

What you need to Know

Christopher J. Luley, Ph.D.

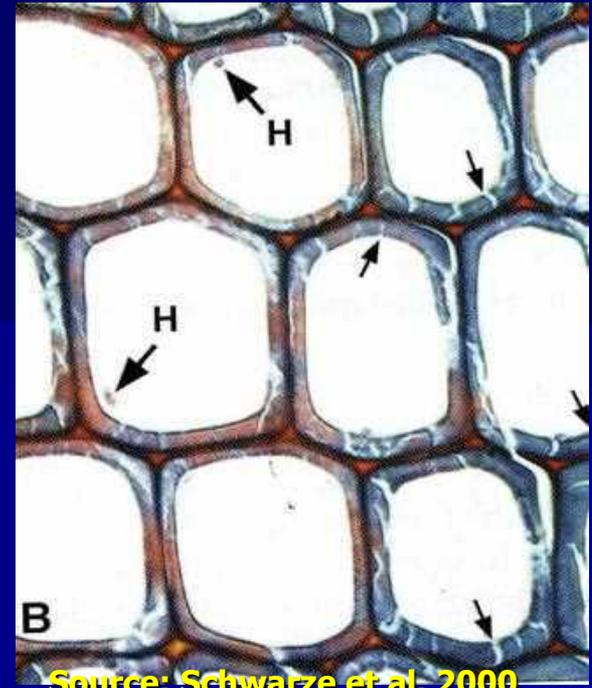
Naples, NY



chrisluleyphd.com

Decay ling chi

- death by a thousand cuts
- Digesting cellulose and lignin
- Slow burn, 20+ years
 - More severe with age



Source: Schwarze et al. 2000



**Decay does not
cause fungi**

Robert Hartig, 1874

Father of Forest Pathology

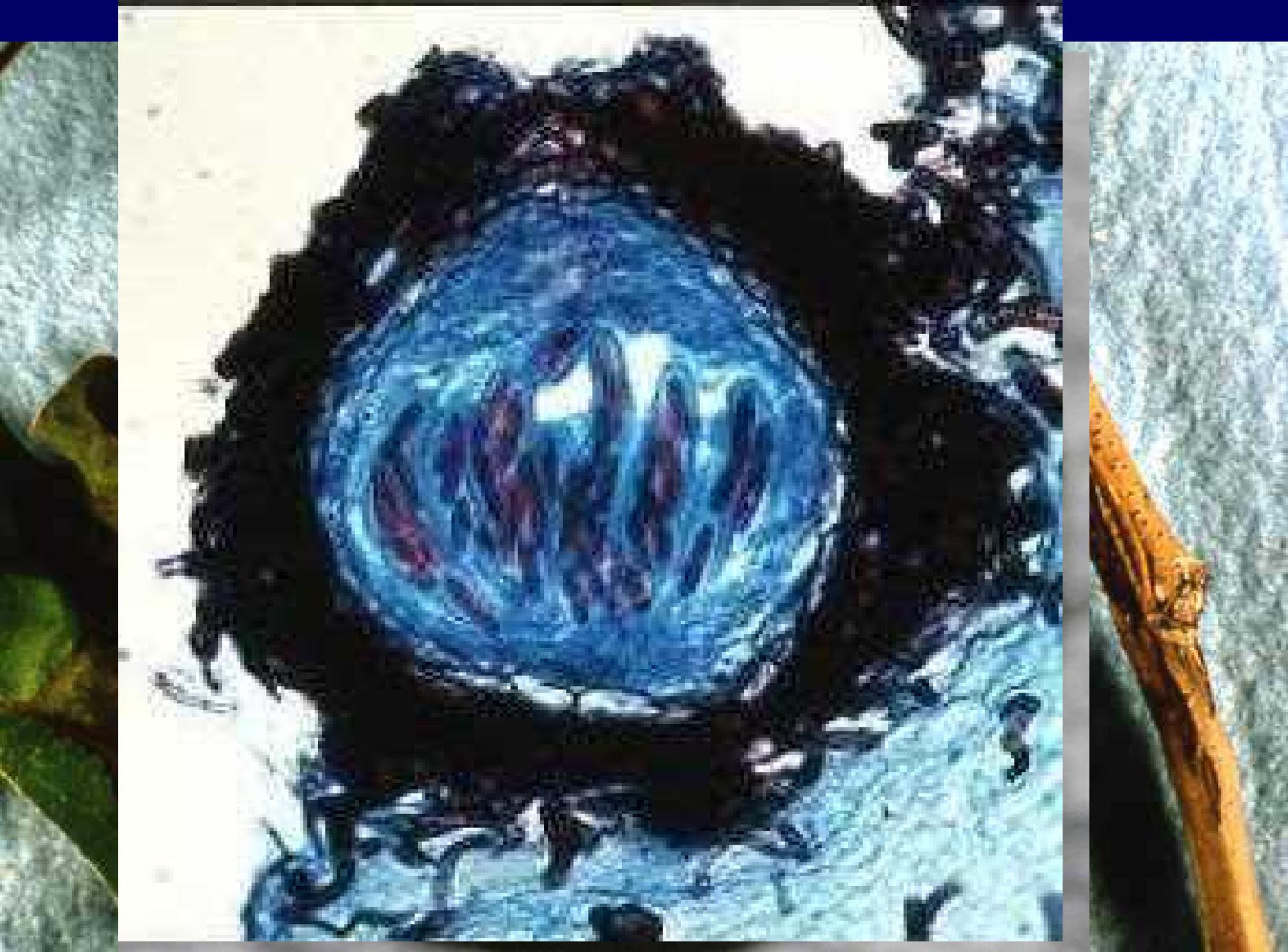




All Decay
is
Caused
by
Fungi

Two Groups of Decay Causing Higher Fungi

- Ascomycetes (Ascomycota)
 - Much less common cause of decay
- Basidiomycetes (Basidiomycota)
 - Cause most of the decay in trees



Ascomycete Wood Decays

#1 Kretzschmaria deusta



Massaria of London Planetree

Splanchnonema platani

Massaria platani

- Canker and decay
- Upper side of branch
 - Point of attachment
- Decay occurs rapidly
 - Months
- Branch failure
 - Branch dieback +/-



Widespread in NYC area



- Pointed cankers
- No woundwood
- Small fruiting bodies on bark
- Fungus reported from all over US since 1930's



Basidiomycota

Cause Most of Decay in Trees

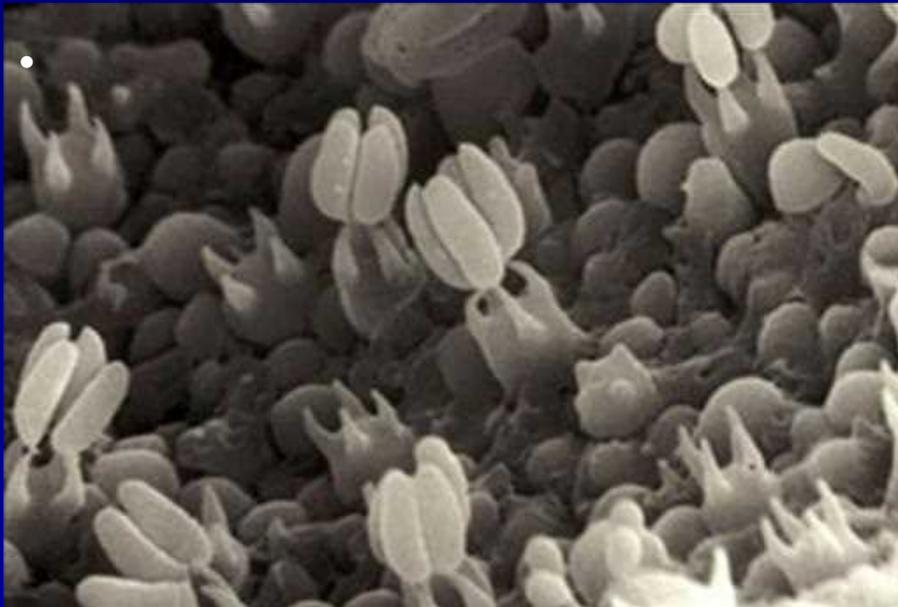
- **Basidiospores on a basidium**
 - Spores 5-10 microns
 - Basidiomycetes



Courtesy: R. A. Blanchette; UMN

Basidiomycetes

- Spores from sexual reproduction
- No spread from asexual reproduction



Chlamydospores-thick walled, dark colored resting spore

- *Ganoderma sessile*



Problem?



Non-pathogens on Soil

Not a decay fungus

- Single gilled/poroid mushrooms on soil near tree
- Fruiting in spring or summer/**Fall**
- **Many are mycorrhizal**



Amanita muscaria



- Mycorrhizal
- Hallucinogenic
- Viking gummies

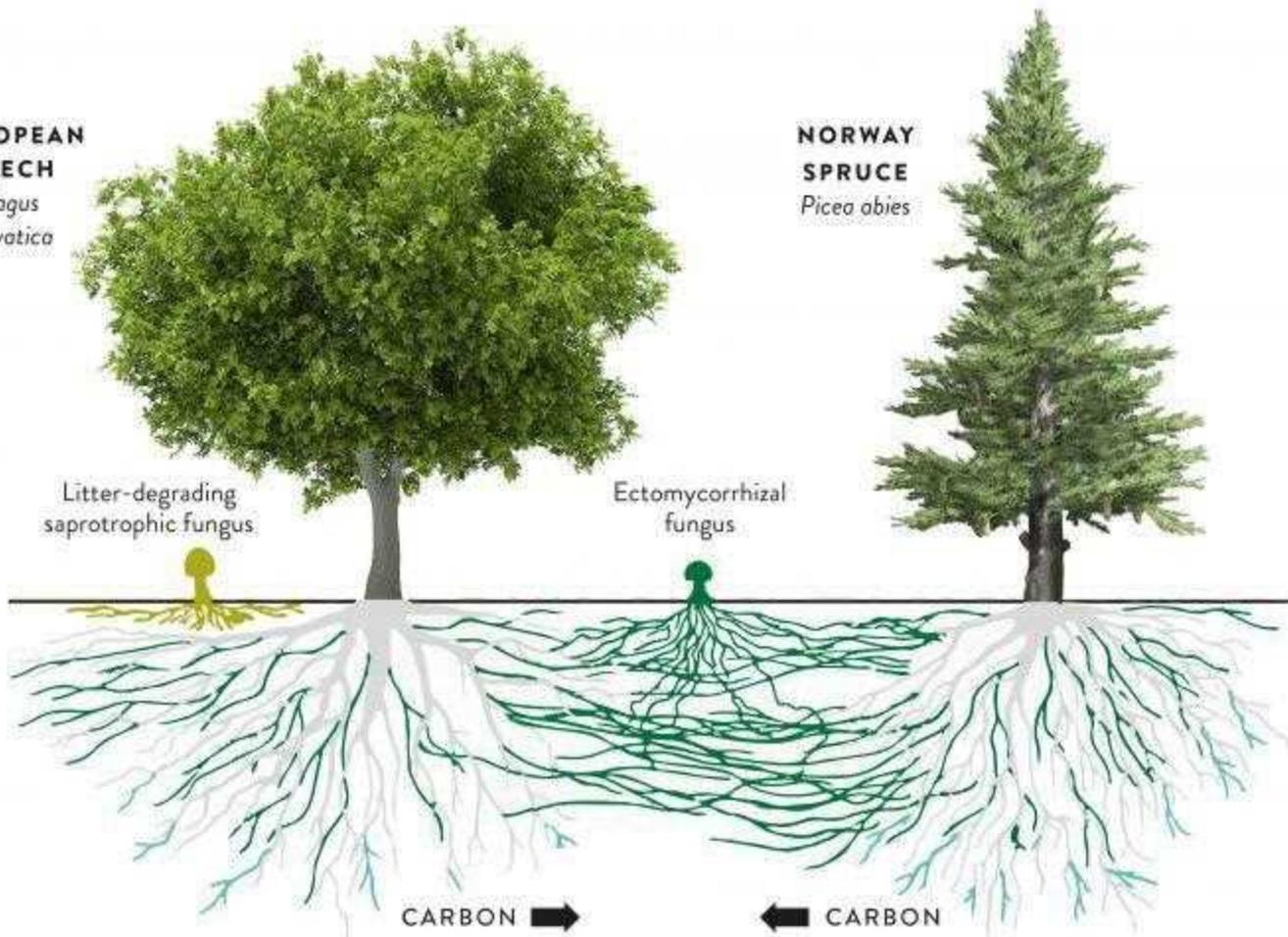
Mycorrhizal Symbionts

**EUROPEAN
BEECH**
*Fagus
sylvatica*

Litter-degrading
saprotrophic fungus

**NORWAY
SPRUCE**
Picea abies

Ectomycorrhizal
fungus



Phaeolus schweinitzii



Like the Nation Debt Trillions of Spores per Conk

USDA

United States
Department of
Agriculture
Forest Service
Northern
Research Station
General Technical
Report NRS-79
Revised
February 2017

Field Guide to Common Macrofungi in Eastern Forests and Their Ecosystem Functions

Michael E. Ostry
Neil A. Anderson
Joseph G. O'Brien



Fungal note: The most common perennial wood decay fungus of dead and dying hardwood trees. A single conk can produce 1.25 billion spores each hour for 5-6 months each year.



Mike Ostry, U.S. Forest Service

Ganoderma applanatum



Sanitation

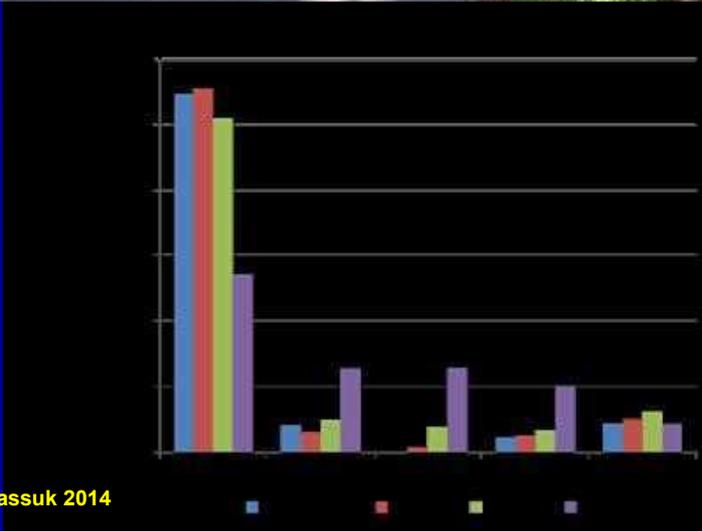
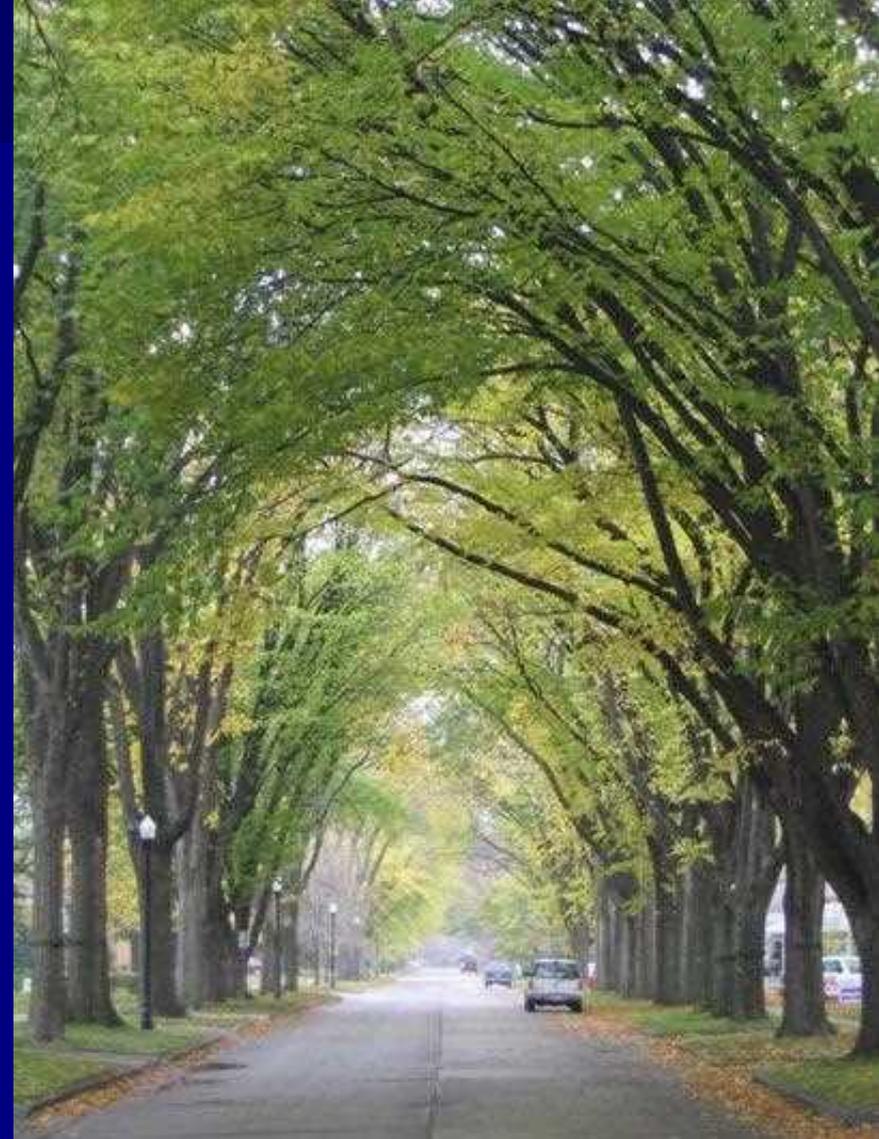
Remove stump and as many large roots as possible



Sanitation



Sanitation No Joke



Chaga

Inonotus obliquus

- Basidiocarps develop only after 5+ years!



**Stewart
Blackwell**

Common Terms

Sexual Fruiting Structures

- Conk = Annual or Perennial
- Bracket = Annual or Perennial
- Mushroom = Annual
Fleshy
- Fruiting body = All
- Technical
 - Sporocarp, Basidiome, Basidioma, Basidiocarp



SEX AND DECAY FUNGI

By a mycologist of Johns Hopkins

Let's have a look at the life cycle of a fungus that causes decay in trees. The fungus may require many months, but the decay will be in the tree for years to come.

It is the job of the mycologist to study the life cycle of the fungus and to see how it can be controlled by spraying or by other means.

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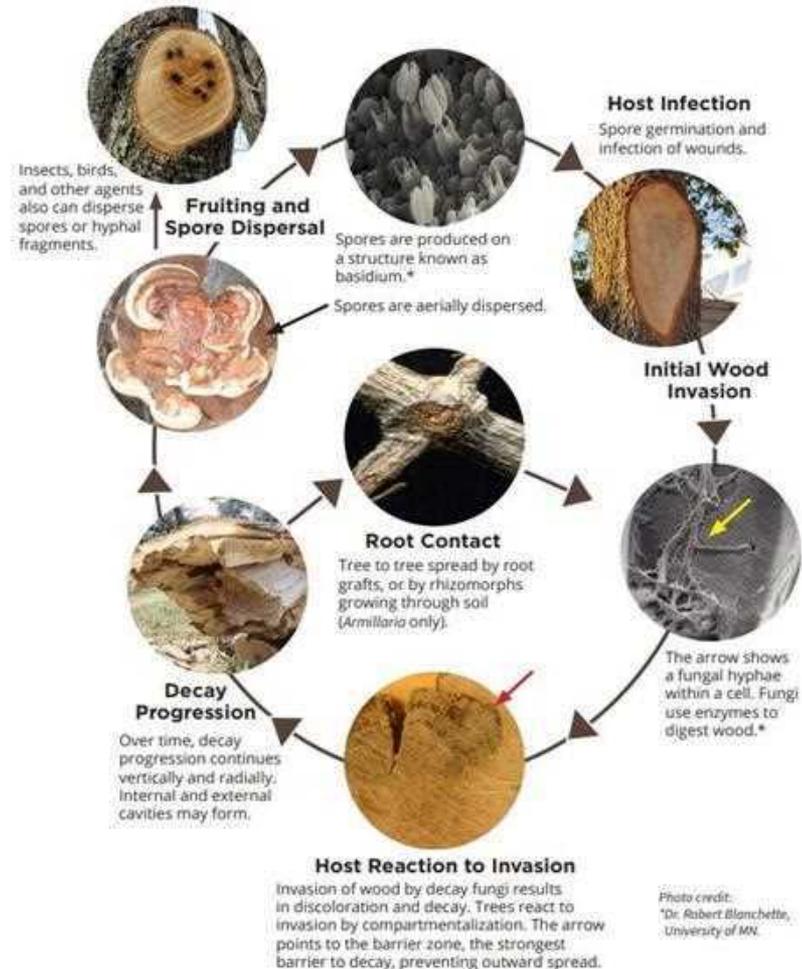
It is the job of the mycologist to study the life cycle of the fungus and to see how it can be controlled by spraying or by other means.



Life Cycle

- Most trees with decay do not develop basidiocarps
 - 3% of trees with decay have fruiting
- Two spore infections required for fruiting
 - Different mating types

General Disease Cycle of Wood Decay Fungi on Living Trees



Spores Infect Wounds



- Most wounds must "cure" for wood decay infection





- Decay fungi do not compete well with fast growing mold fungi
- Mold fungi use easily available carbohydrates

Heart Rot v. Slash or Sap Rot

- “Heart rot” pathogens

- Wounds must cure for spores to germinate!



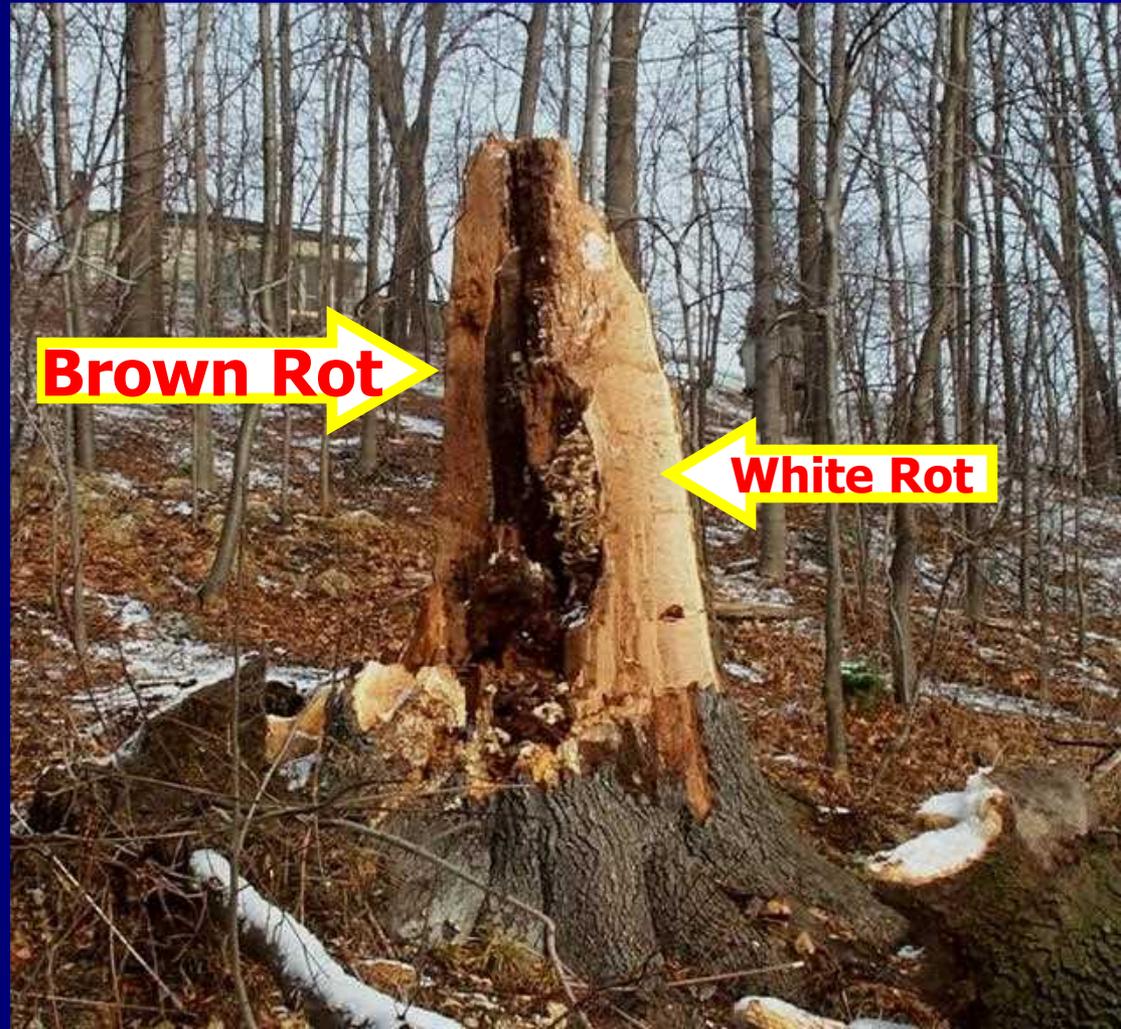
- “Slash” Rots

- Spores germinate right after wounding



Decay Infections

- Most trees likely have more than one species of decay fungus
- Likely a succession of fungi in decayed wood



Veteran Tree Preservation

- Habitat for successional fungi that require decayed wood



Decay Pathogens

- Interested in the leading edge
 - Causing decay of “healthy wood”



Decay Pathogens as Endophytes

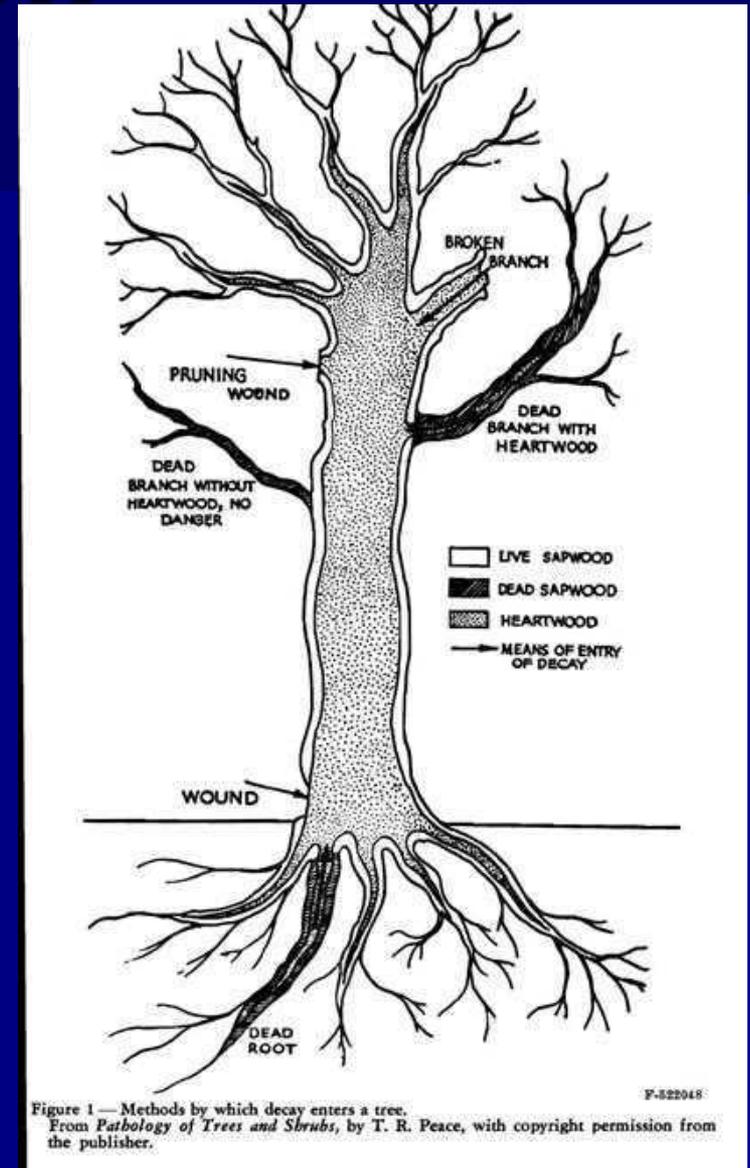
Able to detect RNA of decay pathogens in functional-healthy sapwood!

- David Parfitt, D. et al. 2010. Do all trees carry the seeds of their own destruction? PCR reveals numerous wood decay fungi latently present in sapwood of a wide range of angiosperm trees. *Fungal Ecology* 210:338-346.
- Boddy, L. 2021. Fungi and their complex relationships. Arboricultural Association. 306 p.
 - *Laetiporus sulphureus*, *Kretzschmaria deusta*, *Ganoderma australe*, and others



Decay Infection

- Exposed heartwood
- Large sapwood wound
 - Sapwood dies behind the wound
- Small sapwood wounds
 - Woundwood closes wound
 - “Included sapwood”
- Infection via roots
- Endophytically



Most Decay Starts with Wounds





Wounds of all Sorts



Woundwood or Callus?

- Both WW and Callus
 - Early in the wound sealing process



Woundwood

Normal wood eventually forms



Biology of Callus and WW

CONTINUING EDUCATION UNIT



Biology and Assessment of Callus and Woundwood

By Christopher J. Luley

Objectives

- Explain the circumstances in which callus and woundwood are formed
- List the environmental and physical conditions that affect growth of callus and woundwood
- Understand the implications of callus or woundwood on tree risk assessment

CEUs for this article apply to Certified Arborist, Utility Specialist, Municipal Specialist, Tree Worker Climber/Aerial Lift Specialist, and the BCMA science category.

called upon to evaluate tree response to wounding in risk and Plant Health Care assessments (Figure 1).

Historically, wound response has been divided into wound closure (new growth formed after the wounding event and discussed in this article) and compartmentalization (various responses of pre-existing tissues) (Shigo 1984). Two terms have dominated the discussion of wound closure, *callus* and *woundwood*. Understanding these terms has been a source of confusion for both scientists and arborists. This article will review the biology of callus and woundwood formation, and demonstrate how this knowledge can provide diagnostic information about overall tree health, reaction to pathogens and insect pests, tree stability, and forensics.

Chrisluleyphd.com

TEXT-BOOK
OF THE
DISEASES OF TREES

BY
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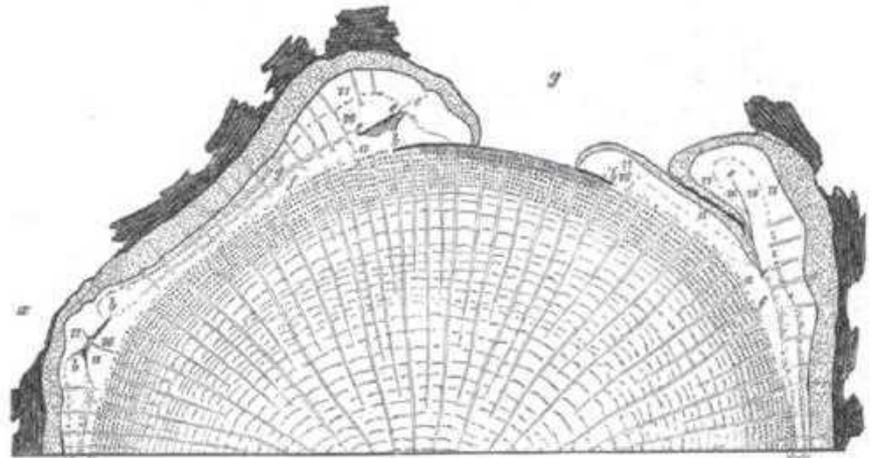
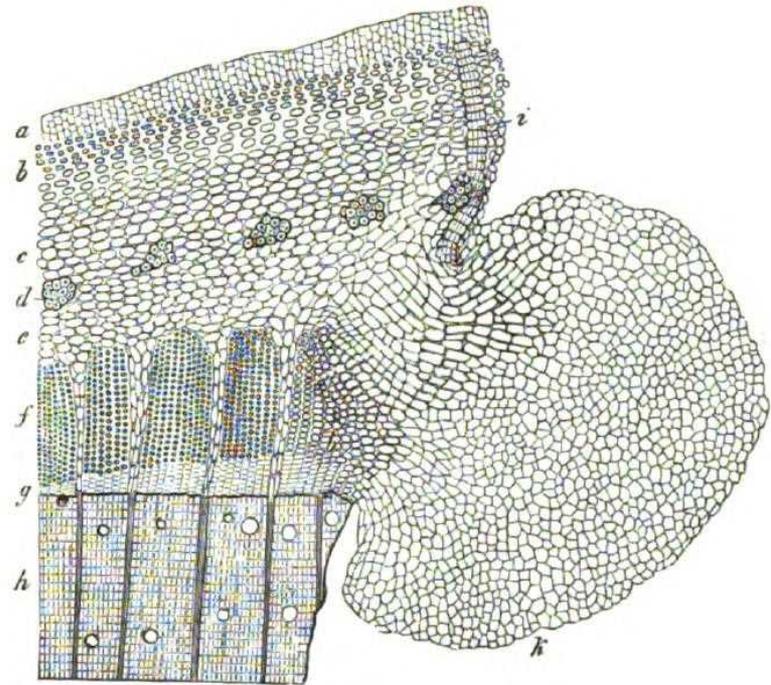
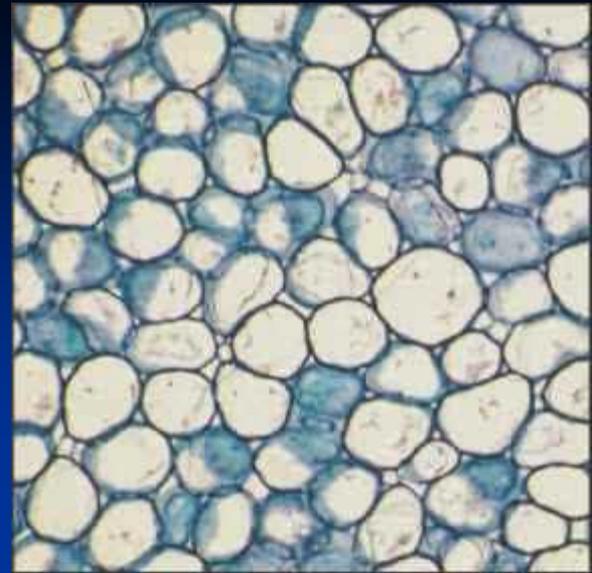


FIG. 134.—Cross-section of the stem of an oak which, two years before being felled, had ruptured at several places in the cortex in consequence of much-augmented growth. *x* and *y*, two places where the cortex had ruptured; *a* to *k*, new investing layers formed by occlusion with their cortex, *d*; *e*, callus; *e* to *e*, lower surface of the loosened cortex, the cambium of which has also produced new growth.

Parenchyma Cells

- Thin walled, living plant cells
 - Bark and sapwood
- Parenchyma-tissue made up of parenchyma cells
- Ray parenchyma- collection of living cells



Callus

- Thin walled, parenchyma cells that initially lack lignin
- Forms days/weeks after a wound
- Formed by
 - Vascular cambium
 - Sapwood parenchyma, and/or
 - Bark (phloem) parenchyma

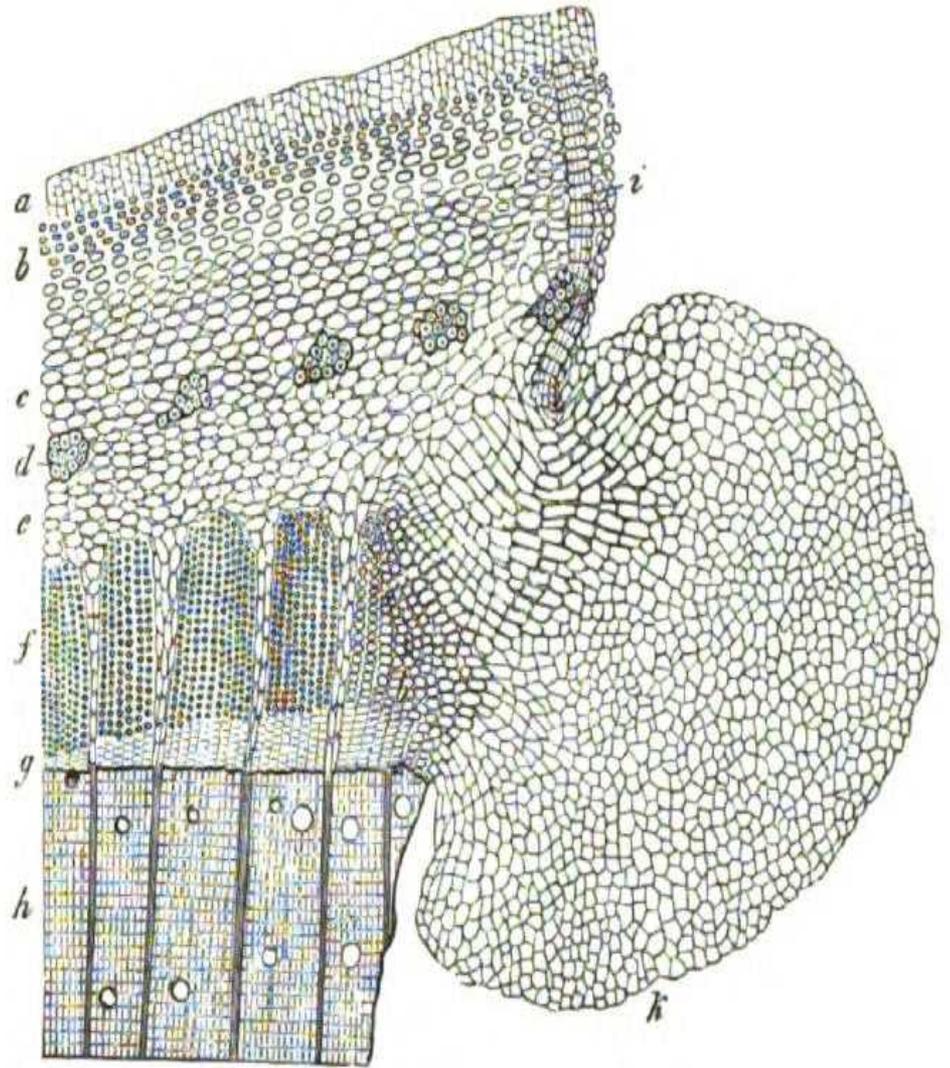
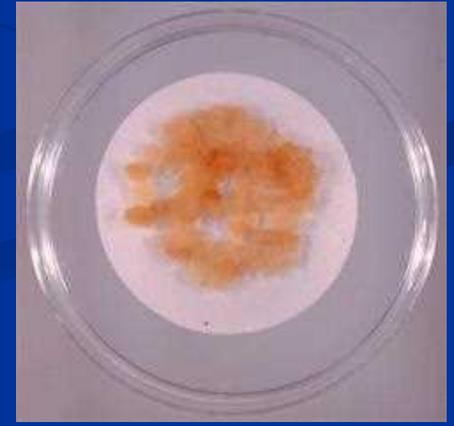
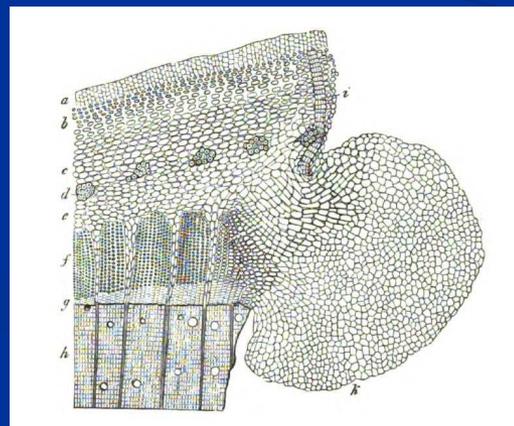


FIG. 132.—The formation of callus on the edge of a wound on an oak-branch. *a*, periderm; *b*, collenchyma; *c*, outer cortex; *d*, primary bundles of hard bast; *e*, cortical parenchyma; *f*, soft bast; *g*, cambium; *h*, wood; *i*, "wound-cork" formed by the outer cortex; *k*, callus.

Callus

Totipotent

- Blank slate
- Can form vascular cambium, roots, flowers, shoots or whole



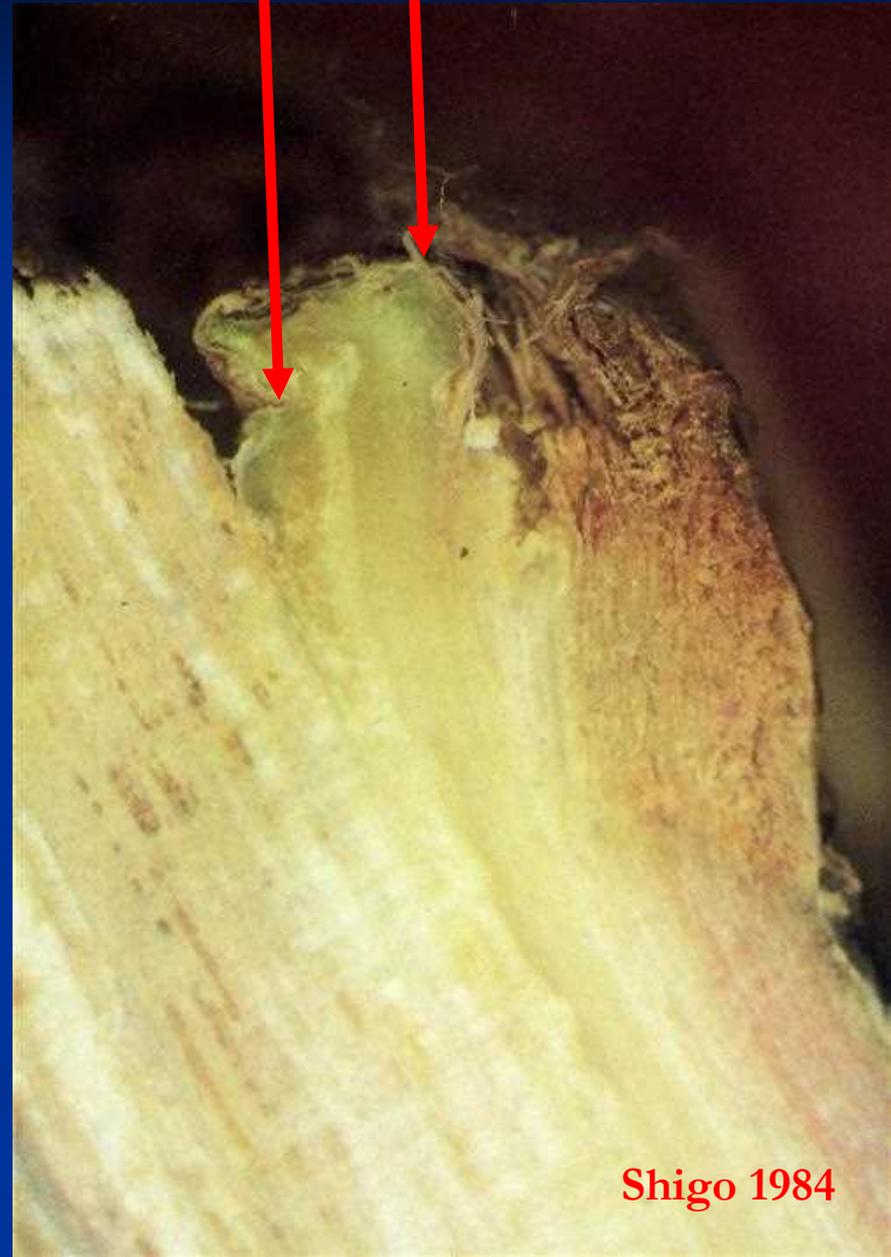


Callus Pad White Oak



Callus

1. May differentiate to form vascular cambium (VC)
 2. Covers VC while VC regains function
 3. May cover wound surface
- Short-lived
 - Becomes lignified and loses mitotic ability
 - Covered/Sloughed off as woundwood grows



Shigo 1984

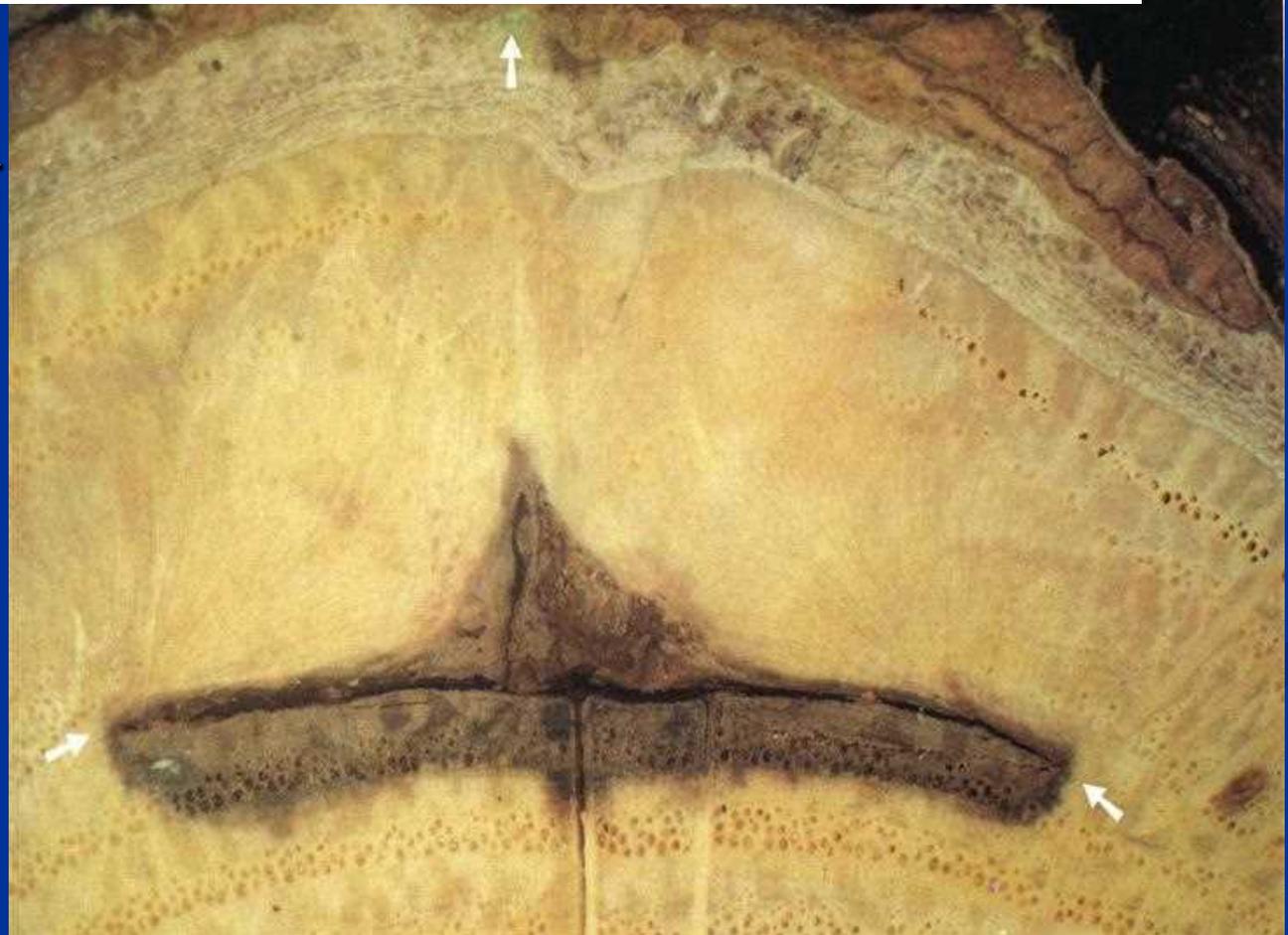
**Callus can form vascular cambium
which then forms wound wood directly**



Wound-wood

Besides a thin walled, homogeneous callus parenchyma, many plants, after injury, produce tissues of other kinds, which become similar to wood tissue through a development of tracheal elements. The tissue resembling wood, which is formed after injury, is distinguished from normal xylem by its simple histology. We will term it wound-wood and for this reason add it to the list of kataplasms.

- Initially shorter, denser cells
- Less vessels
- Kuster 1913
 - Woundwood



Woundwood Seals a Wound Sets the Stage for “Frost Cracks”



Callus and Woundwood Forms quickest when trees are actively growing

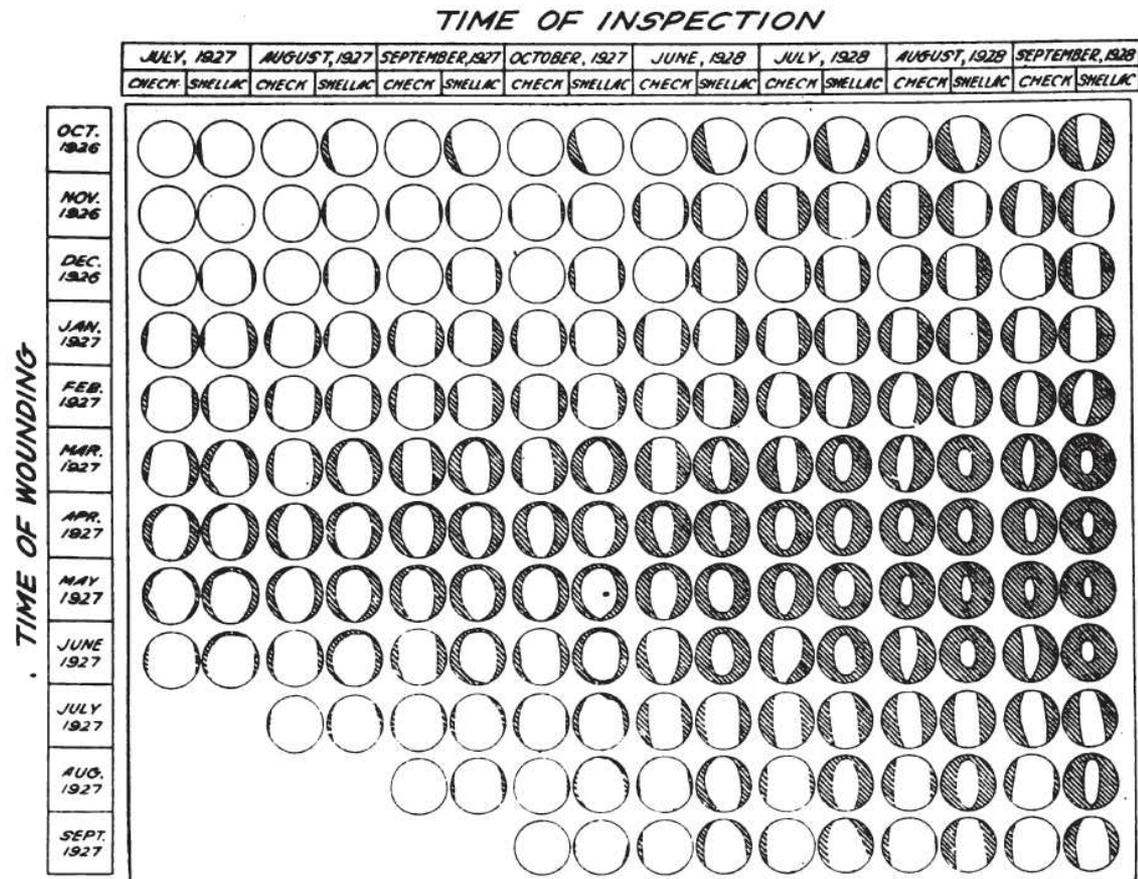
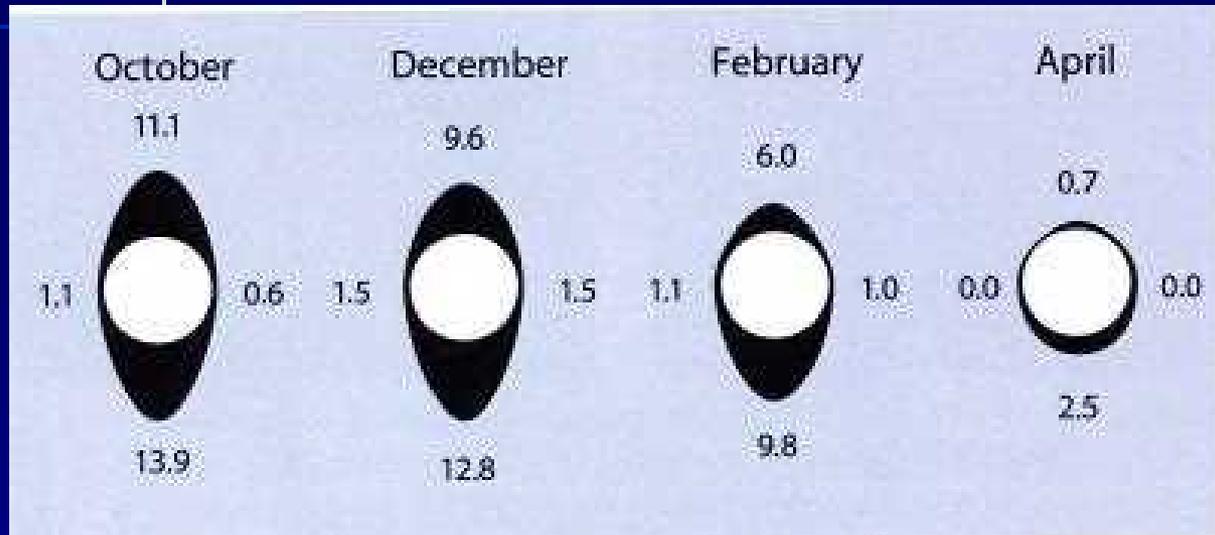


FIGURE 5.—Successive stages of callus growth for each wound on *Acer rubrum* No. 4

Marshall, R. P. 1931. The relationship of season of wounding and shellacking to callus formation in tree wounds. USDA Technical Bulletin 246. 29 p.

Impact of Time of year on Wound Closure



Dujesiefken and Liese 2014

- Wounds made in the fall seal slowest and may have dieback associated with the injury
- Avoid fall drilling and pruning of trees

Wound Sealing High Humidity Protection Promote Callus and Woundwood Formation



**POLYETHYLENE PLASTIC
WRAP FOR TREE WOUNDS:
A PROMOTER OF WOUND
CLOSURE ON FRESH
WOUNDS**

**-McDougall and Blanchette,
1996**

- Effect goes away after 1 week**
- Species effects present**

Non-Specific Spread of Decay Fungi

Possibly
spreading
 $n + n$
Hyphae



Spread by Insects

- Some sap rot fungi



Cerreana unicolor



Berry, 1969

Table 4.—*Relationship between infection courts and incidence of infection and volume of decay*

Infection court	Infections		Volume of decay	
	<i>No.</i>	<i>Percent</i>	<i>Cu. ft.</i>	<i>Percent</i>
Fire scars	128	26.12	99.20	31.98
Insect wounds	78	15.92	28.00	9.03
→ Dead branch stubs	69	14.08	31.13	10.03
Parent stumps	41	8.37	38.21	12.32
→ Open branch stub scars	31	6.33	39.95	12.88
→ Branch bumps	31	6.33	16.33	5.26
Damaged tops	23	4.69	16.48	5.31
Roots	22	4.49	6.68	2.15
Mechanical injuries	21	4.29	11.87	3.83
Woodpecker injuries	18	3.67	5.96	1.92
Miscellaneous	13	2.65	9.79	3.16
Unknown	15	3.06	6.61	2.13
Total	490	100.00	310.21	100.00





100% Chance of Decay



Supply Shadow

Supply Shadow



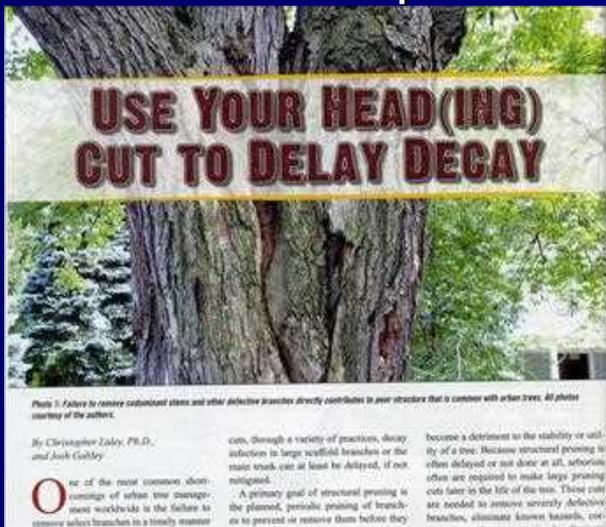
Preserve Branches where Possible

- Delay branch removal
 - Especially on main trunk or large diameter scaffolds
- Remove/partially remove at a later time as needed



- Delay making large cuts;
- Preserve branches where possible
- Remove at later time

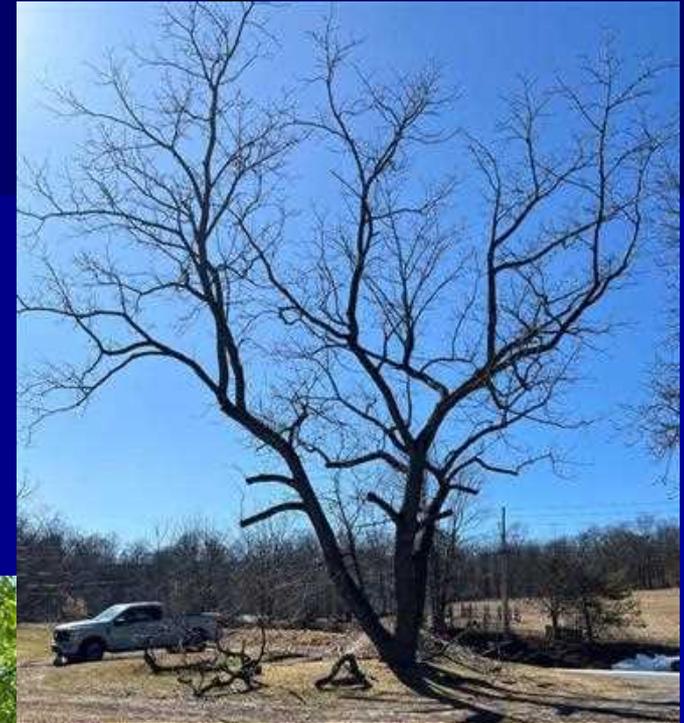
- ANSI A300 Part 1-2017
- Heading cut
 - 7.4.1 To avoid making an unnecessary large branch removal where an appropriate lateral branch is not present







Heading Cuts



Heading Cuts

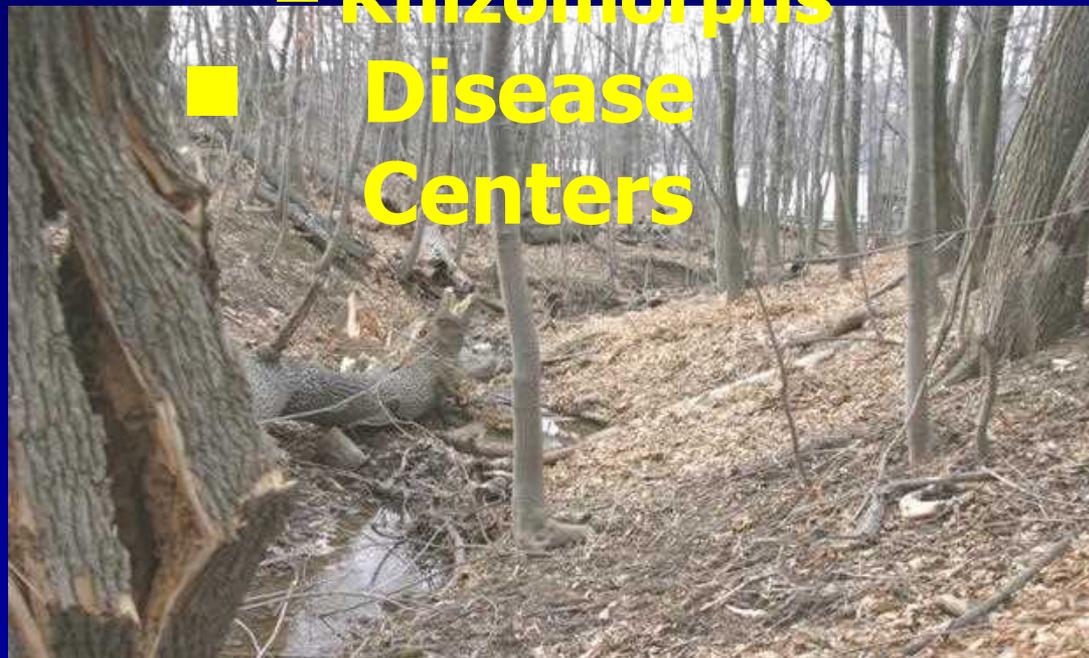
- Not for sugar maple!



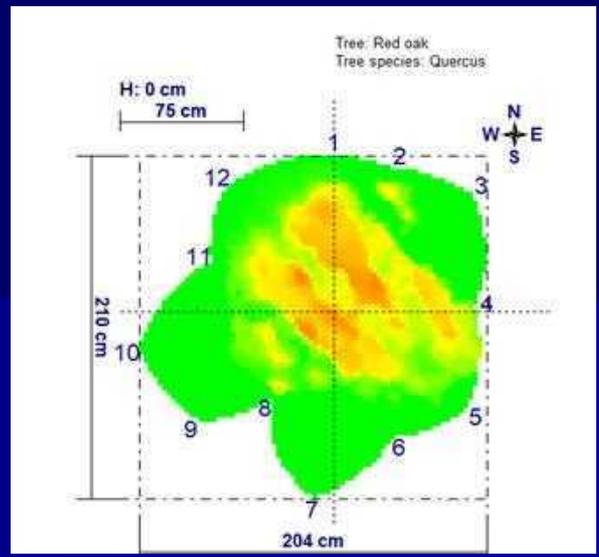


Root Infections

- **Root contact/grfts**
- **Armillaria via**
 - **Rhizomorphs**
- **Disease Centers**



Under ground spread



Sporulation



Seasonal Progression

HERE COME

the Basidiocarps: Seasonal Fruiting of Decay Fungi

BY CHRISTOPHER J. LILLY, Ph.D.

Just like the seasonal progression of flowering in higher plants, the annual appearance of fruiting (production of mushrooms, conks, brackets and other fruiting structures) of wood-decay fungi is somewhat predictable. When decay fungi appear during the year can be a significant aid to identification. If nothing else, the timing of fruiting can help confirm the identity of many common wood-decay pathogens.

For example, *Armillaria mellea* (showing most not in the wide taxonomic sense of the species) is an autumn fruiting mushroom. Mushrooms that appear in the spring or summer are almost always not *A. mellea*. However, *Armillaria* becomes *Protophoma* *Armillaria* is a common summer fruiting mushroom that is an important tree pathogen. Another common example is *Cerioporus* (*Polyporus*) *apiculatus*, commonly known as Dryad's sardle. *C. apiculatus* is one of the first wood-decay fungi to fruit in the spring, appearing often in early May. At the end of the growing season, *Hymenogaster* (*Pleurotus*) *obtusatus* (elm oyster) is often the last fungus to fruit, and new mushrooms may be seen as late as November

This synopsis represents my observations of the time during the growing season when wood-decay fungi typically first appear. Most of my observations are from western New York (USDA climatic zones 5 to 6), so one should adjust the annual progression as needed, depending on where you live. In warmer climates, fruiting sequences may mean less because temperature is less of a limiting factor in restricting or promoting

fruiting. In addition, in southern climates some fungi may fruit well into the winter or at least continue to produce and release spores from fruiting bodies formed during the growing season.

Weather patterns in any given year greatly influence the fruiting of decay fungi. In general, wetter years are better for more fruiting of the annual fungi (mushroom or bracket fruiting produces spores for only a short time period in a single growing season, and must fruit again the next year to produce spores again). Some trees that harbor annual fungi may have mushrooms or conks one year but not the next. Common examples are *Geoderma ocreata* (aka *G. lanthanum*) and *Lactarius stipitarius*.

Some decay fungi seem to be more consistent, like the root and butt-rot fungi and edible *kerf* of the woods, *Ophioporus*. Remember that the perennial fungi, such as *Geoderma applanatum* or *Pleurotus* (*Fomes*) *species*, produce a new layer of pores on the same conk each year. The hard, woody brackets of perennial conks can persist on trees for many years. Some perennial conks can sur-

When decay fungi appear during the year can be a significant aid to identification. If nothing else, the timing of fruiting can help confirm the identity of many common wood-decay pathogens.



Cerioporus squamosus
First to fruit in spring



Pleurotus ostreatus
Fall fruiting



Armillaria mellea
Never in spring or summer

Edible Fungi on Living Trees



-Sulfur shelf

-Hen of the woods

-Lions mane

-Oyster

mushroom

Lion's Mane



Oyster Mushroom



The large print giveth, ^{the}

small print taketh away

- Positive ID on any fungi you eat
- On trunk of living trees, “no”
“poisonous” fungi
 - On ground around trees all bets off
- People react to new proteins

Medicinal Fungi-Living Trees!

Maitake

Grifola frondosa



Reishi

Ganoderma sessile



High
Prices
Paid

For
Wild Reishi

484-633-5873

www.TNAWildGinseng.com
TNAWildGinsengCo@gmail.com

TNA Wild Ginseng Co.
2001 Stonethrow Rd., Bethlehem, PA 18015

An advertisement for TNA Wild Ginseng Co. featuring several Reishi mushrooms growing on a tree trunk. The text is overlaid on the image, providing contact information and a website.

Medicinal Fungi

Ganoderma applanatum

Artist Conk



**High Prices Paid For
*Ganoderma Applanatum***

Phone: 484-633-5873

Website: www.TNAWildGinseng.com

Email: TNAWildGinsengCo@gmail.com

TNA Wild Ginseng Co.

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Medicinal Fungi

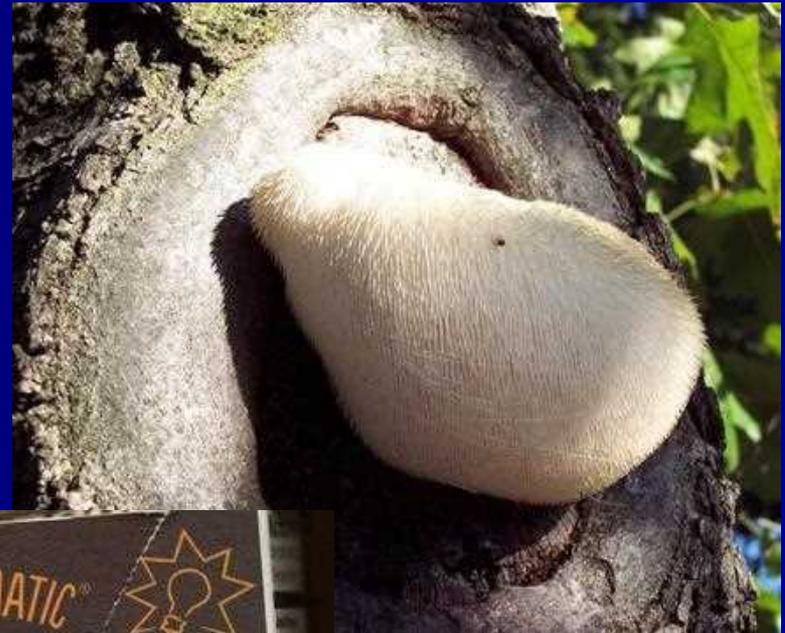
Chaga on Birch

Inonotus obliquus



Lion's Mane On oak

Hericium erinaceus



Ganoderma sessile

Reishi; Ling zi

- 11 trees with conks
- .6% of trees with conks
 - **Sample projection 402 trees**
- Average SW/SR = .64
- SW/SR Range 0.24 to 1
- Decay often undetected in trunk!



Ganoderma lucidum

Anti-Cancer properties

Ganoderma lucidum (Reishi mushroom) has shown promising anticancer properties in laboratory studies, primarily due to its bioactive components like polysaccharides and triterpenes. Key findings include:

- **Immune Modulation:** Polysaccharides, particularly beta-glucans, enhance the immune system by activating macrophages, natural killer cells, and T cells. This immune response indirectly targets tumor cells [1](#) [3](#).
- **Direct Cytotoxicity:** Triterpenes, including ganoderic acids, exhibit direct cytotoxic effects on various cancer cell lines and inhibit angiogenesis and metastasis [2](#) [3](#).
- **Inhibition of Cancer Pathways:** Ganoderma lucidum suppresses transcription factors such as NF- κ B and AP-1, reducing tumor invasiveness by limiting cell adhesion, migration, and proliferation [1](#) [2](#).
- **Synergistic Effects:** Recent studies suggest that Ganoderma

- **Synergistic Effects:** Recent studies suggest that Ganoderma polysaccharides can enhance the effectiveness of conventional cancer treatments like Docetaxel [7](#).

Despite these findings, there is insufficient clinical evidence to confirm its efficacy as a standalone cancer treatment. It is considered a potential complementary therapy and requires further human trials to validate its therapeutic role [5](#) [8](#).

#3

Ganoderma sessile

Reishi; Ling zi



純天然保健飲品
100% NATURAL

HAIR ENHANCER TEA
(Foti Lingzhe)
烏鬚生髮茶

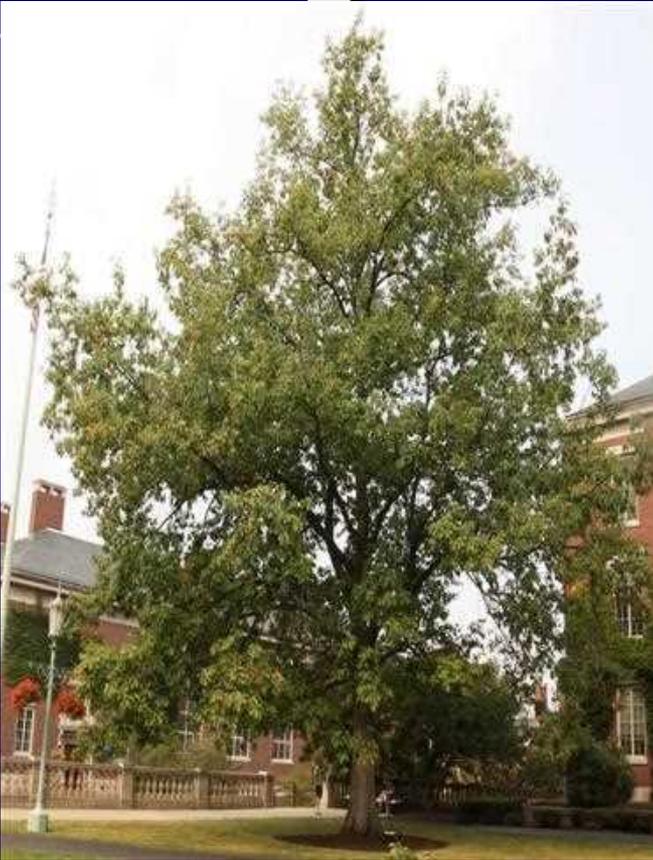
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NO CAFFEINE • NO PRESERVATIVES NET WT: 1.41 OZ. 20 TEA BAGS (20袋茶包)

Cracking and Bleeding



Phytophthora sp.
Killing Bark and Cambium



Pocket diagnostics

Phytophthora sp.



Grifola frondosa

Hen of the Woods

Maitake



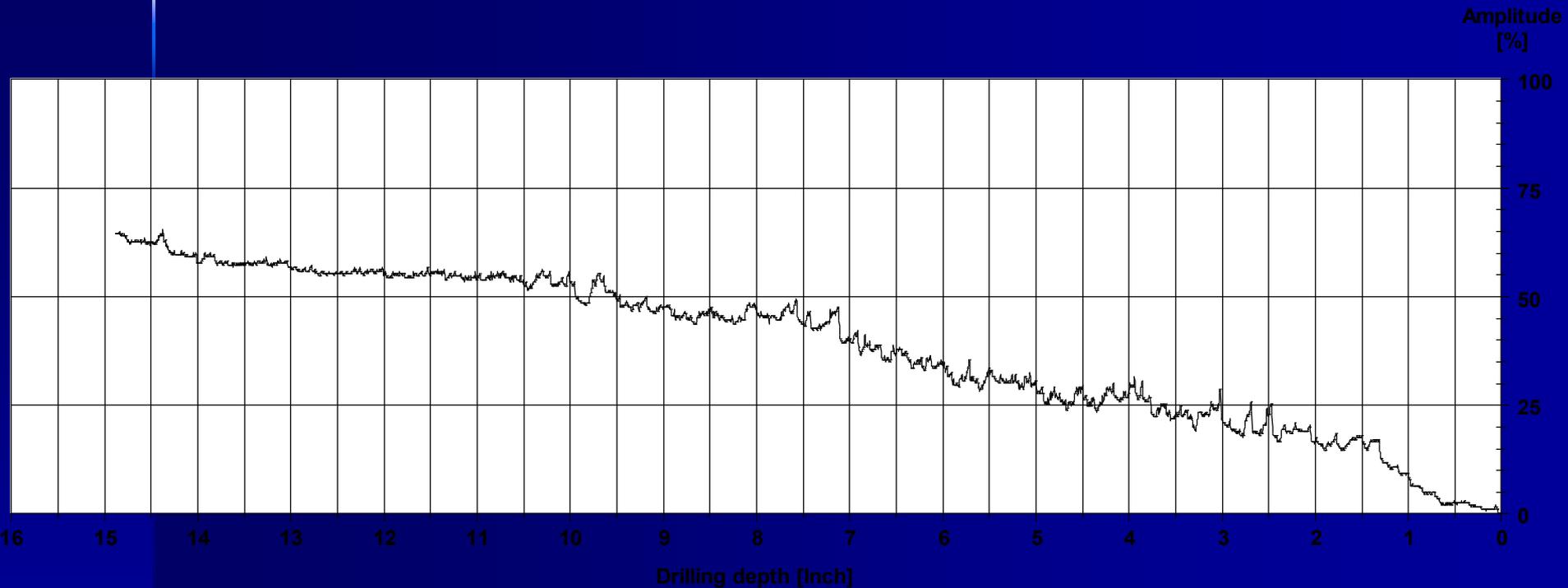




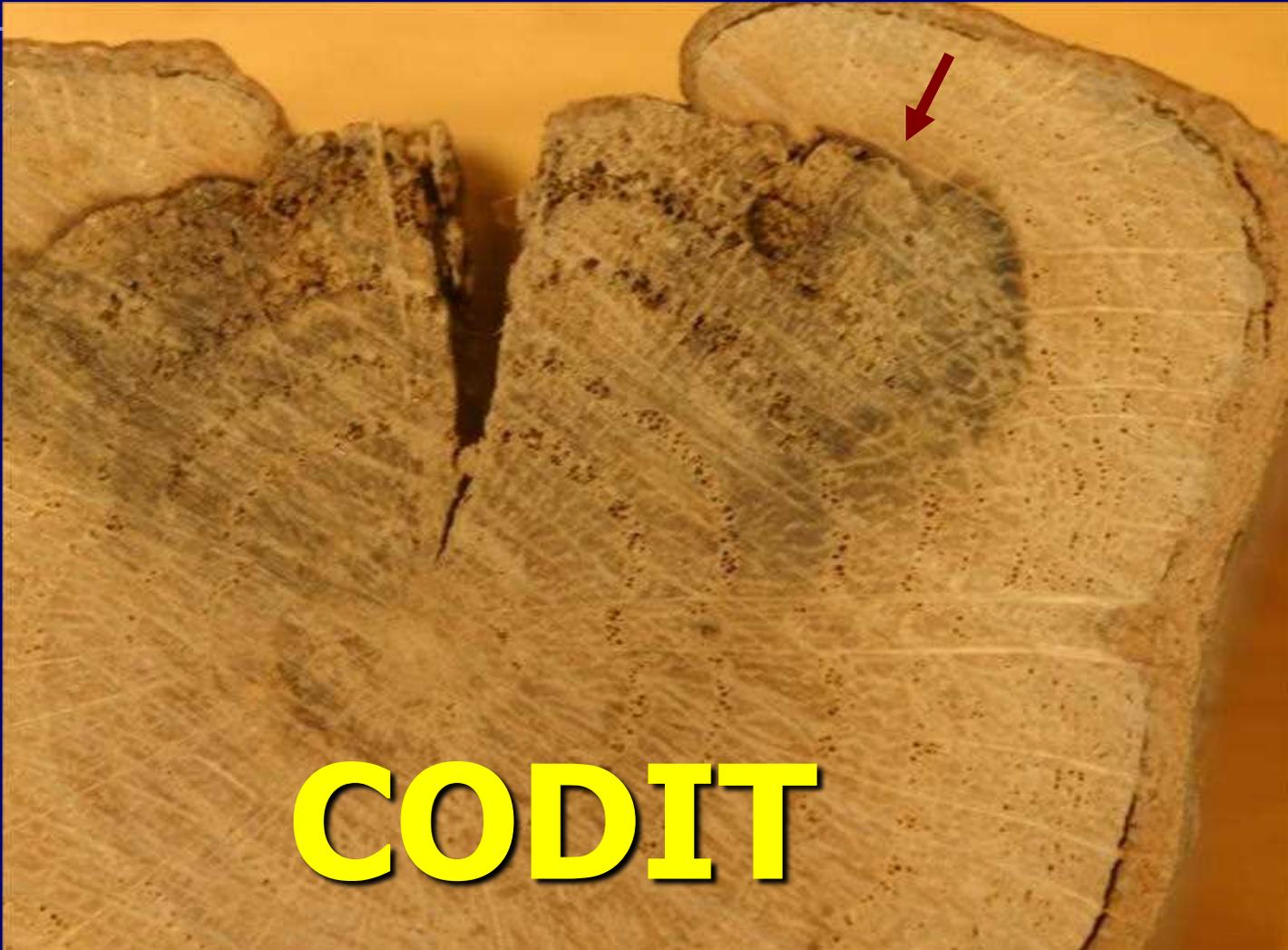


Drilled 6 Times

No decay at conk or around tree



Host Reaction



CODIT

Basic Wood Anatomy

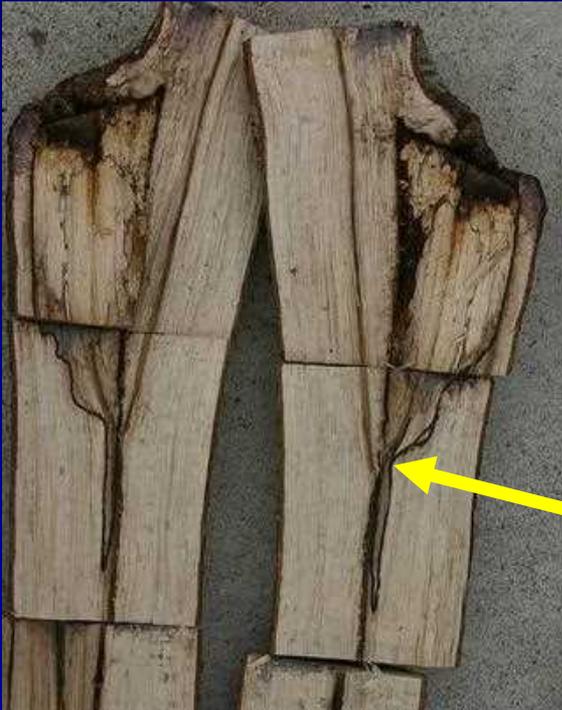
1. Pith
2. Heartwood
3. Ripewood
4. Sapwood
5. Xylem
6. Rays
7. Vessels
8. Latewood
9. Tyloses
10. Cambium
11. Inner bark
12. Phloem
13. Bark Cambium or Phellogen
14. Outer Bark
15. Bark



Basic Wood Anatomy

- Pith

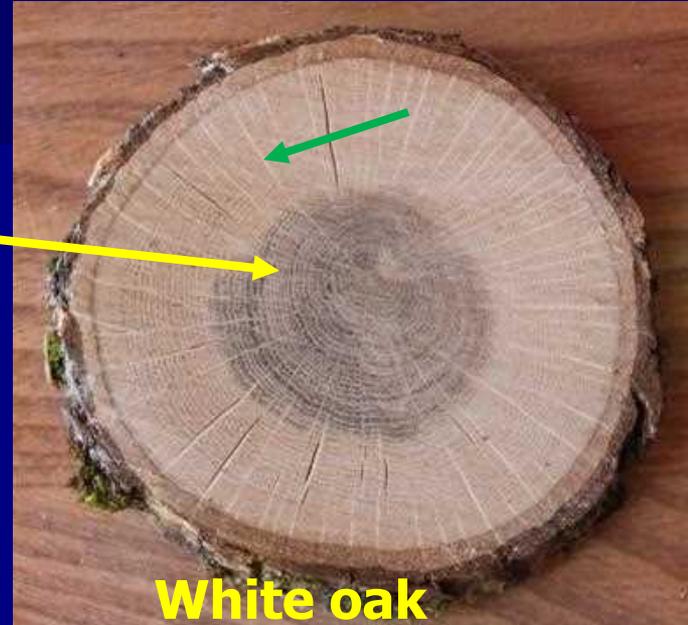
- Importance?



Heartwood and Heart Rot

Heartwood

- Non-living wood
 - No living parenchyma
 - Formation genetically controlled
 - May or may not be more resistant to decay
 - Non-conducting
- Ripewood
 - Heartwood that is light colored and is not more resistant to decay



Ripewood- heartwood but no darker colored extractives

- Some conifers
- Birch, Acer
- Many species wrongly classified or unknown



Russ Carlson

Some Conifers



White pine

Ripewood – heartwood that is not different colored than sapwood

Kevin Smith



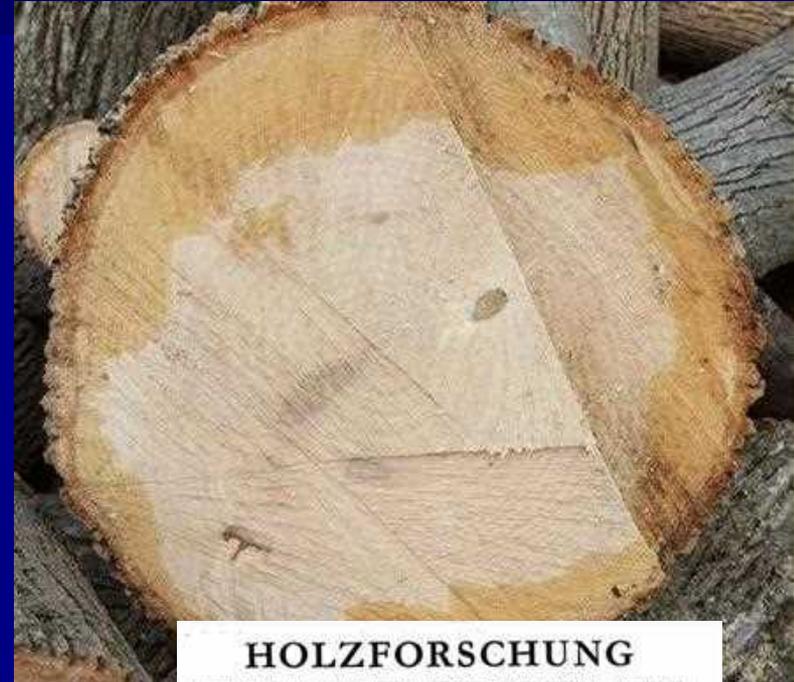
Red Spruce



White ash?

White ash heartwood

An exception to this unfavourable state of affairs is encountered in ash (*Fraxinus excelsior*). This timber produces coloured heartwood only if the moisture content of the trunk core exceeds 55% and if oxygen is present (Bosshard 1953, 1955). These conditions not being fulfilled, the ash tree produces colourless heartwood. When a coloured heartwood is lacking, the ray parenchyma of the uncoloured heartwood contains colourless droplets of phenols; in the sapwood and the transition wood, no such compounds seem to be accumulated. Sufficient moisture presupposed, those phenols will be oxidized and will polymerize to a dark brown pigment.

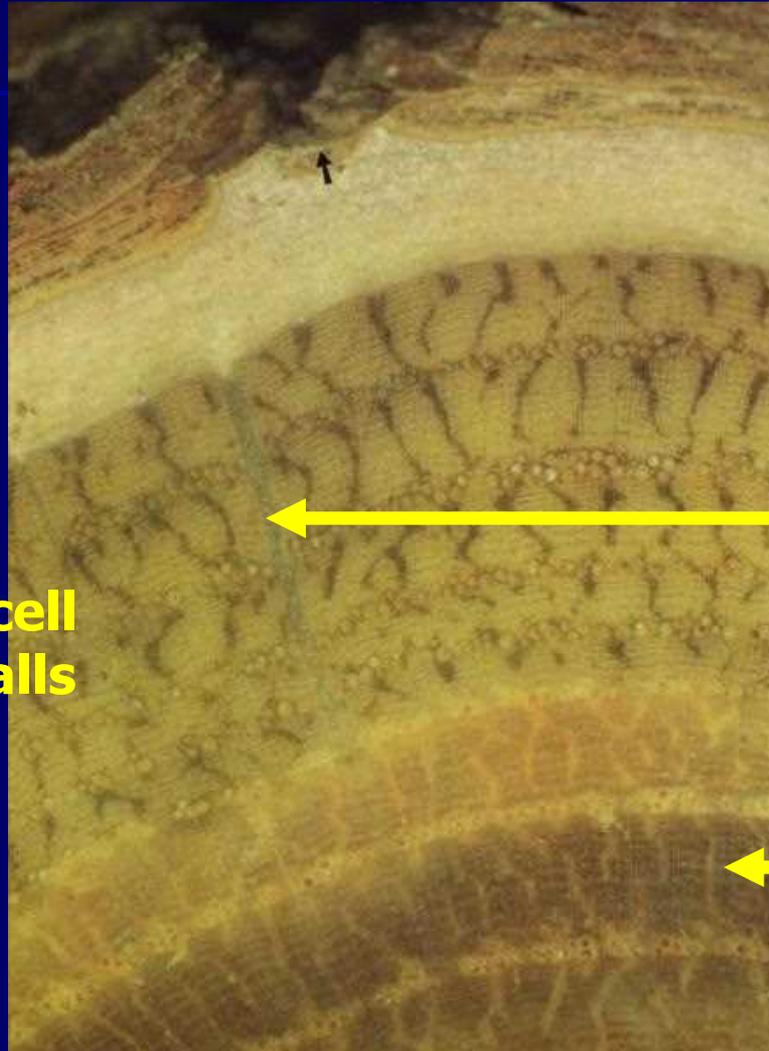




Sapwood Conversion to Heartwood

-Living
parenchyma
converted to
biochemicals

-Deposited in cell
lumens and walls



Sapwood (Ray)

Heartwood

Shigo 1994

Inner Sapwood

■ Not all trees form heartwood

- Diffuse porous species
 - *Acer*
 - *Fagus, Betula, Populus*
(Sinclair and Lyons, 2005)
- May have living cells all the way to the center of the tree
- Discolored wood in the center of a tree (WID)
 - Not necessarily heartwood
 - False heartwood



Sugar Maple



Heartwood

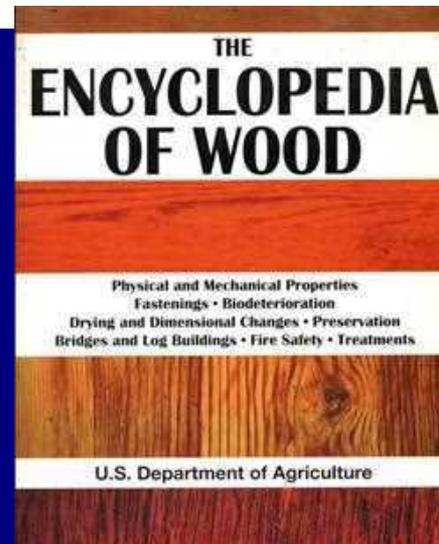
- Lists/descriptions of heartwood for species that probably do not form heartwood

FPL-0153, 1967

Table 1.--Comparative decay resistance of the heartwood of some common native species

Resistant or very resistant	Moderately resistant	Slightly or nonresistant
Baldcypress (old growth) ¹	Baldcypress (young growth) ¹	Alder
Catalpa	Douglas-fir	Ashes
Cedars	Honeylocust ²	Aspens
Cherry, black	Larch, western	Basswood
Chestnut	Oak, swamp chestnut	Beech
Cypress, Arizona	Pine, eastern white ¹	Birches ²
Junipers	Pine, longleaf ¹	Duckeye ²
Locust, black ³	Pine, slash ¹	Butternut
Mulberry, red ³	Tamarack	Cottonwood
Oak, bur		Elms
Oak, chestnut		Hawberry
Oak, Gambel		Hemlocks
Oak, Oregon white		Hickories
Oak, post		Magnolia
Oak, white ³		Maples
Orange-orange ⁴		Oak (red and black species) ²
Redwood		Pines (most other species) ⁴
Sassafras		Poplar
Walnut, black		Spruces
Yew, Pacific ²		Sweetgum ²
		Sycamore
		Willows
		Yellow-poplar

2023



Pathology of Decay Fungi

Shortle and Dudzik 2012

Obligate Saprophytes

- Can only attack dead wood
 - Heartwood
 - Damaged/dead sapwood



Facultative Pathogens

- Can attack
 - Heartwood
 - Healthy Sapwood
 - Dead or damaged also
 - Cambium and bark





Heartwood, Part I

Biology, Formation, Identification, and Importance

By Kevin S. Smith and Christopher J. Luby

Learning Objectives

- Understand the differences between sapwood, heartwood, and wound initiated discoloration and how each is formed.
- Review the various decay responses of select North American tree species.
- Understand the importance of being able to distinguish between sapwood, heartwood, and wound initiated discoloration for the purposes of arboricultural operations.

CEU # A.C.S.T.C.18



Wood Types in a Tree

Table 1. Wood types within the living tree.

Wood type	Color	Decay resistance	Representative genera	Implications
Heartwood	+++	+ to +++	<i>Quercus</i> , <i>Pinus</i> , <i>Carya</i> , <i>Ulmus</i> , <i>Robinia</i> , and many others.	Easy to see but color does not confer decay resistance.
Ripewood	0 to +	0 to +	<i>Picea</i> , <i>Fagus</i> (Boddy 2021), and <i>Fraxinus</i> (Frey-Wyssling and Bosshard 1959).	Hard to confirm visually, as it appears similar to sapwood.
Sapwood	0	0	All species	Decay resistance due to living cells that respond to invasion of healthy sapwood and maintain sapwood water conductance and high moisture content.
Inner sapwood	0	0	Mostly diffuse-porous species such as <i>Acer</i> , <i>Betula</i> , and <i>Populus</i>	Mostly non-conducting sapwood that retains living cells on non-heartwood forming species. Difficult to separate in the field from conducting sapwood.
Wound Initiated Discoloration (WID)	+ to +++	- to 0	All species	May be incorrectly interpreted as heartwood.
Decayed Wood	0 to +++	0	All species	Early stages may be difficult to distinguish visually from WID.

0 Denotes concolorous with normal sapwood

+ Denotes slight color different relative to normal sapwood

+++ Denotes distinct color difference relative to normal sapwood



Prescribe Pruning Dose based on Heartwood Presence



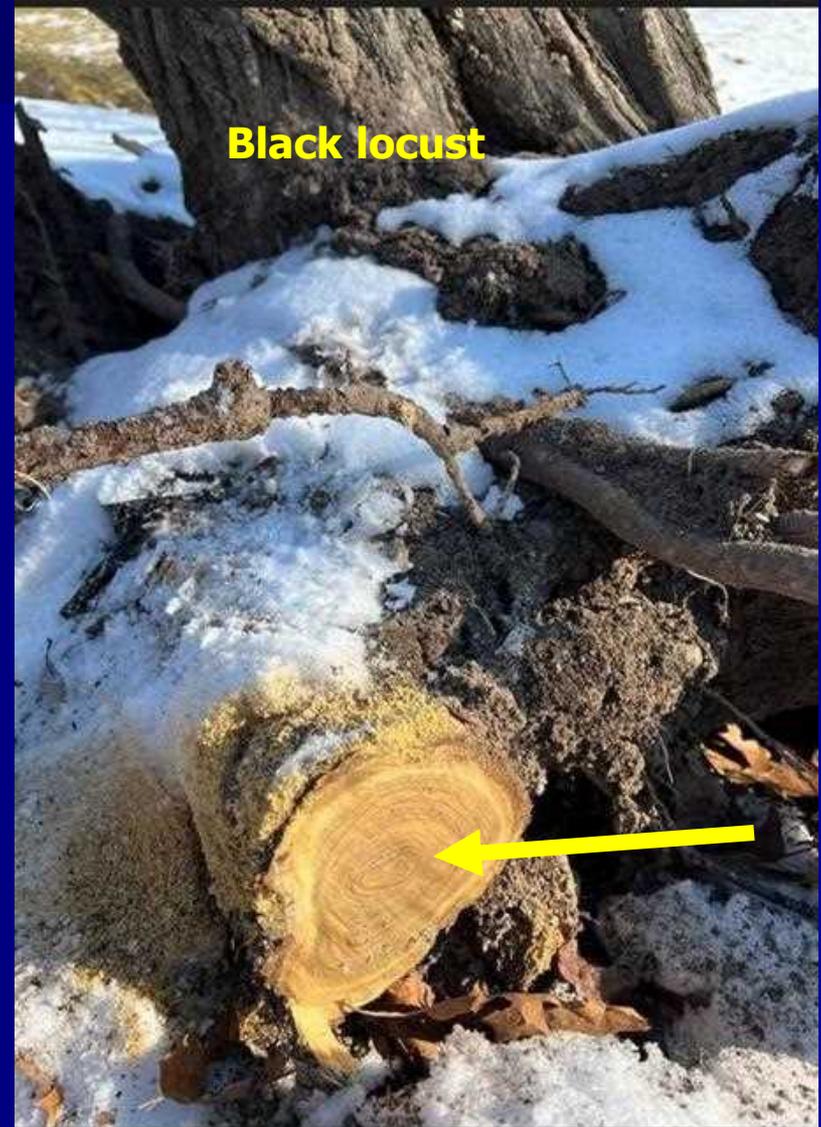
Heartwood in Roots

- Roots form heartwood but only in roots near the trunk or stem



Honeylocust

T. Draves



Black locust

Decay in Heartwood

- Often has minimal or no impact on tree biological health



Heartwood and Heart Rot, Part 1: Are they Important to Arborists?

BY KEVIN T. SMITH, PH.D., CHRISTOPHER J. LULEY, PH.D., AND TOM DEAVES



Photo 1. Man has used the increased resistance of heartwood of some tree species for wood in service. Here, black-locust fence posts and white-oak rails have resisted decay in service for more than 20 years. Unless otherwise noted, all photos courtesy of Christopher Luley.

Tree care professionals frequently assess or estimate the strength of wood within a living tree or standing snag. This is often quite informal, with training and experience that guides decisions to remove or retain a major stem, or where to tie off lines and place a felling hinge. This article will look at the importance of heartwood and how it can impact decisions where wood strength and decay status might affect tree care practices.

Long before modern arboriculture and an understanding of tree biology, humans benefited from the resistance to decay of heartwood found in some tree species. People recognized that the heartwood of certain species (e.g., cedar, black locust, osage orange, white oak) greatly resisted decay when used as fenceposts or in contact with soil (Photo 1, 1A). Decay-resistant heartwood of western red cedar provides a contemporary example of a product that extends the service life of outdoor furniture and decks.

Heartwood formation can be accompanied by a dramatic change in wood color. This is true for black walnut and black cherry, highly prized by furniture manufacturers. This color change is frequently, but not necessarily, associated



Photo 1A. In this section from a dead white oak, the sapwood is extensively decayed while the heartwood is largely sound. Note that the heartwood in this tree occupies a large volume of the stem.

with increased resistance to decay.

Despite common knowledge about heartwood, the terms heartwood and heart rot have long been confused in both the popular press and scientific literature. Heartwood has been ambiguously defined both on the basis of position (wood in the central core of the stem or branch) and/or visible properties (lack of sap conduction, dark coloration). In this article, we suggest that the hallmark of heartwood formation is a genetically pre-programmed

CONTINUING EDUCATION UNIT



Heartwood, Part I

Biology, Formation, Identification, and Importance

By Kevin T. Smith and Christopher J. Luley

Learning Objectives

- Understand the difference between sapwood, heartwood, and wood rot (decay) and how each is formed.
- Explain the relation between resistance of white (dead) American oak species.
- Understand the importance of being able to distinguish between sapwood, heartwood, and wood rot (decay) for the purposes of arboricultural operations.

CEU No. A. U. M. T. L. 16



Basic Wood Anatomy

- Sapwood or
 - Xylem
 - Vessels
 - Fibers
 - Parenchyma
 - Not inherently resistant to decay
 - Resistance due to living parenchyma cells



Sapwood in Sugar Maple

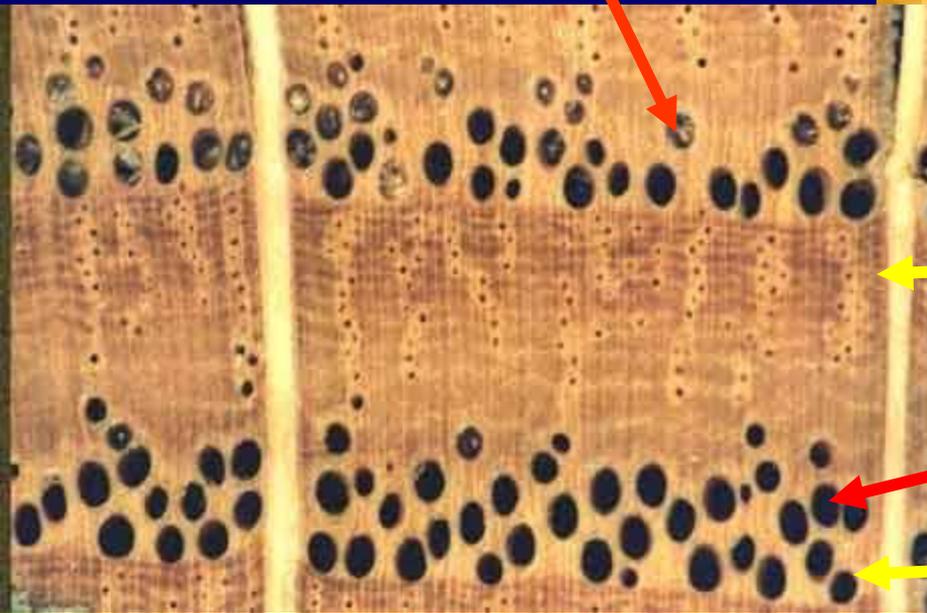
- Living cells maybe found all the way to the center of the stem ~150 yo
- Conducting sapwood in outer rings
- Sapwood slowly changes color as it ages



WID

Vessels-conducting water

Tyloses



Latewood

Vessel

Springwood

Sapwood

1. Conducts water
 - Tracheids and Vessels
2. Stores energy
 - Via living cells
 - Parenchyma
 - Fibers – some fibers remain alive
3. Provides support
 - Apoplast- non-living cells that provide support
 - Tracheids

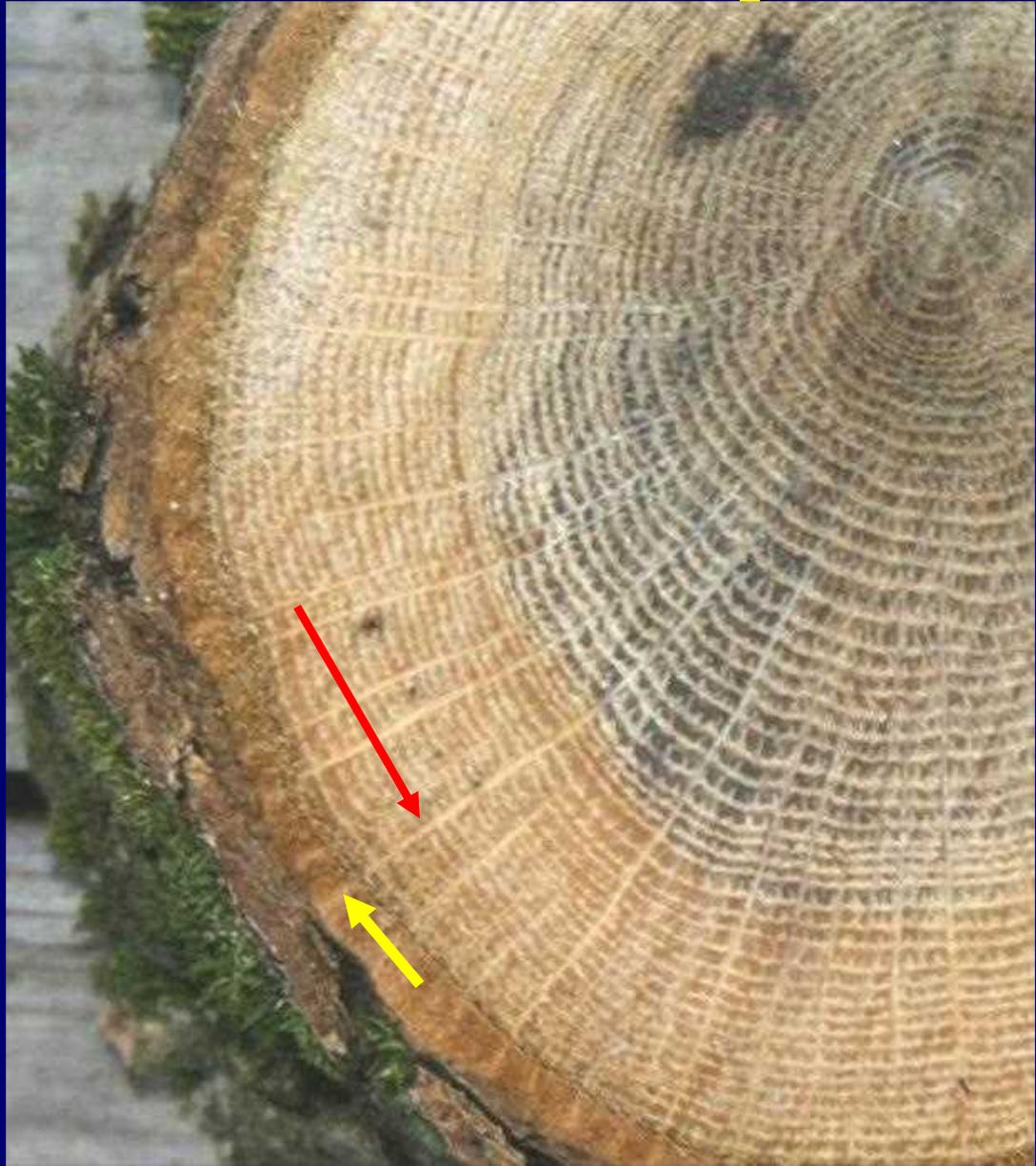


Black Locust

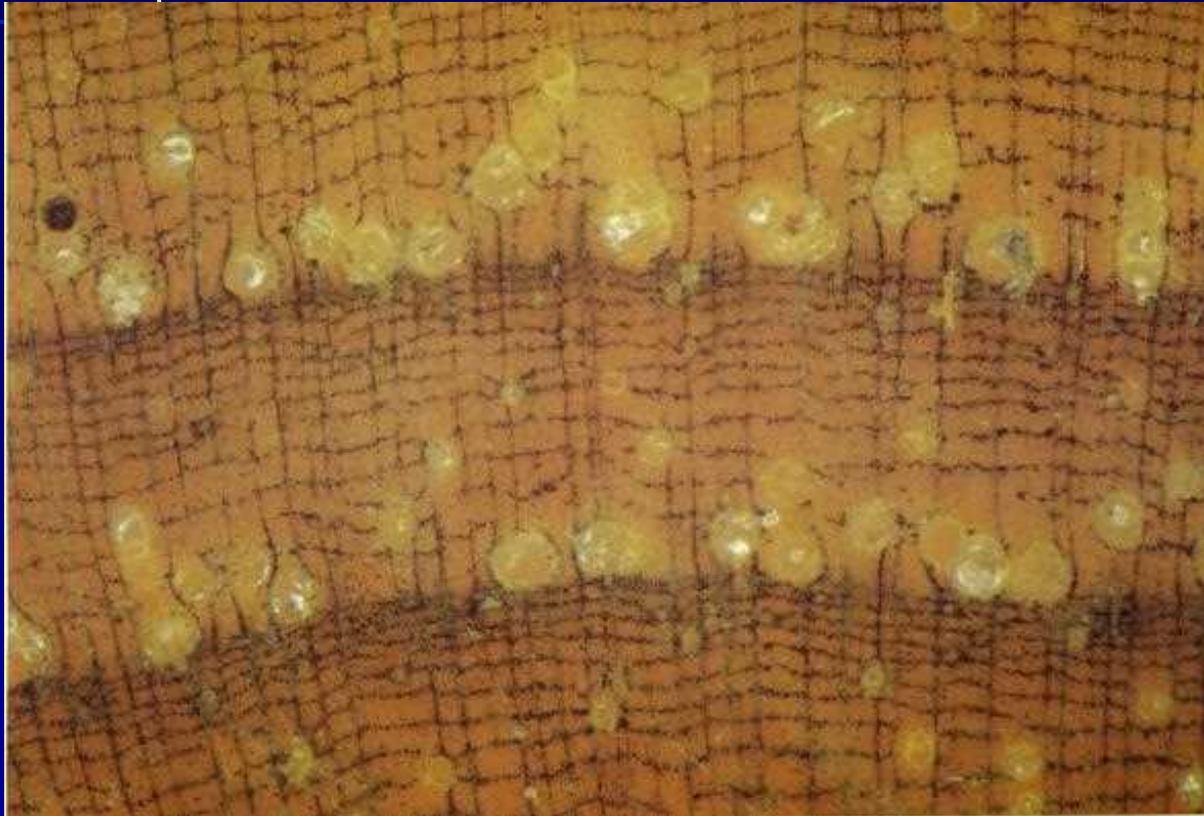
Basic Wood Anatomy

■ Rays-

- Living parenchyma cells
- React to decay fungi invasion
- Attached to phloem and sugar source!



Parenchyma Cells Stained with Iodine-Living sapwood

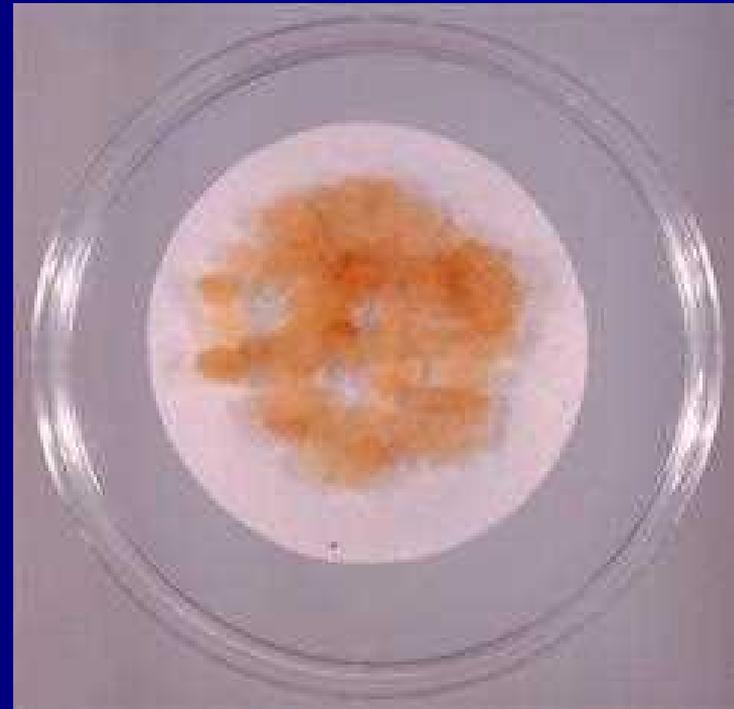
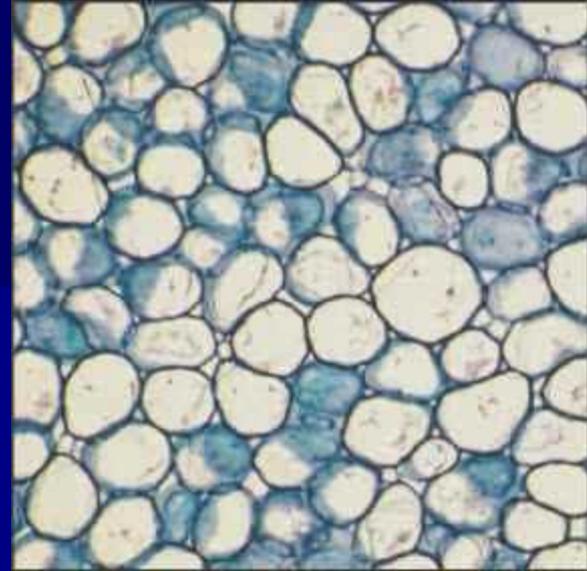


- Symplast-connection of living cells

Shigo 1994

Parenchyma Cells

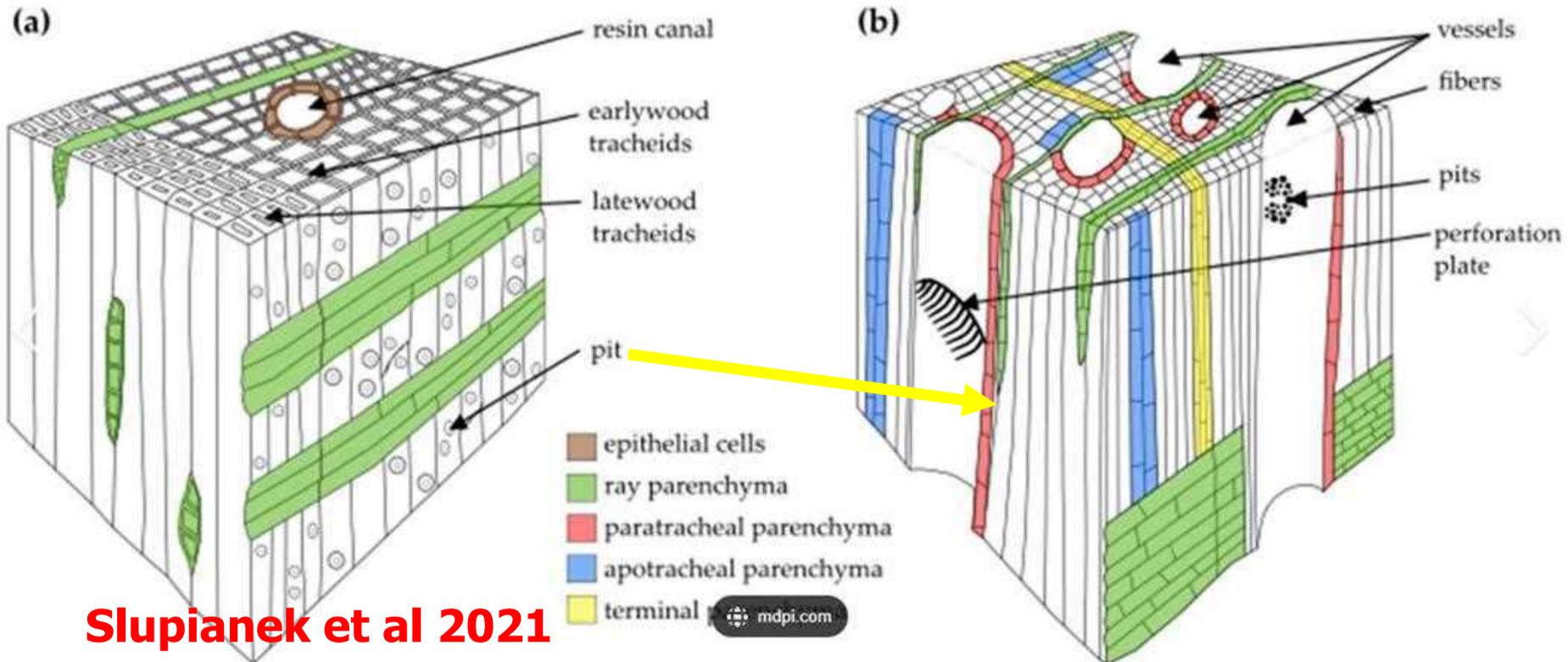
- Thin walled, living plant cells
 - Bark and sapwood
- Parenchyma-tissue made up of parenchyma cells
- Ray parenchyma-collection of cells



Parenchyma – Active reaction to decay fungi invasion of sapwood

■ Conifers 5-8% by volume

■ Deciduous 10-35% by volume

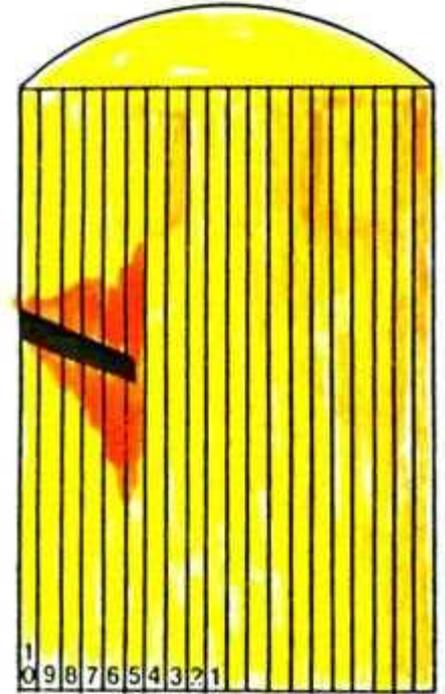


Living Parenchyma – Reaction zones

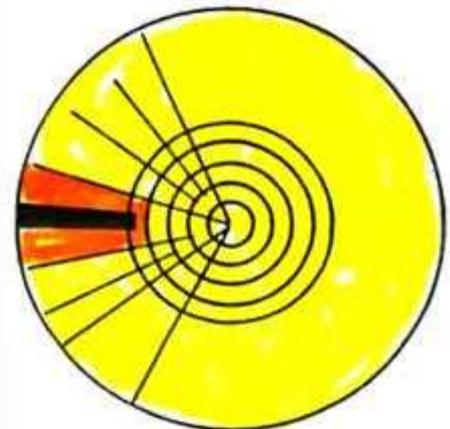
Pearce 2000



WID



G. W. Hudler



Basic Wood Anatomy

- Cambium
- A couple cells thick



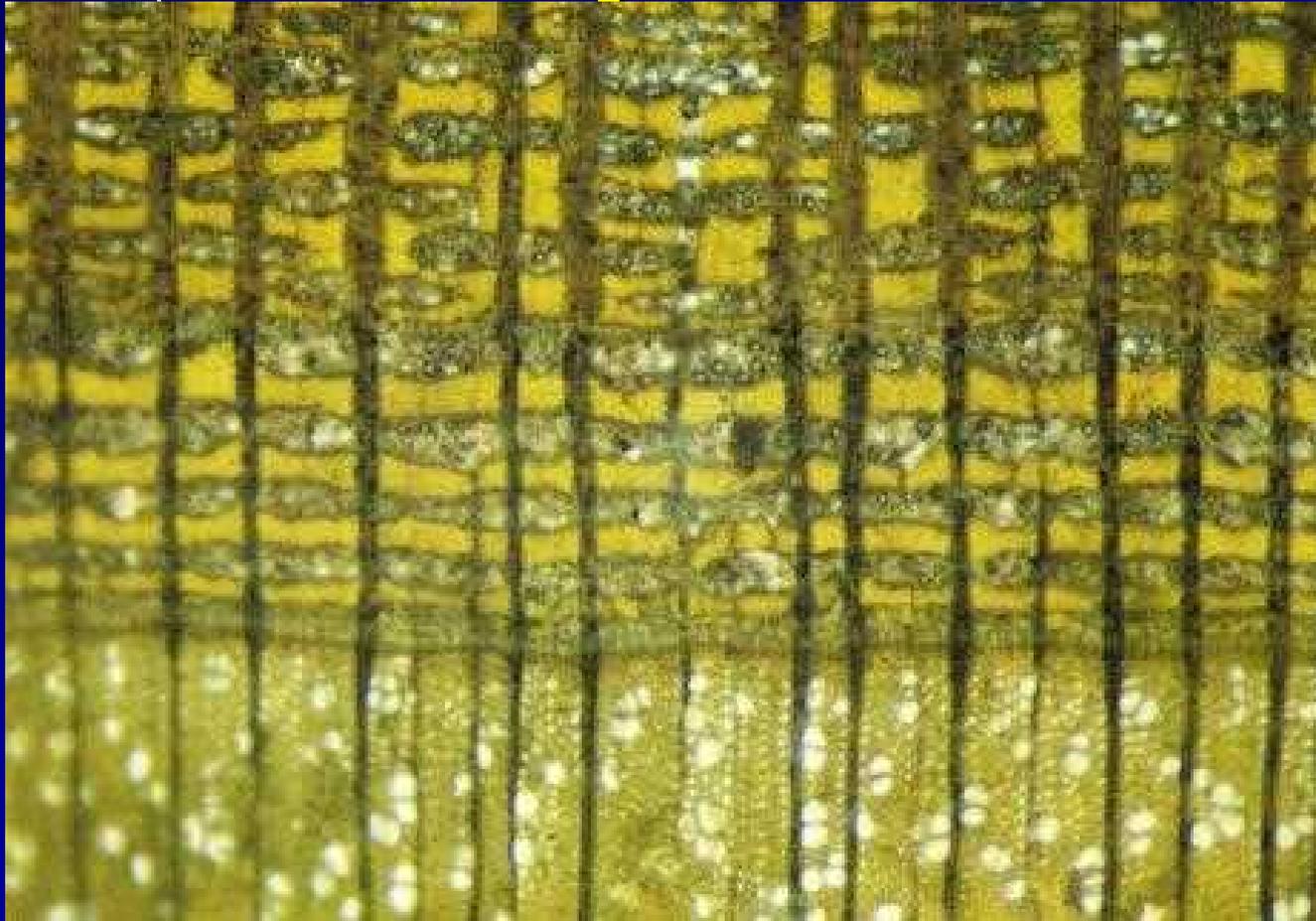
Basic Wood Anatomy

- Phloem
 - Inner bark
 - No structural importance
 - Note lighter color



Rays extend into Phloem

Wood's Connection to Carbohydrate Source



- Symplast
- Connection to tree biological health

Shigo 1994

Basic Wood Anatomy

- Bark
- Cambium
 - Trees have 2 cambial layers
 - Phellogen





Phellem

— Phellogen

Phloem

— Cambial zone
} *Current growth increment*
} Conducting sapwood

— Closed vessels,
tyloses

↑ Non-conducting
sapwood

↓ Heartwood

Basic Wood Anatomy

- Bark
 - Inner and Outer bark

Smooth Patch



Dendrothele

Bark Rot

Dendrothele candida

Black Oak



Dendrothele species

Typically Host Specific

Dendrothele species

- Widely distributed
- Some host specificity
- Able to degrade suberin
- Most trees species have one
- Basidiomycetes/
 - Agaricales

Pignut hickory



White oak



Smooth Patch

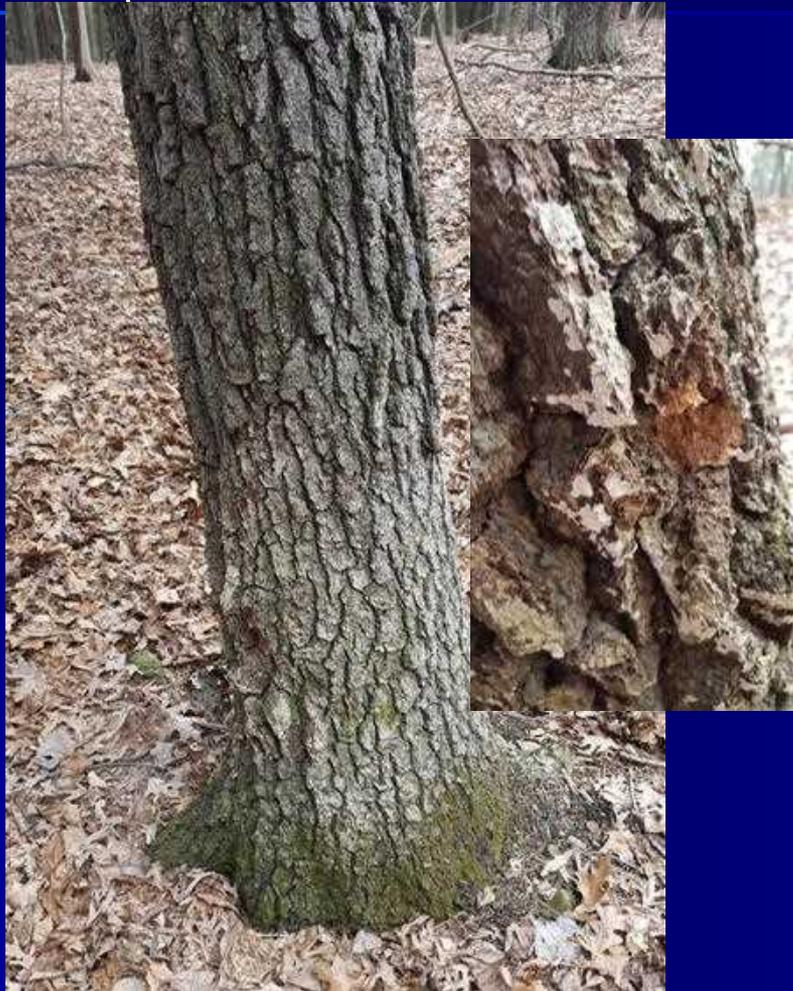
Aleurodiscus (oakesii) wakefieldiae

Basidiomycete



Smooth Patch or Bark Rot?

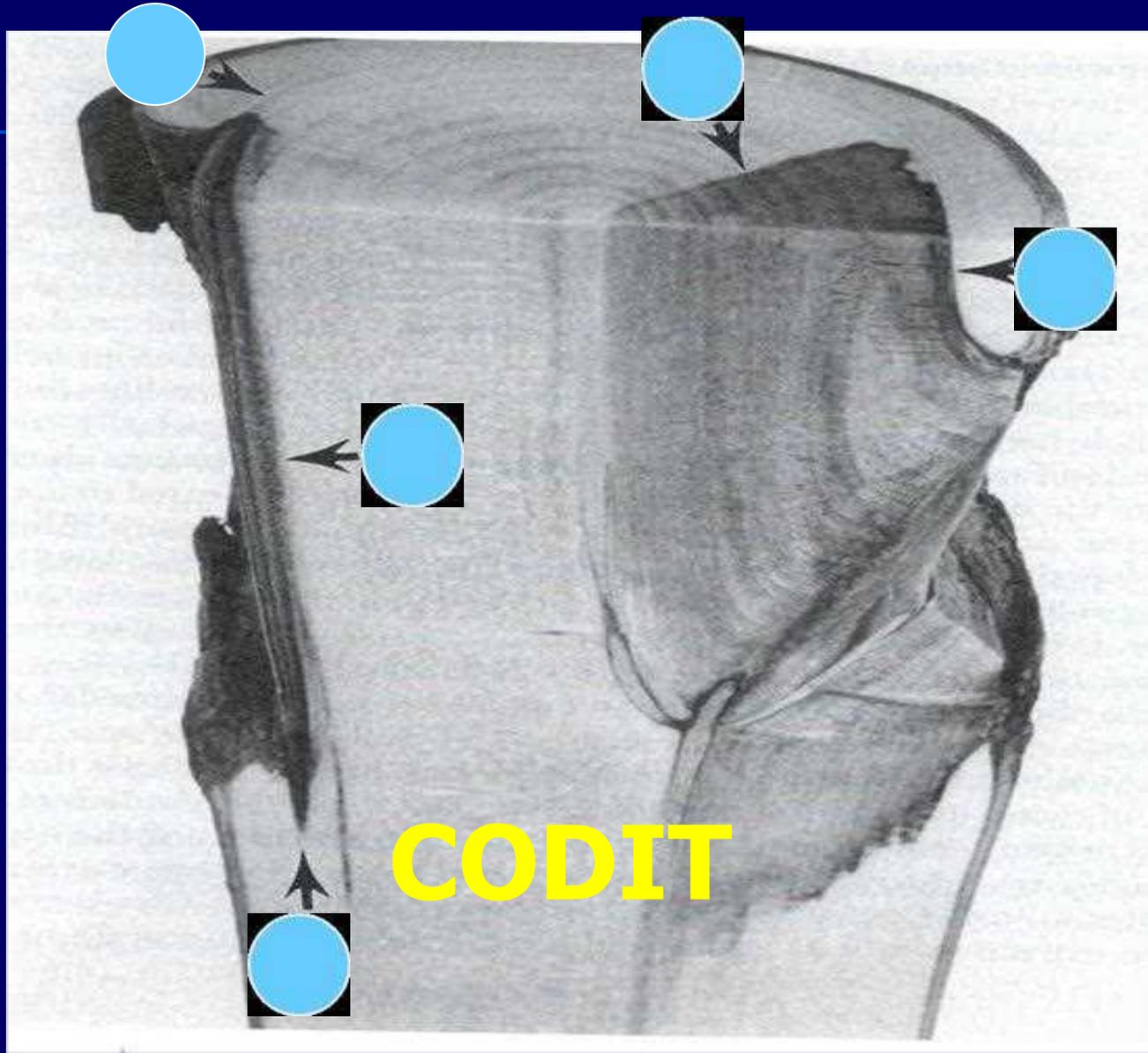
Decaying outer bark and Inhibiting Phellogen or Bark Cambium





Compartmentalization of Decay in Trees

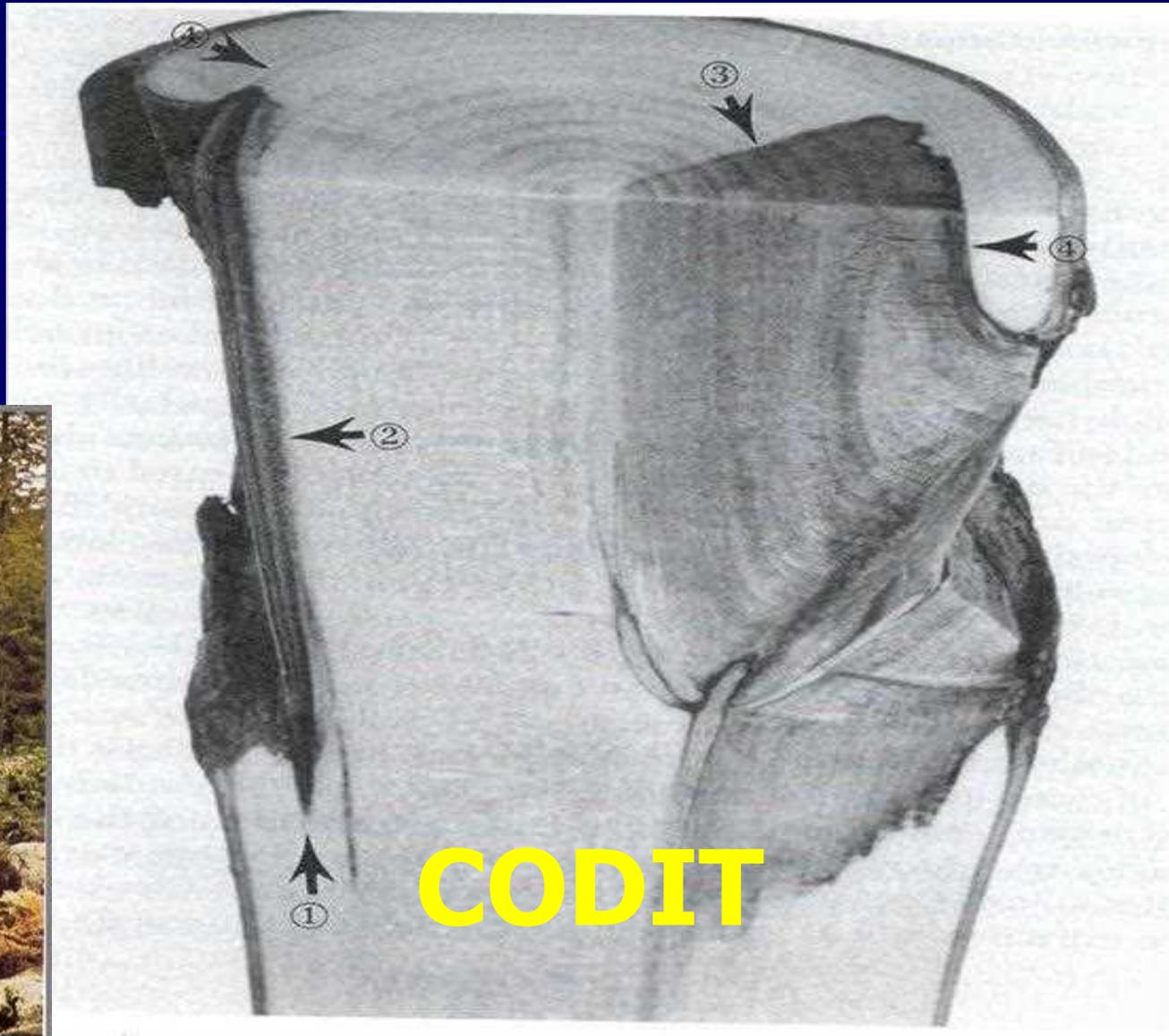
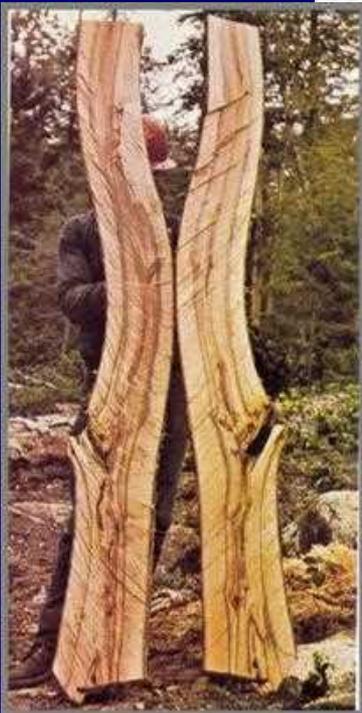
Label the CODIT Walls and List in order of Resistance to Decay



CODIT

**Strong to
weak**

1. Wall 4
2. Wall 3
3. Wall 2
4. Wall 1

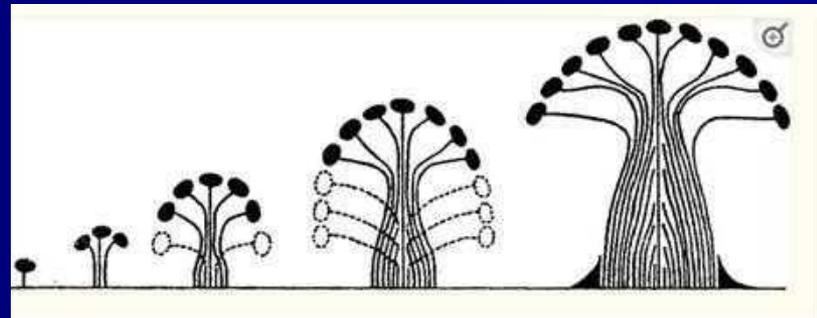
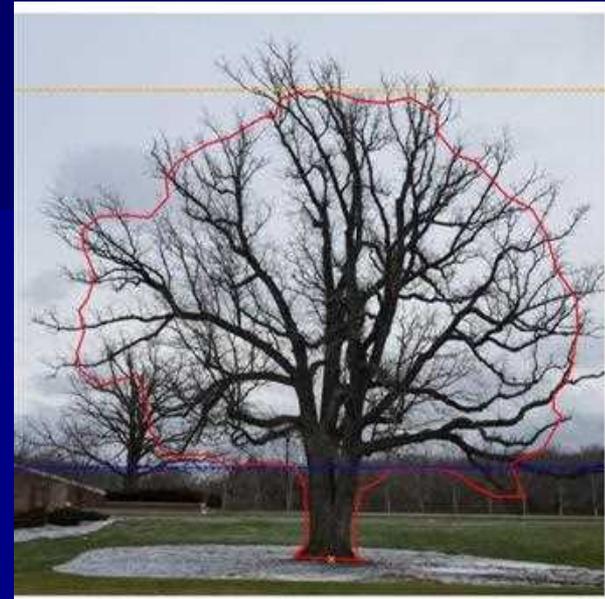


Sapwood Moisture Camp

- Boddy and Rayner 1983. ORIGINS OF DECAY IN LIVING DECIDUOUS TREES: THE ROLE OF MOISTURE CONTENT AND A RE-APPRAISAL OF THE EXPANDED CONCEPT OF TREE DECAY
 - Boddy 2021
- “High water content of functional xylem”
- Wood Decay Fungi cannot grow in “aquatic milieu”
 - Oxygen is extremely low
- D in CODIT should be Dysfunction or Damage and not Decay



- Crown reduction reduces functional sapwood
 - Pipe Model Theory
- Allows spread of decay
 - Drying of sapwood
 - Drought

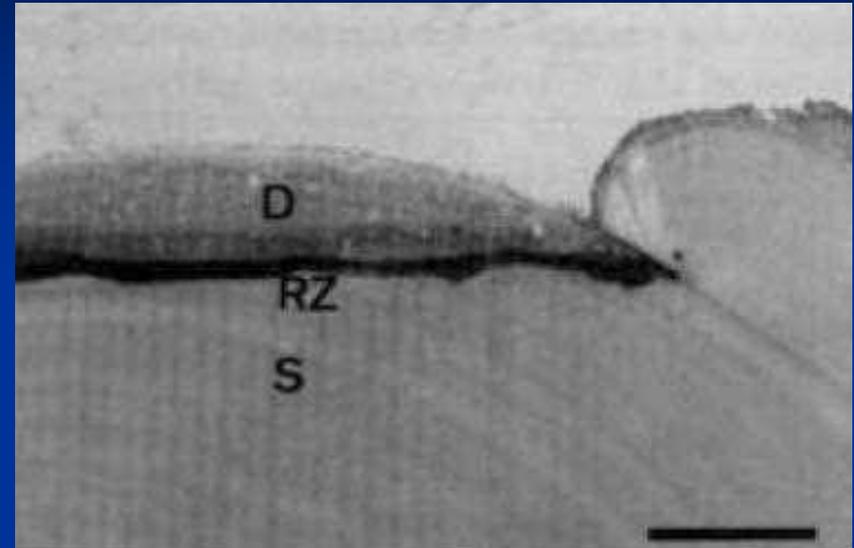


Wall 1-Weakest Tyloses in Vessels Formed by Axial Living Parenchyma



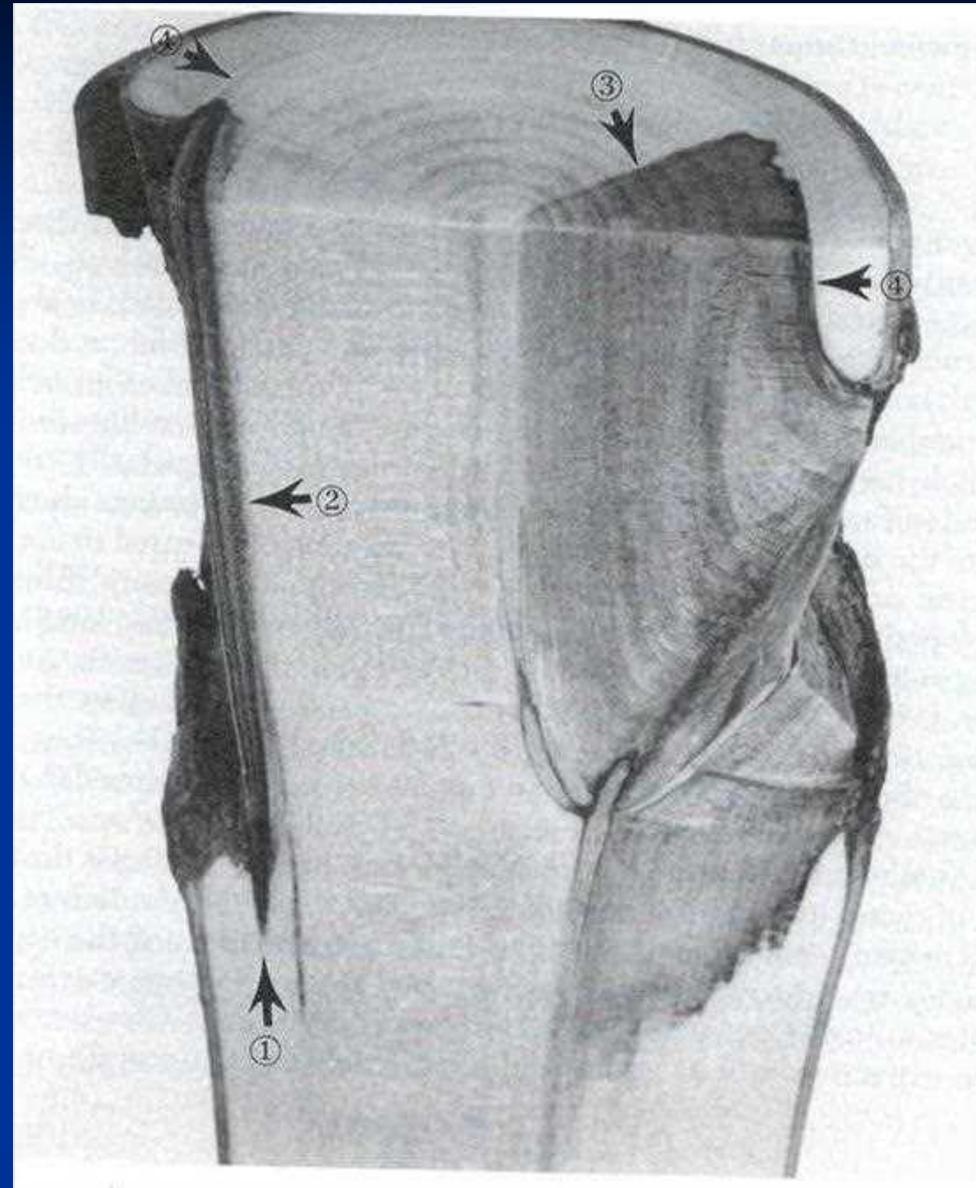
Wall 2 CODIT Details

- Second weakest wall
- Annual rings
 - Latewood
 - Thick walled and highly lignified
- Reaction zone in sapwood when Wall 4 fails
- Heartwood
- Sapwood moisture



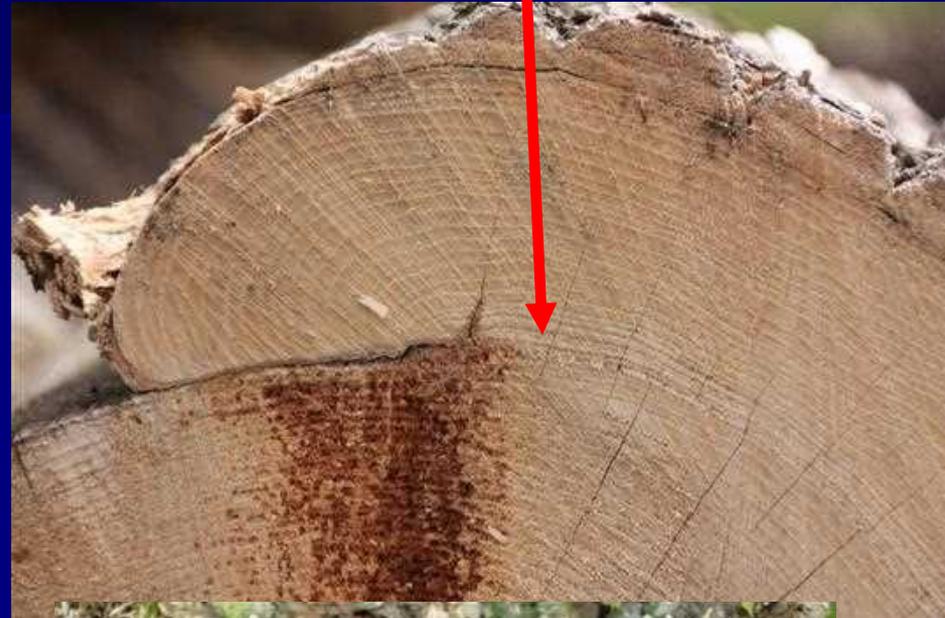
Wall 3 CODIT Details

- Ray Parenchyma
 - Radial
 - Axial
- Second strongest wall
 - Phenolics and free radical
- Will reform along with Wall 1 and 2 if breached
- Strength directly affected by tree health?



- **WALL 4**
 - Formed de novo by cambium
- **Strongest protection layer**
- **Designed to keep new wood free of decay**
 - Physical boundary
 - Chemical boundary

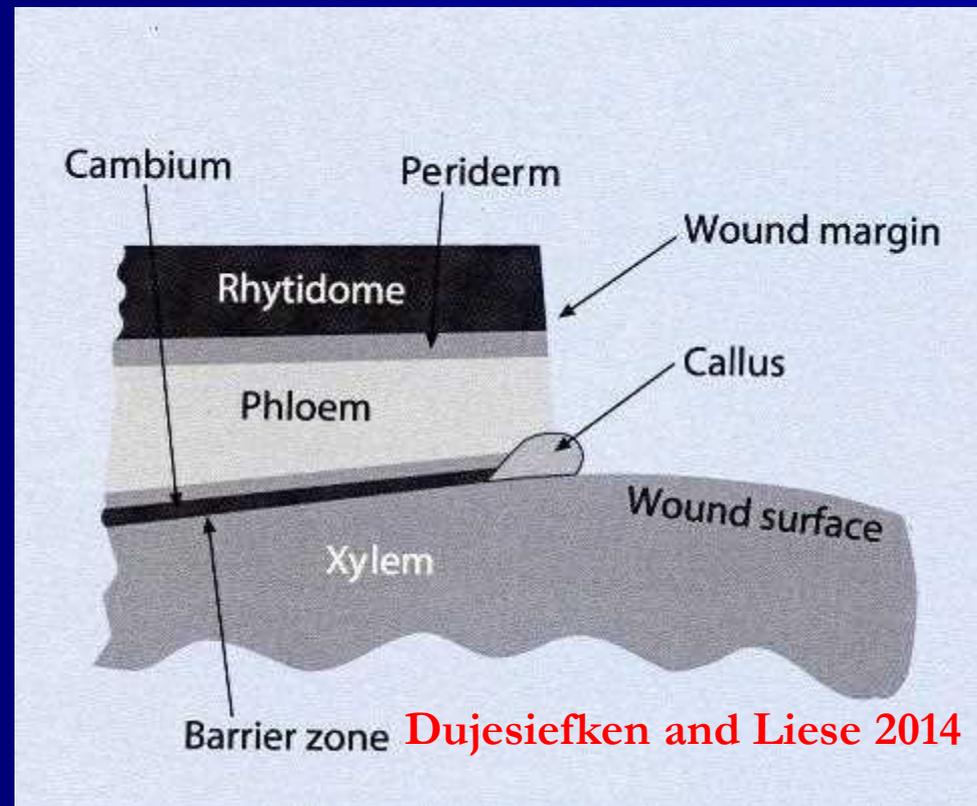
Barrier Zone



Barrier Zone-formed by cambium

Only forms once at a wound site

- High density of parenchyma cells
- High suberin content

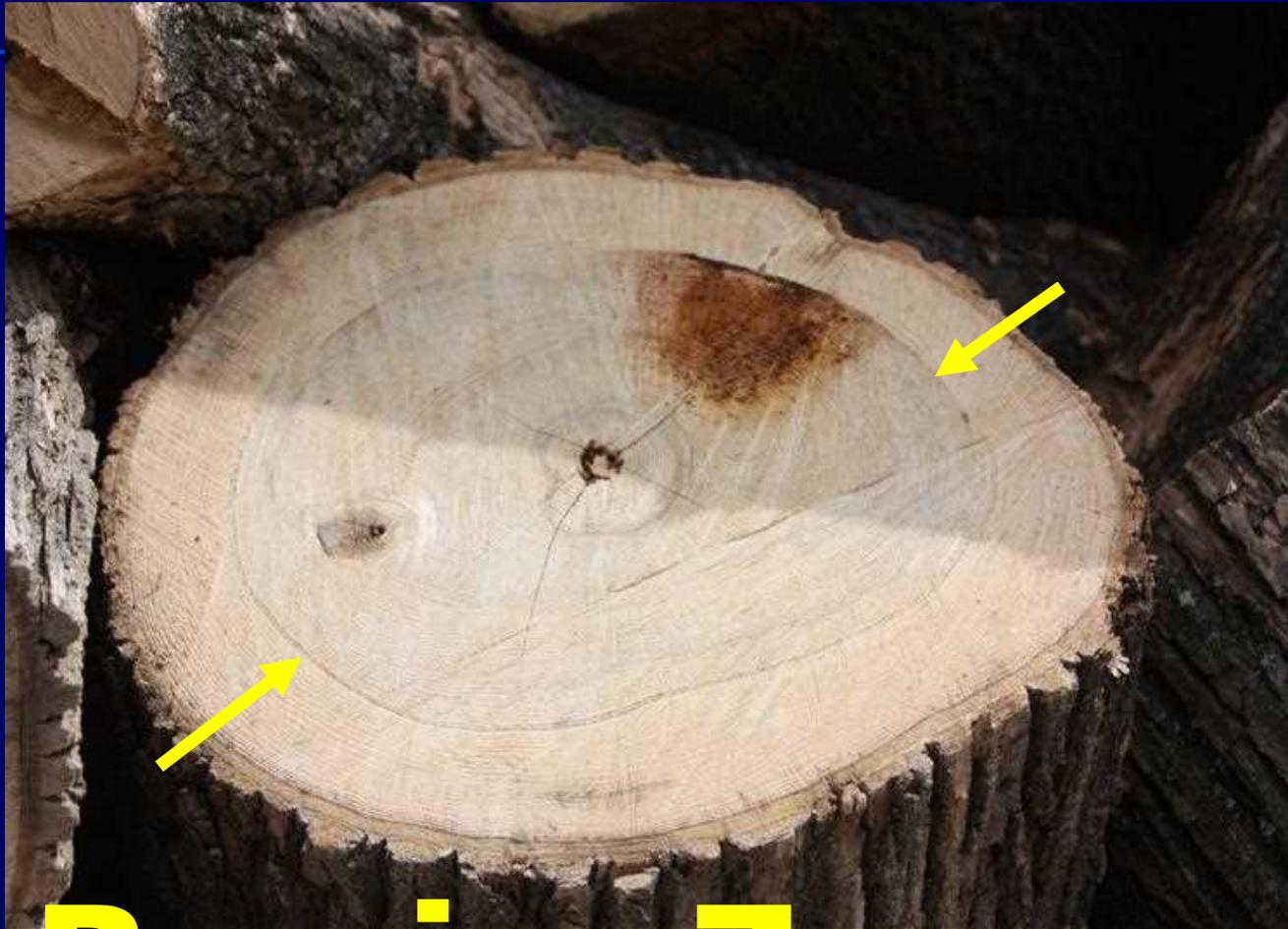


Barrier Zone

- Formed in annual ring present at the time of wounding
- If dormant forms in next ring



Chemically Strong Physically Weak



Barrier Zone

Chemically Strong Physically Weak



Barrier Zone

Barrier Zone

Protective Sheath

- Highly reactive because of parenchyma cells
 - Produce phenols
- Physical barrier
 - Suberin
- Stronger than reaction zones
- **Most decay fungi can't breach barrier zone**



Most Fungi Cannot Breach Barrier Zone

“Heart Rots”

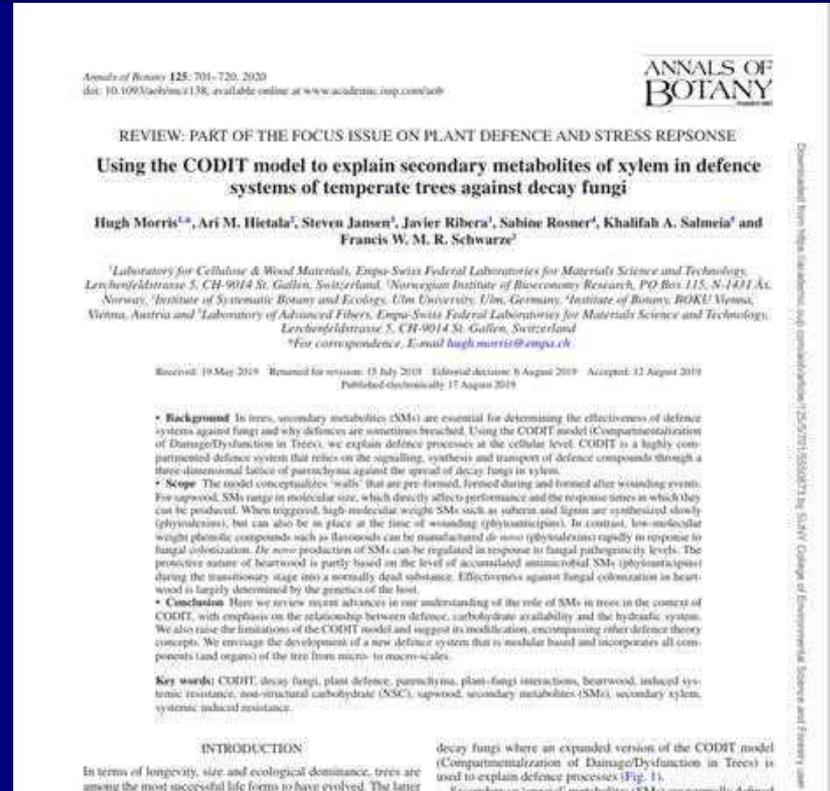


Levels of Pathogenicity

- High level – ability to breakdown *de novo* suberin in parenchyma cell walls or resin in conifers;
 - “Barrier Zone”
- Moderate – the ability to degrade phenols or terpenoids stored and released from vacuoles in parenchyma or the ability to circumvent phenolic compounds by growing in the cell wall in soft rot mode
 - “Reaction zones”
- Low – the inability to breach reaction zones or the barrier zone under normal circumstances.

– Heart rots or dead sapwood

– Saprophytes



Inonotus hispidus

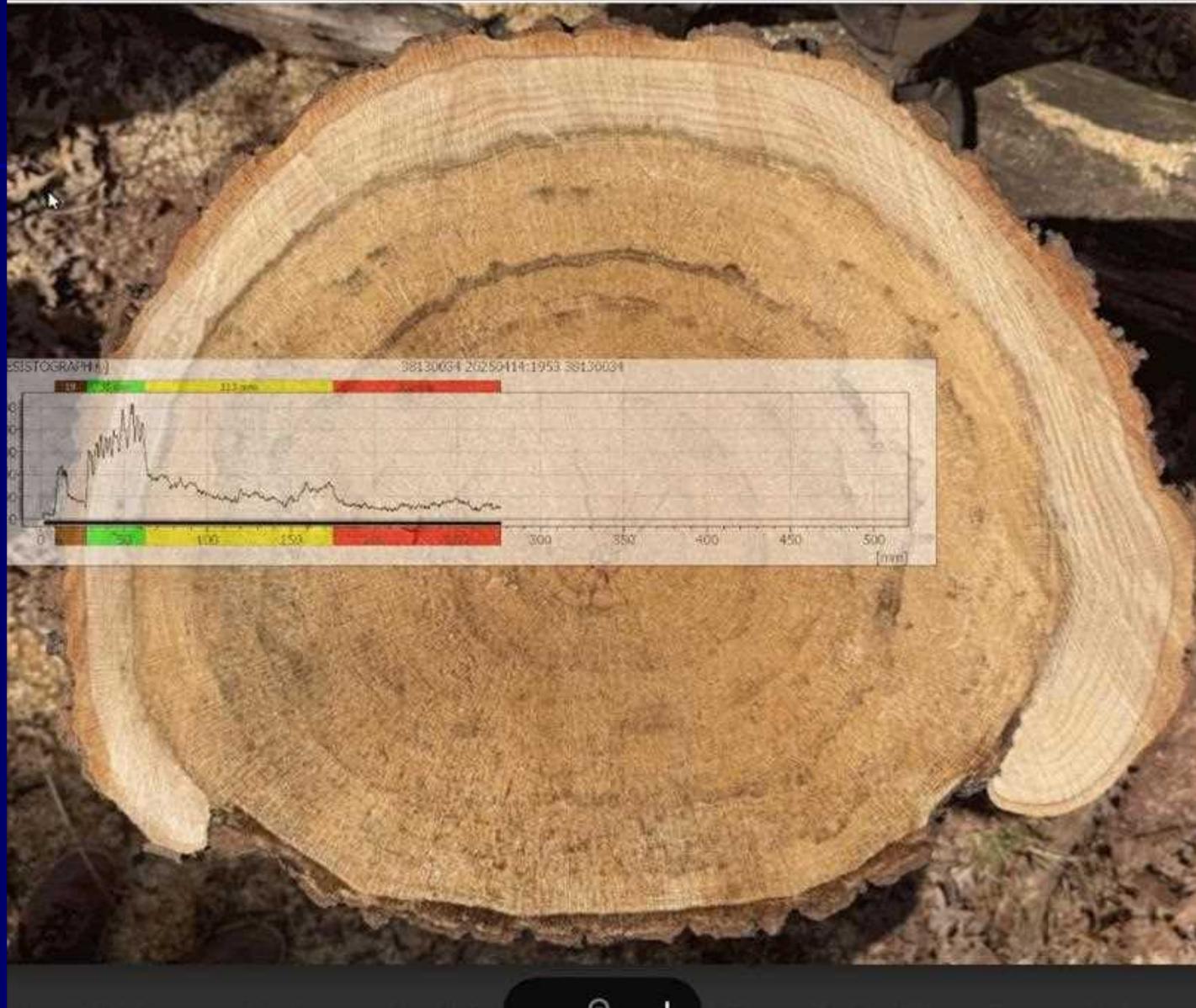


- Wall 4 without wounding



-Barrier Zone

-Wall 2



Biological Health Barrier Zone Strength Importance of Plant Health Care

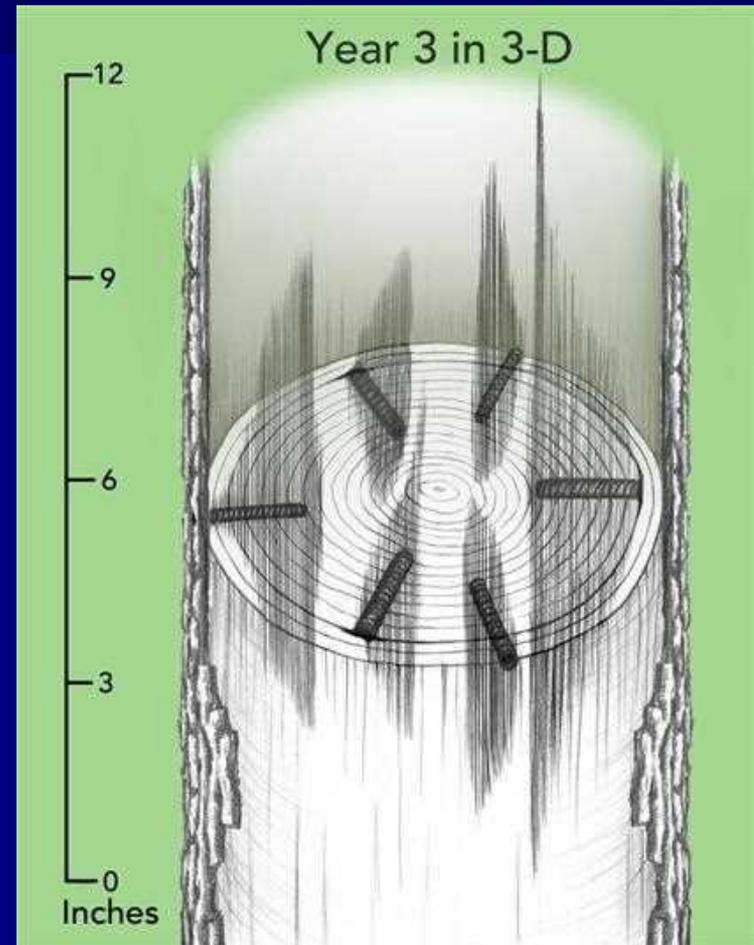
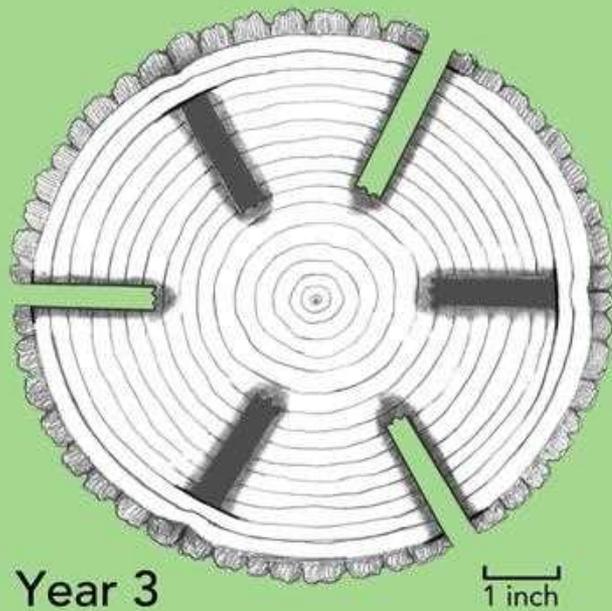


Breaching the Barrier Zone can Spread Decay

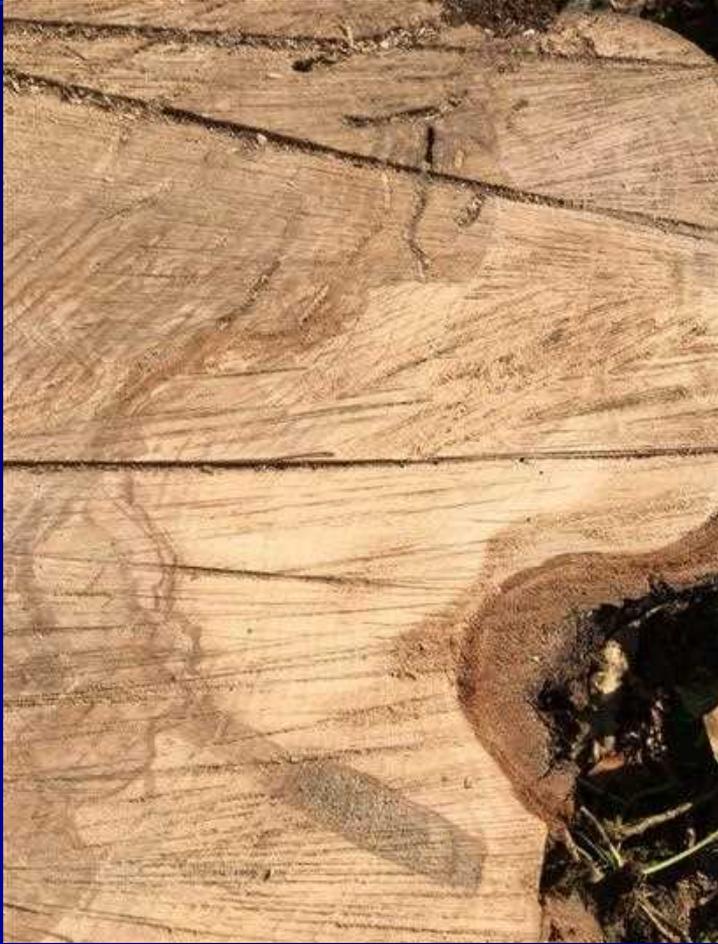


Tom Smiley, Bartlett Tree Experts

Reaction Zones Tree Injection

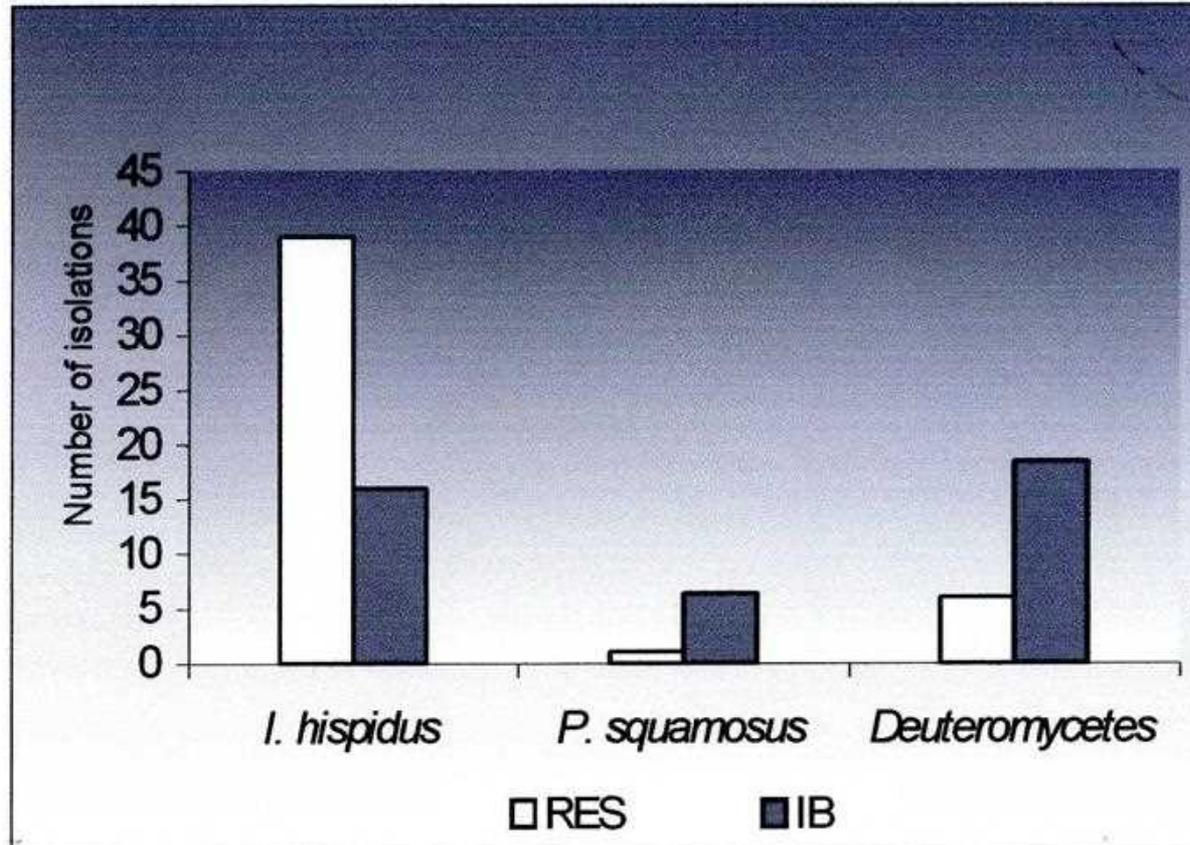


Decay Spreading to Injection Sites



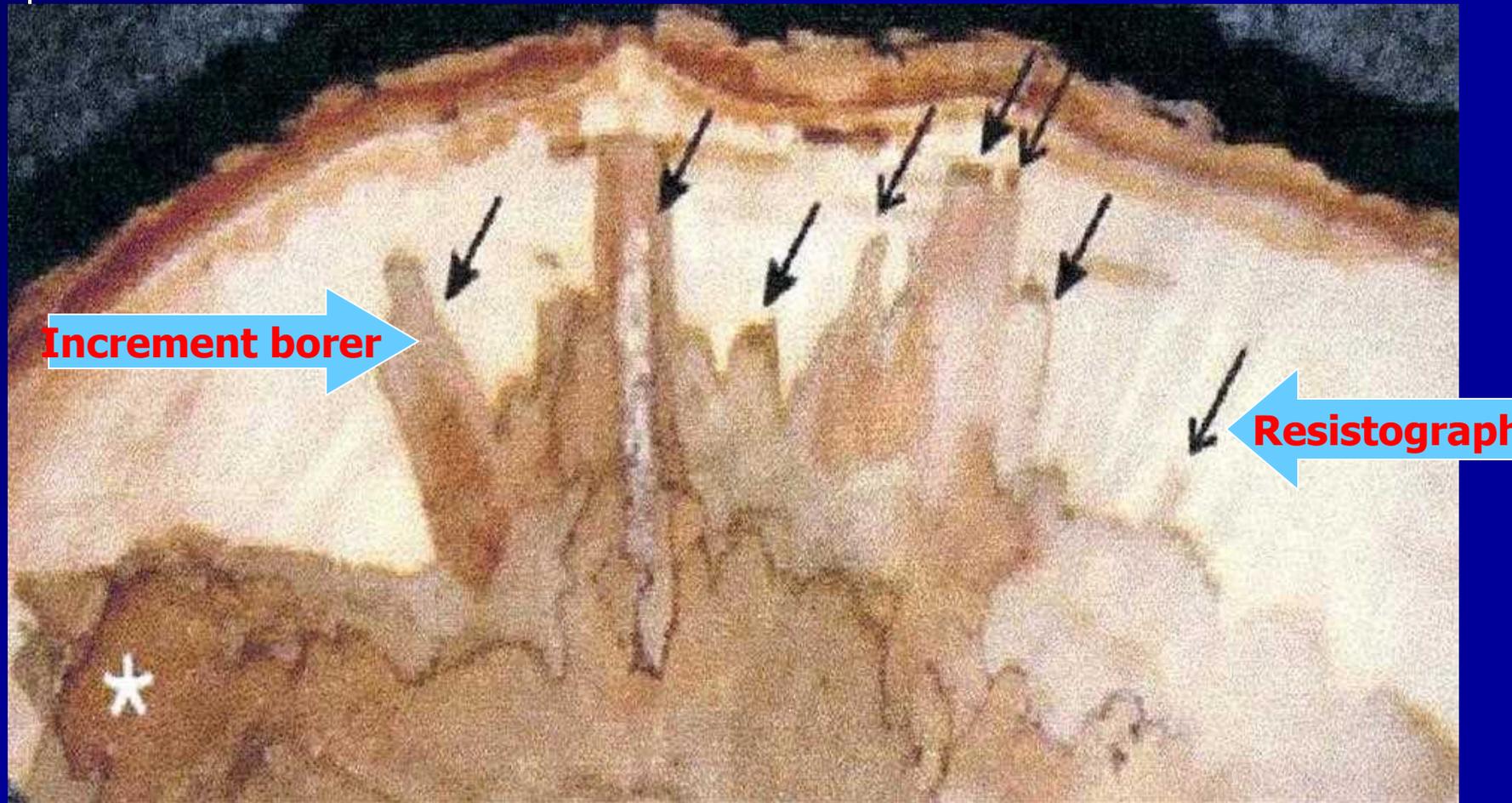


Decay Spread Ash and Plane Tree



Kersten & Schwarze, 2005

"*Ustulina*" infected tree

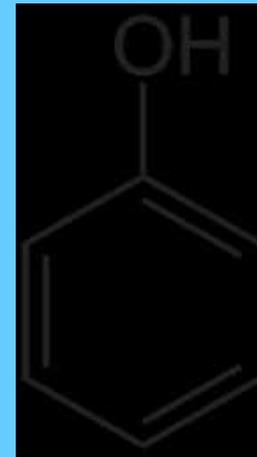


Source: Mattheck C. Undated. Excessive drilling

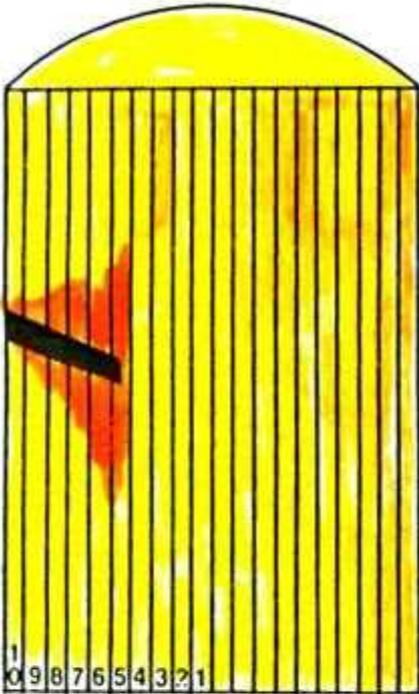
Reaction Zones



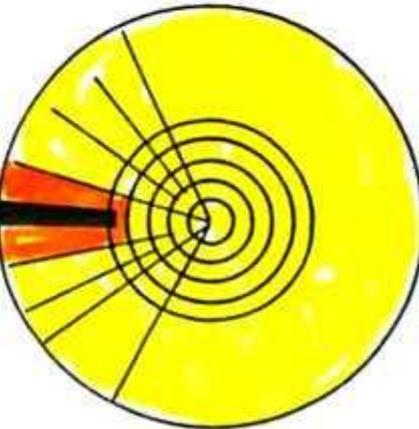
- Formed by parenchyma cells
- Discolored wood
- High concentrations of polyphenolics



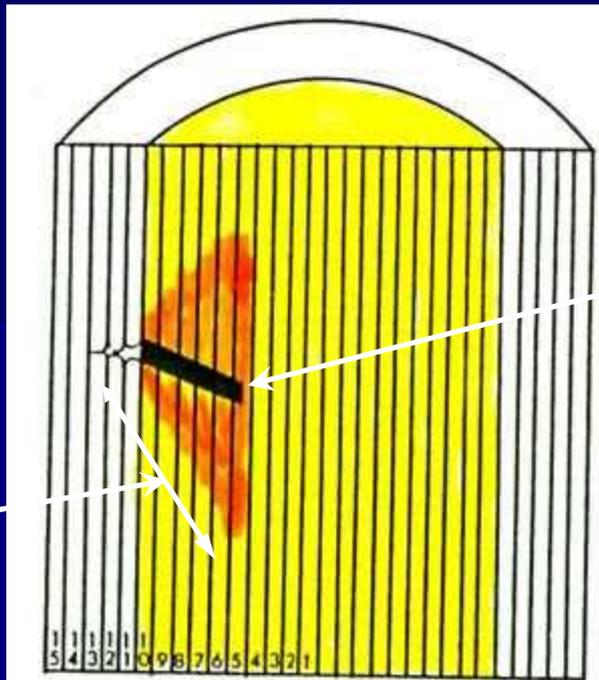
Reaction Zones



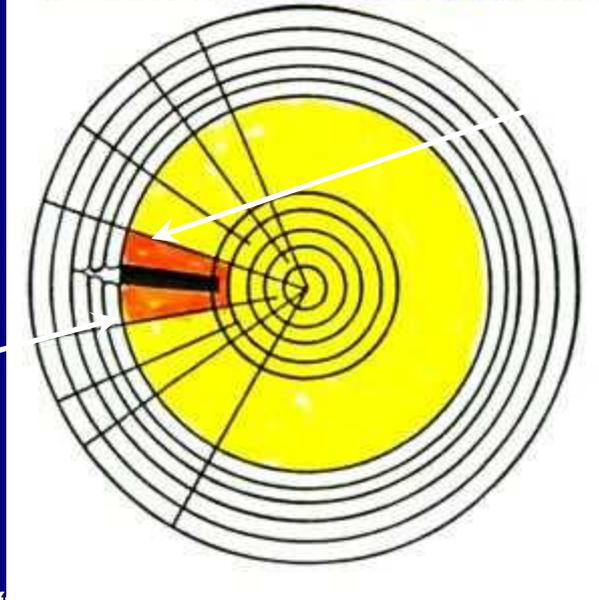
Wall 1:
Plugs in
Vessels &
tracheids



Wall 4:
Cells produced
Right after
wounding



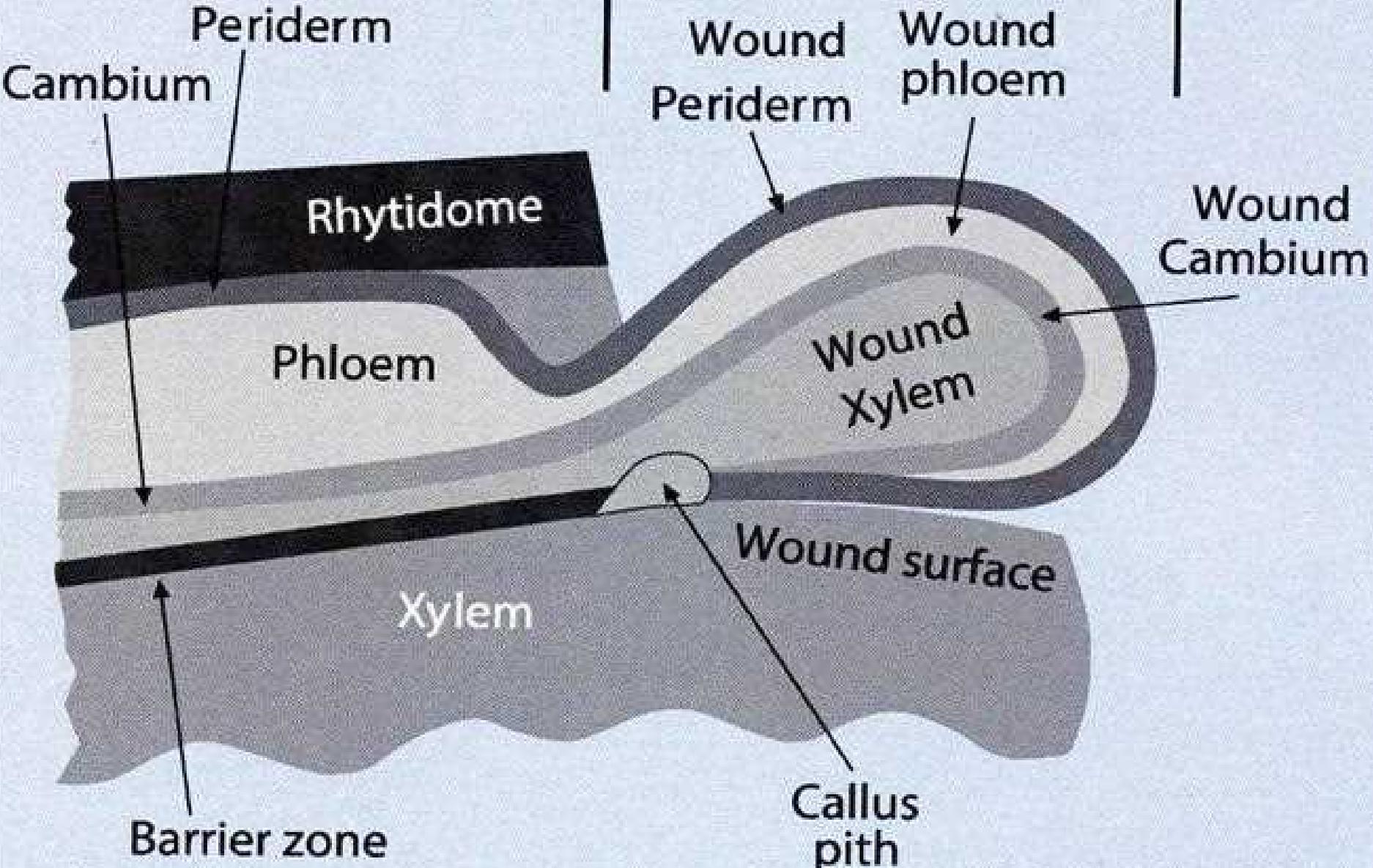
Wall 2:
previous
growth ring



Wall 3:
Rays

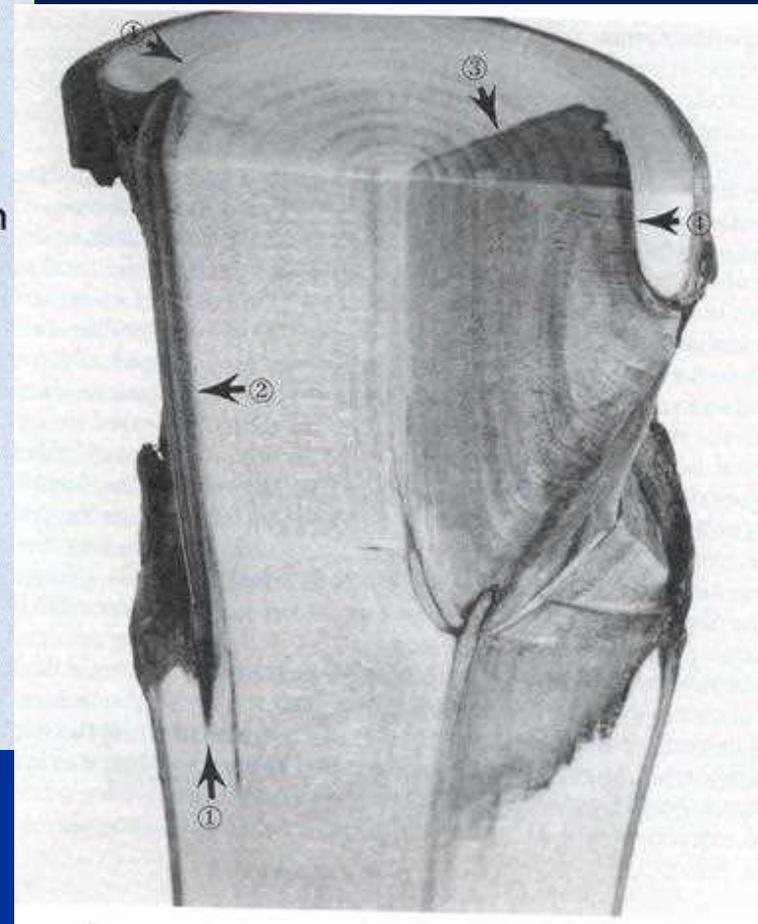
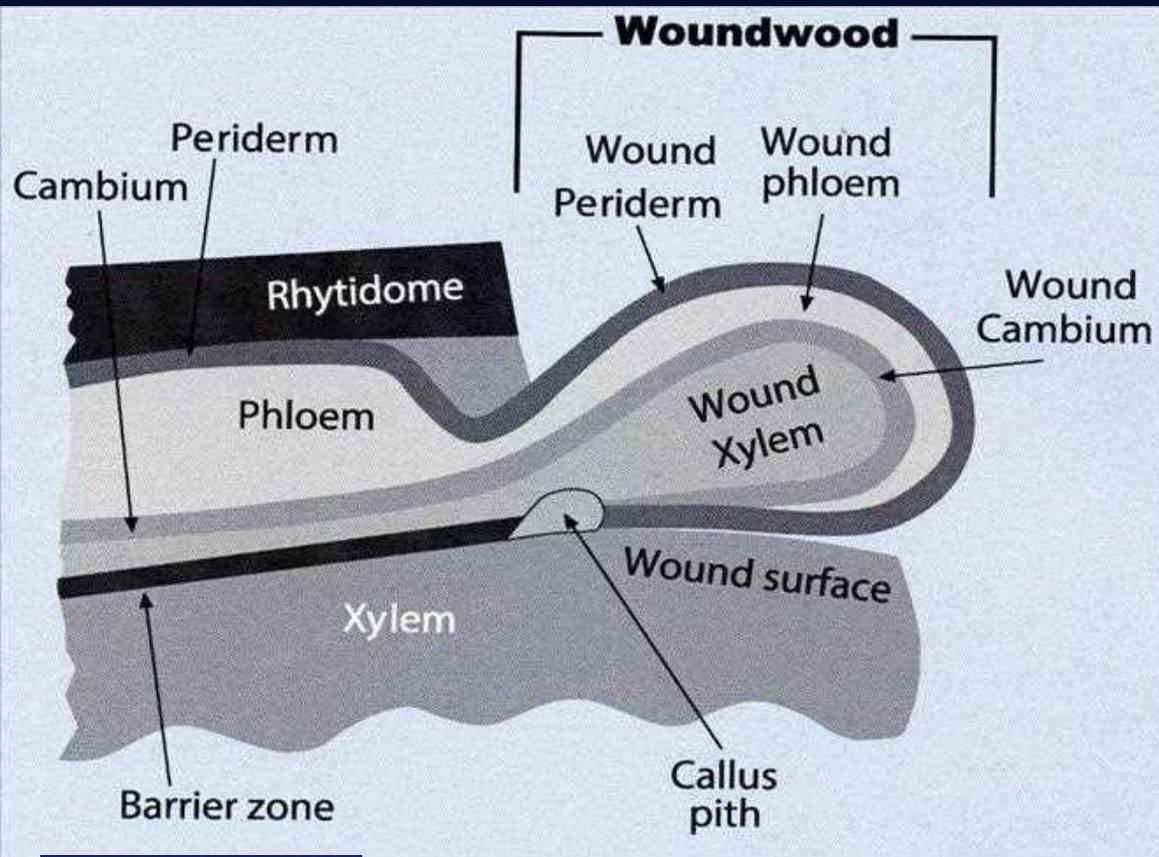
Reaction Zones of a "good compartmentalizer"

Woundwood



Decay Management CODIT and Wound Closure are supported by Biological Health **Absence of Woundwood**





Black Deposition and Water Loss

The CODIT Principle
Implications for Best Practices

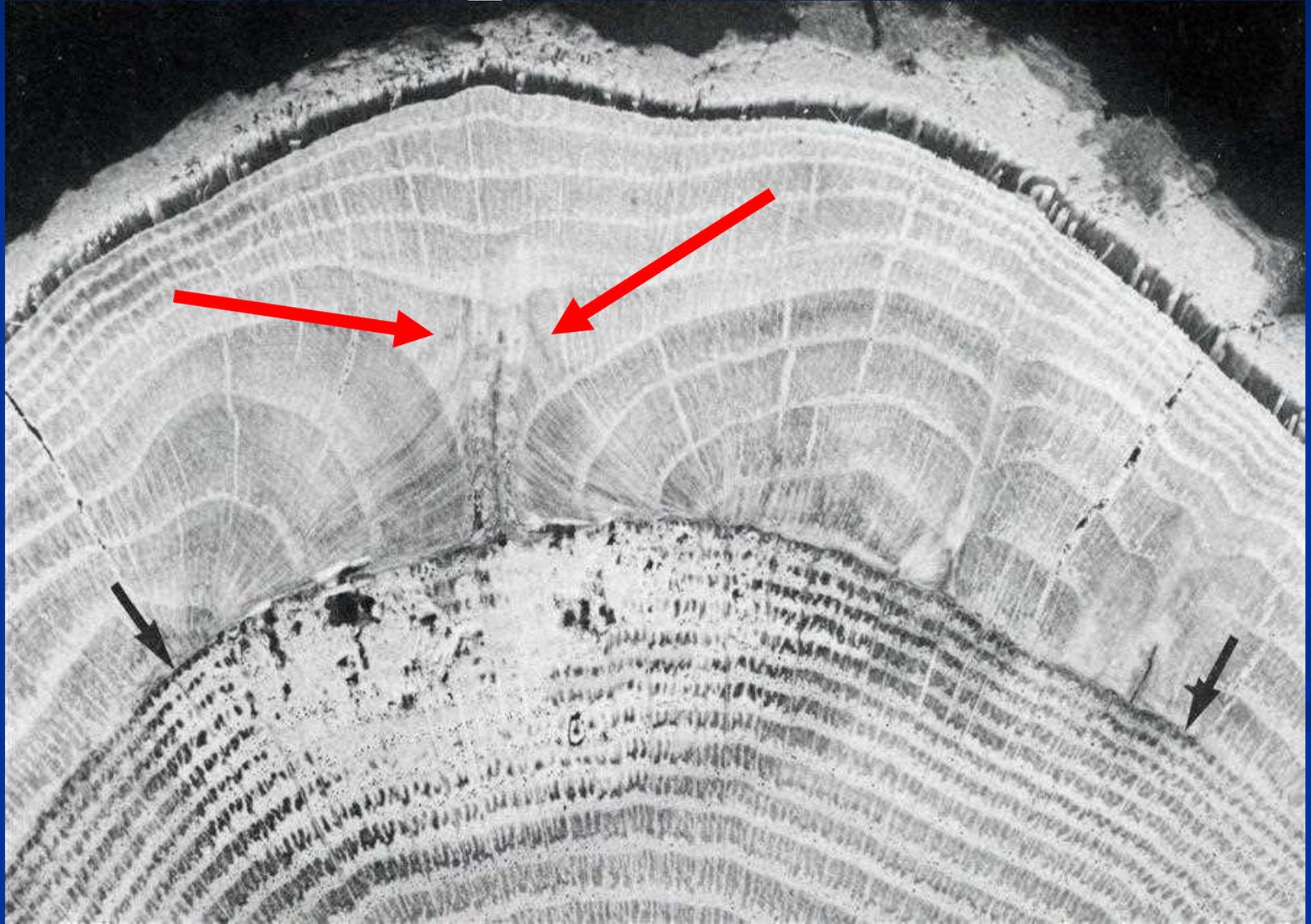
ISA

Diagnositics

Absence of WW



Woundwood Seals a Wound Sets the Stage for “Frost Cracks”



Aging Wounds-How about this one?



- Small wound 204 years ago
- Tree was estimated to be 600+
- Nicely compartmentalized

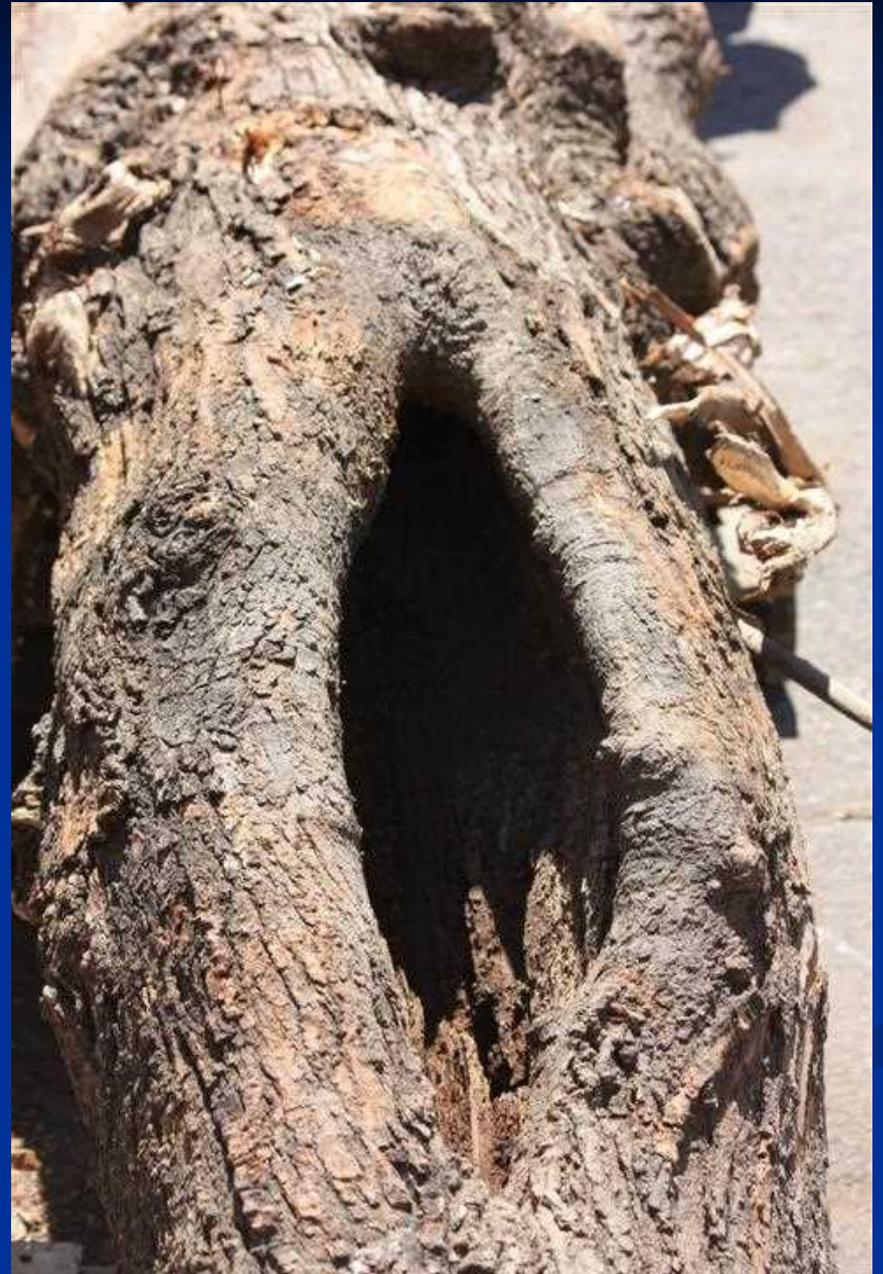


Aging of Decay Columns



Wound 23
years ago

- The
tree
tells the
truth



Cracked



“Frost Crack”



Ribs and “Frost Cracks”

Related to old wound and WW
Indicate an internal defect,
possibly decay



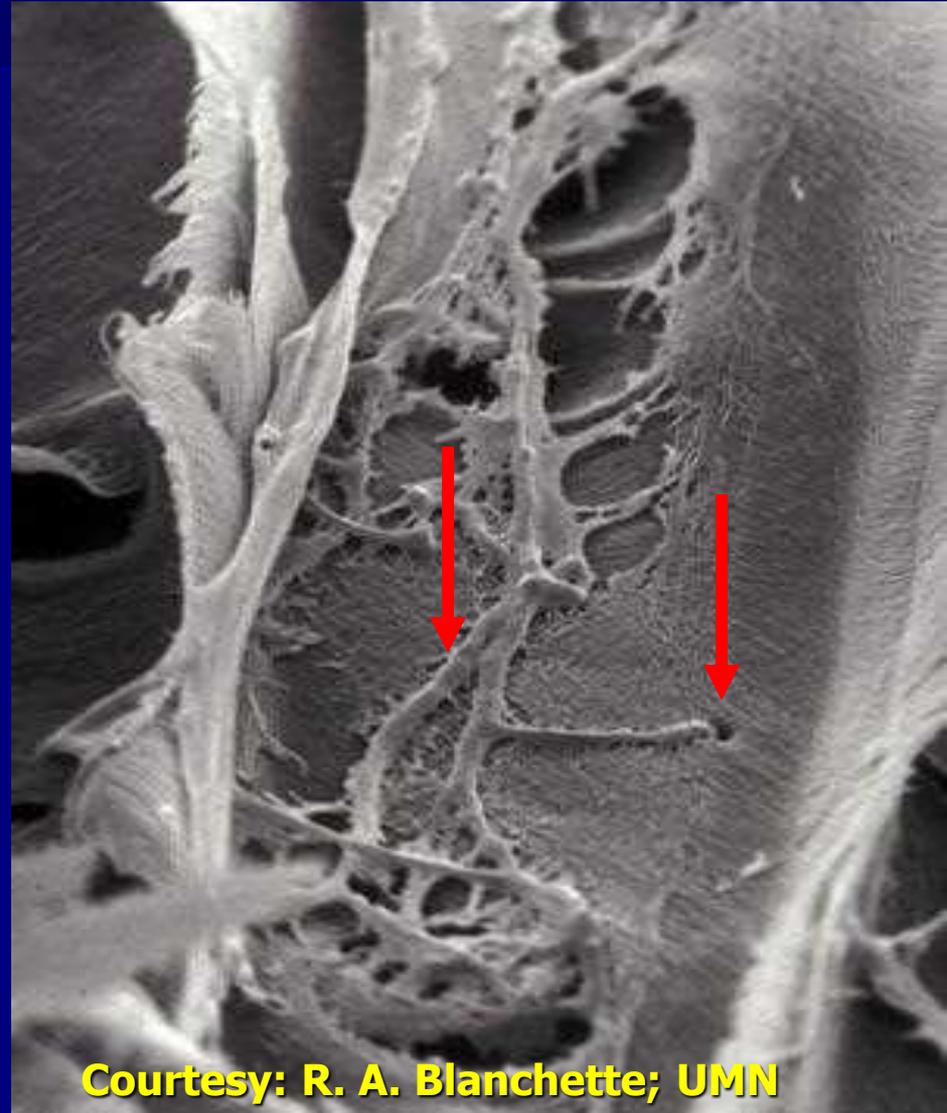
Decay Attack

- Enzymatically digest wood
- Different types of enzymes used by
- White, **Brown** and Soft Rot



Hyphae + Enzymes

- Decay fungi move in wood via hyphae
- Hyphae secrete enzymes
- Hyphae are 2-5 microns



Courtesy: R. A. Blanchette; UMN

Mycelium-mass of fungal hyphae



Mycelial mats or felts



Type of Decay

White Rot
Remove Lignin



Brown Rot
Remove Cellulose

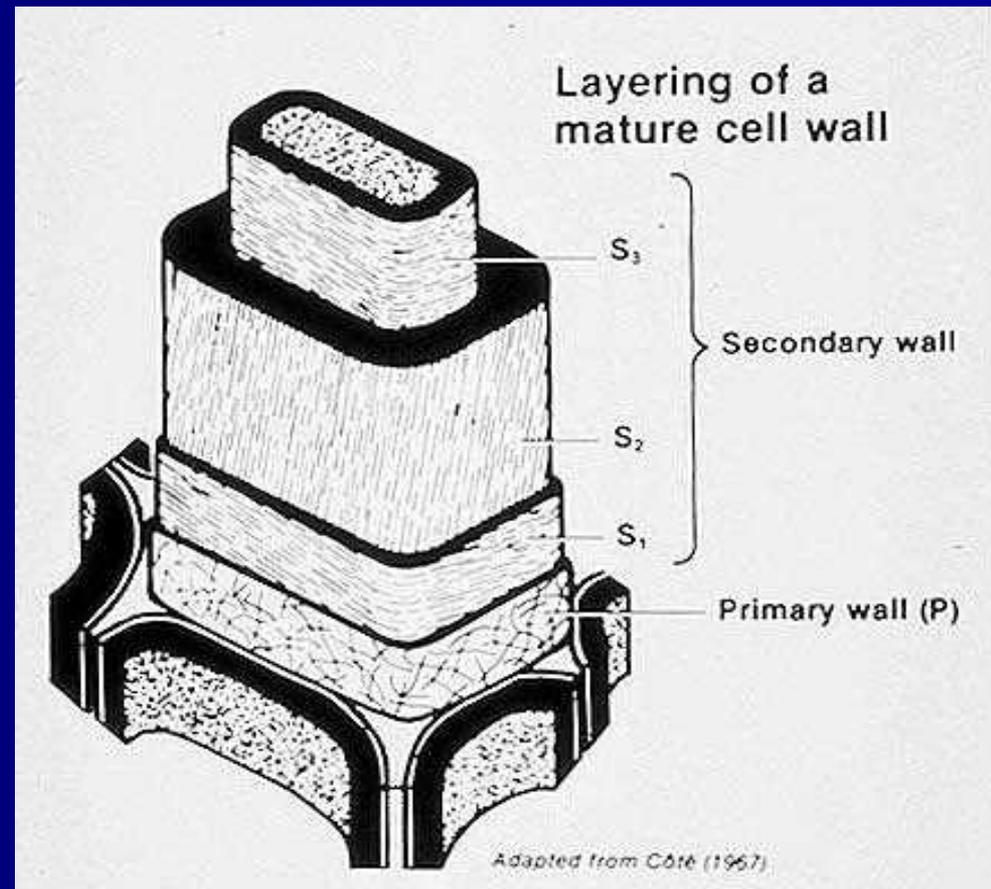
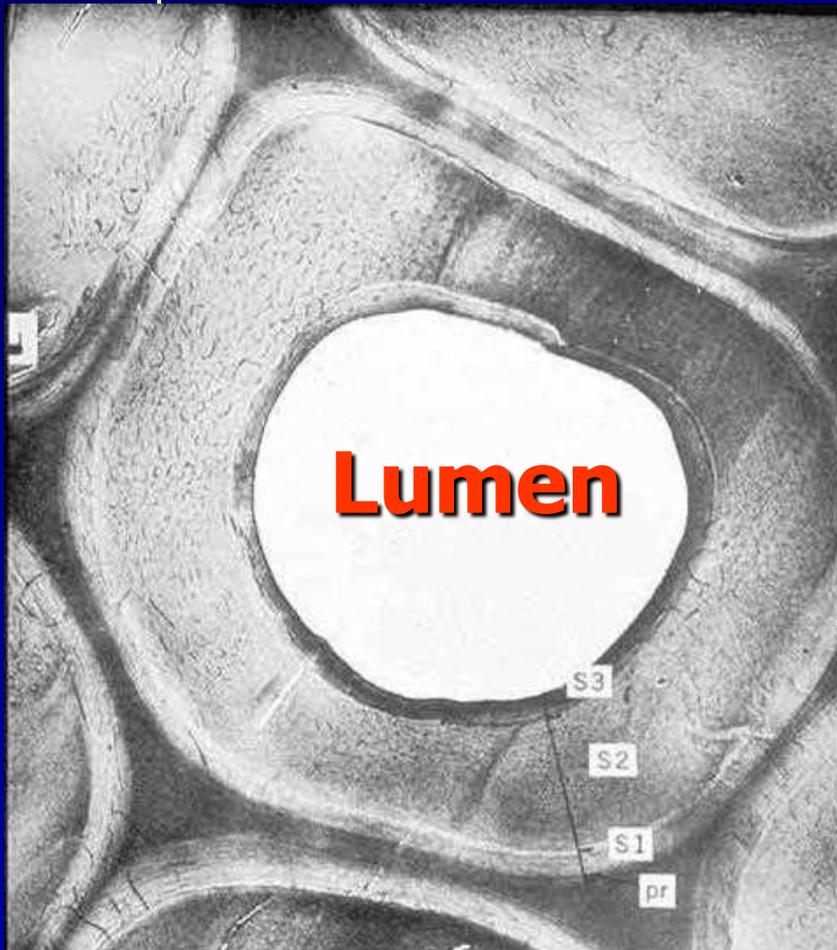


Decay Fungi Attack Woody Cell Wall

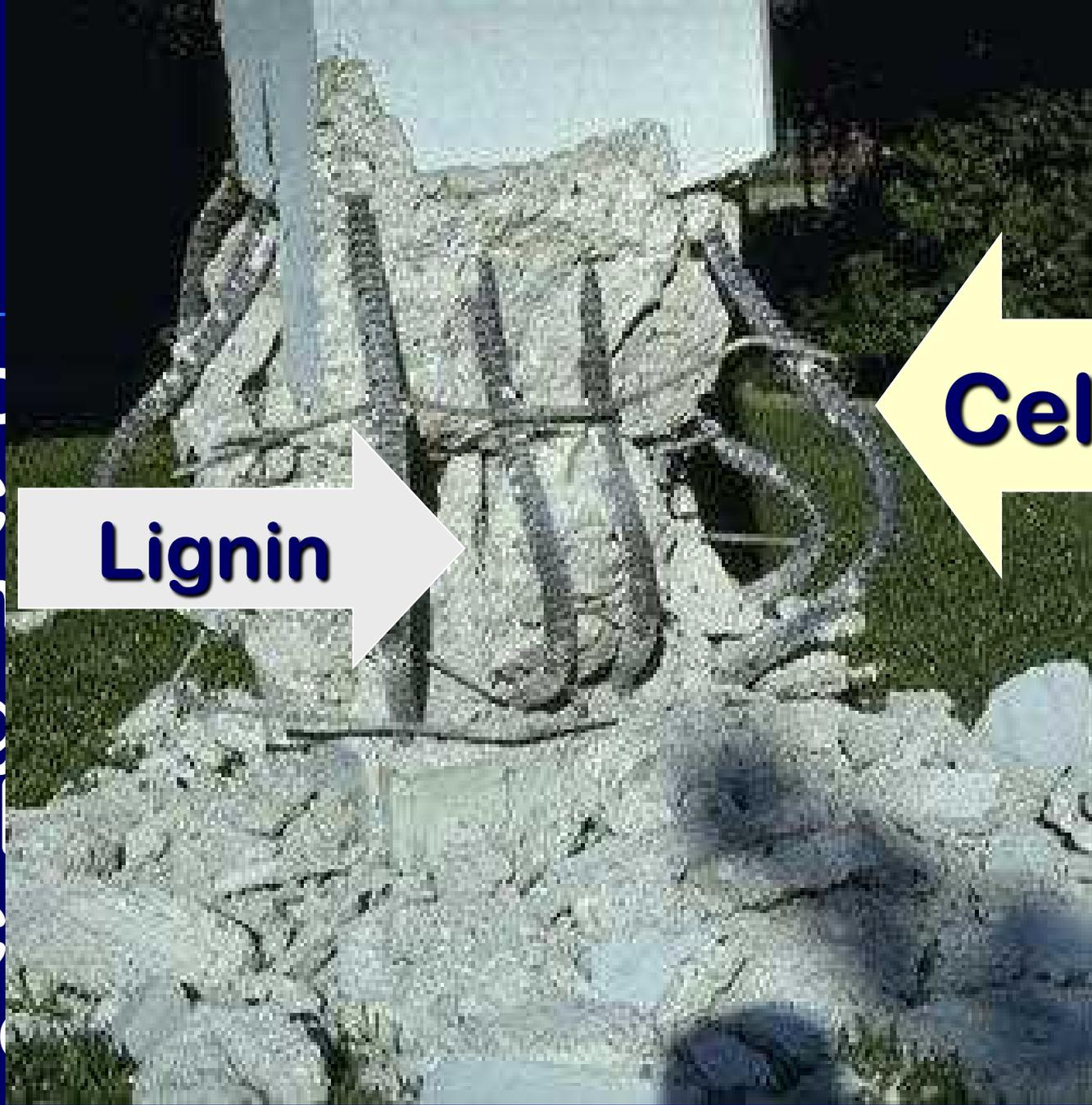
~50% Cellulose = long chains of glucose

~25% Hemicellulose = shorter chains of glucose

~25% Lignin = a polyphenol



- Wood
 - Cellulose
- Lignin
 - Cellulose



Lignin

Cellulose

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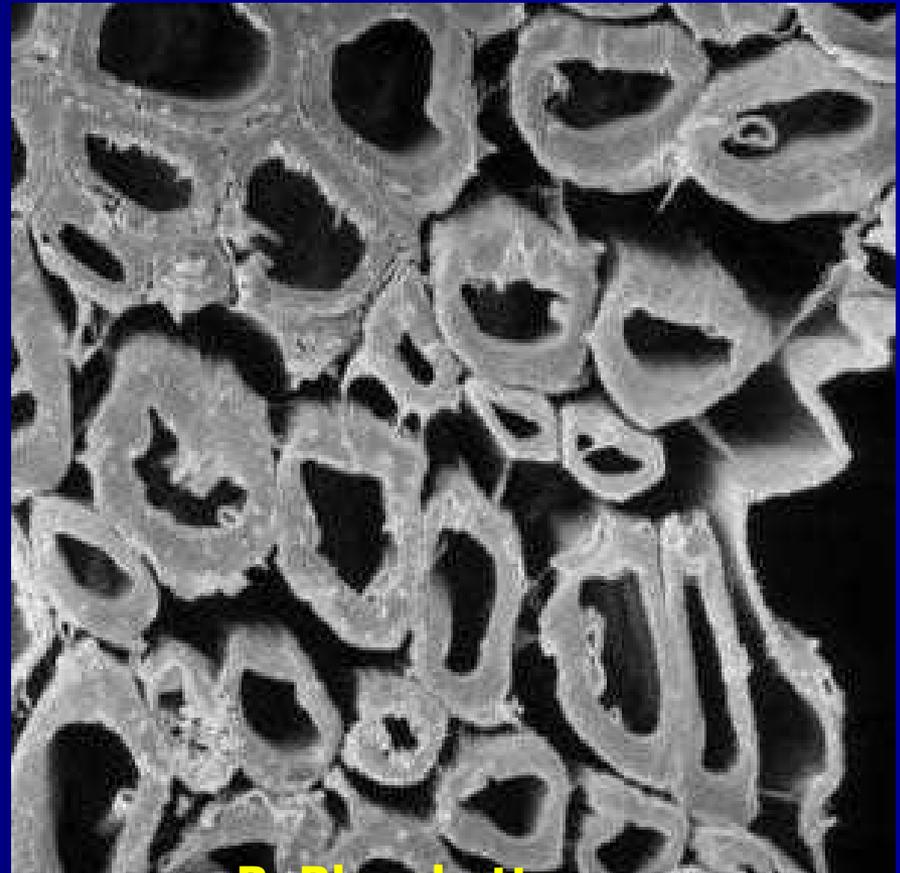
White Rot Fungi

Remove lignin (brown and stiff)

Secondarily attack cellulose; end of molecule

Reduces compressive strength

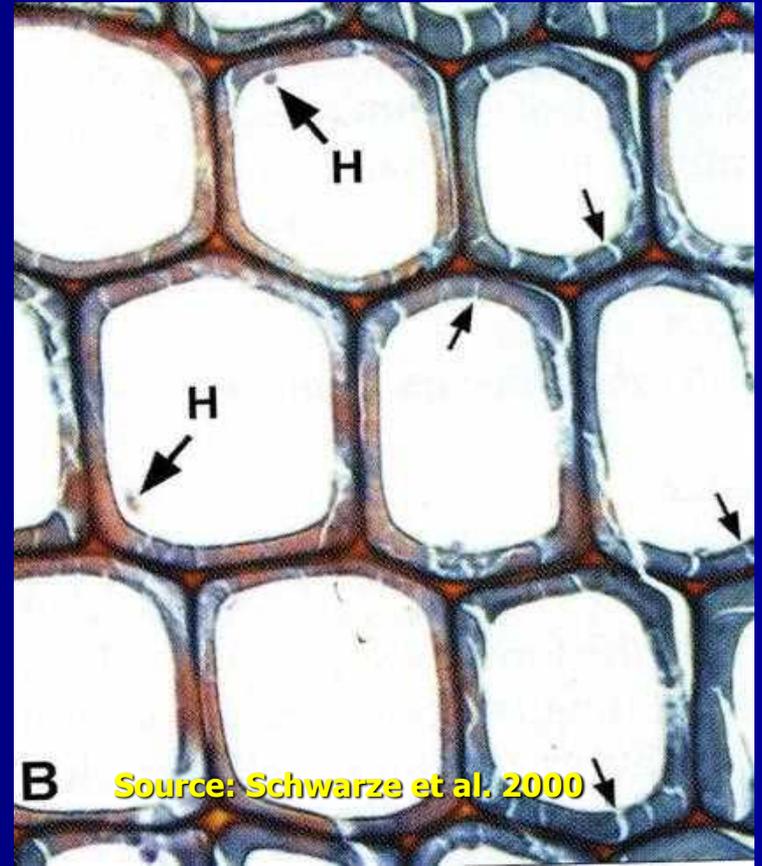
Wood retains some strength in Tension



B. Blanchette

Brown Rot

Removes Cellulose-Leave Lignin
Reduce Tensile Strength
Wood Becomes Brittle

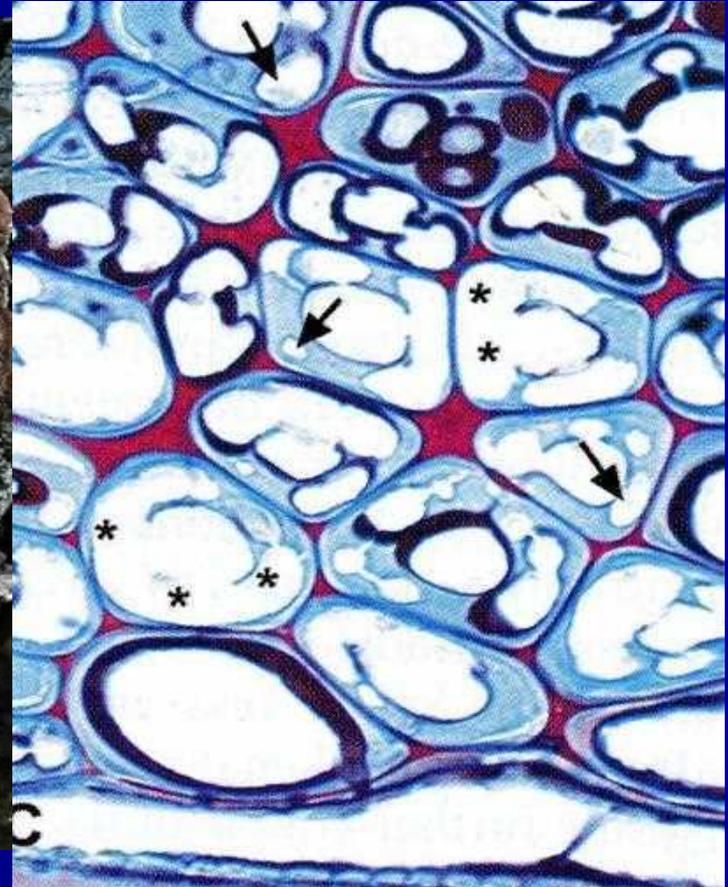
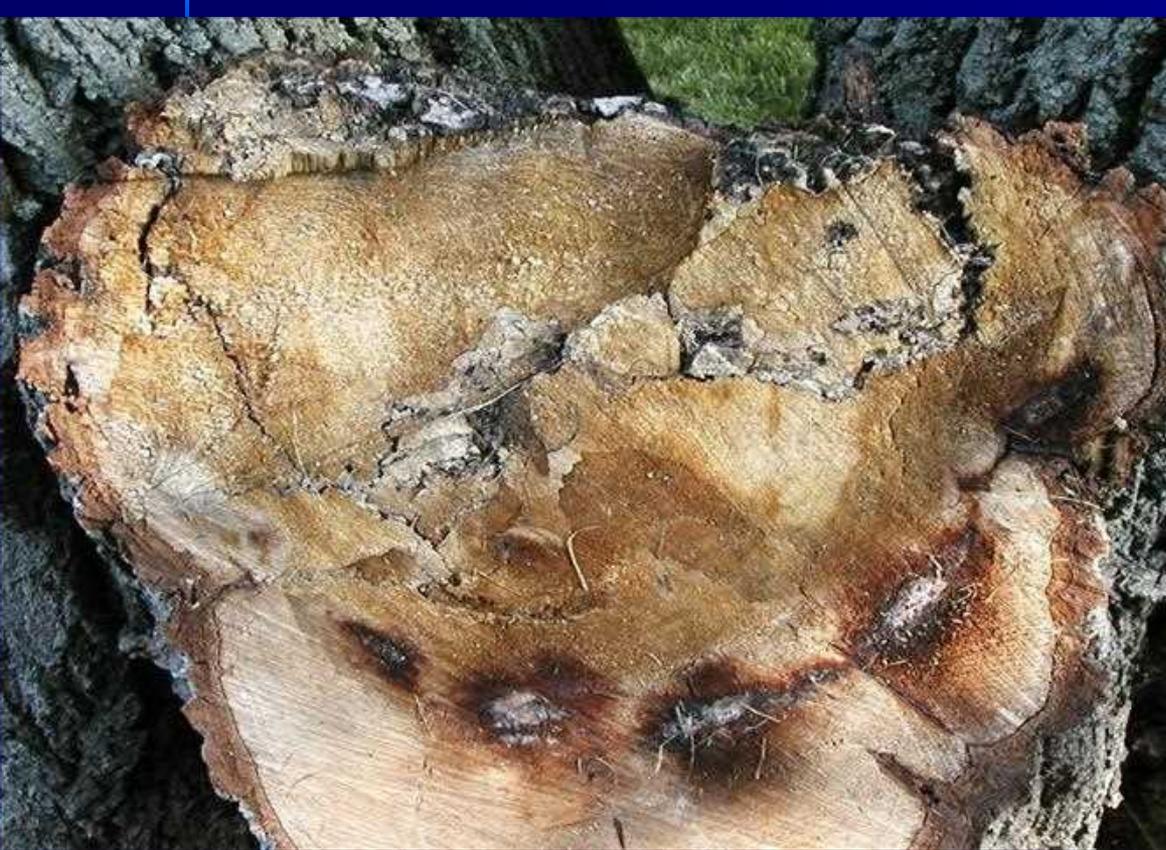


B

Source: Schwarze et al. 2000

Soft Rot Fungi (Ascomycetes)

Removes Cellulose-create bore holes
Reduce Tensile strength



Soft Rot Decay Type

- Chemically similar to brown rots
- Visually similar to white rot
- Mostly caused by ascomycetes
- But also known from some basidiomycetes



Decay Type Significance

- **Significant amount of strength loss occurs before wood loses 10% of its weight (Incipient decay)**
 - Microscopic detection levels (Wilcox, 1978)
 - Especially brown rots (85% strength loss)
- **Most tools are unlikely to detect insipient or early stage decay despite strength loss**
 - Especially so for brown rots
- **Soft rot is more difficult to detect with resistance drilling**

Decay Type Significance

- Trees are more likely to show response (adaptive) growth to white rot decay
- White rot-most common on deciduous trees
 - 1700 wood rotting species
 - 90%+ are white rots
- Brown rots
 - Most common on conifers
 - Coevolution with conifers
 - Seldom see adaptive growth

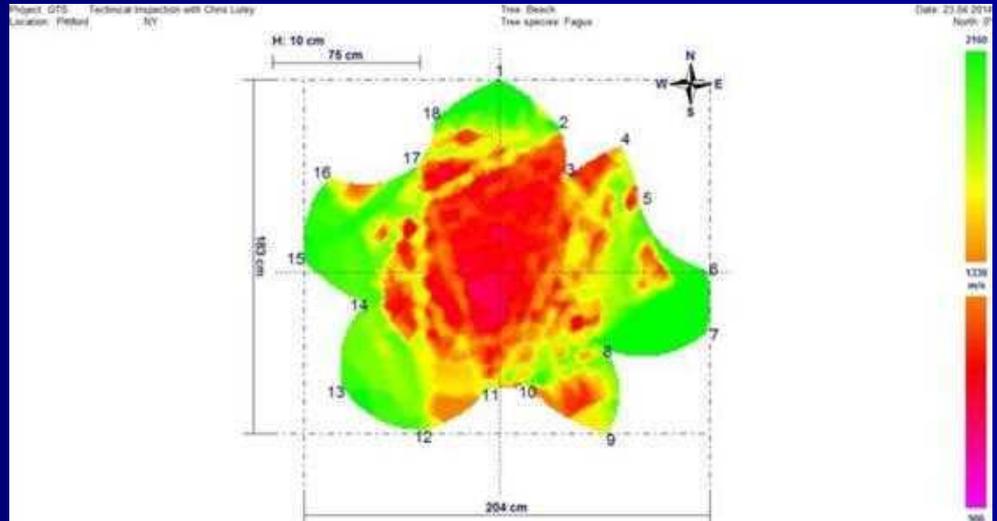


White Rot on Conifer?

- *Porodaedalea pini*

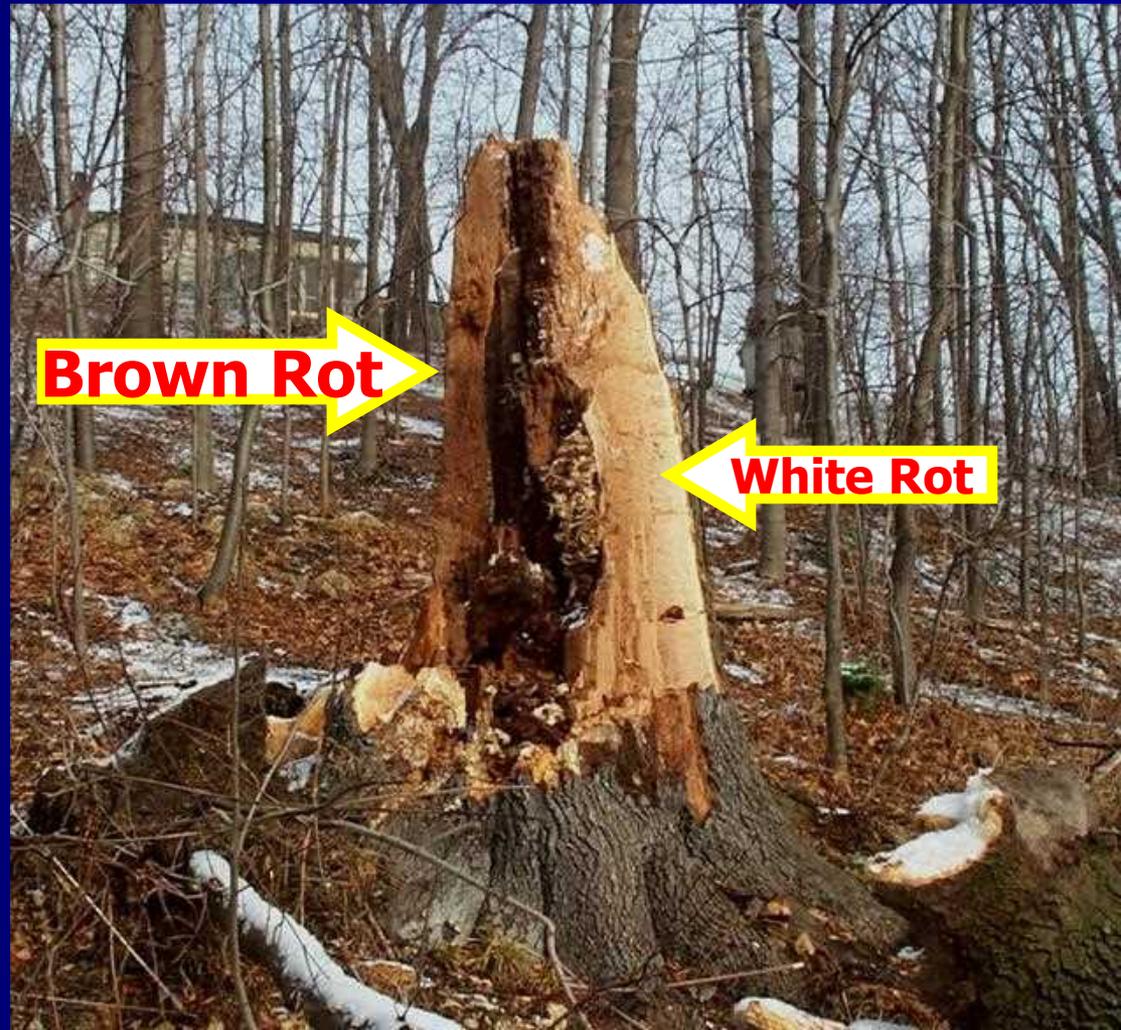


Seldom Show Adaptive Growth to Brown and Soft Rot



Decay Types

- May occur together
- Simultaneous decayers
 - Remove lignin and cellulose
 - *Meripulus sp.*



Naming Decay in Trees

- Decay is named by location it occurs in the tree

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Classification of various species of fungus according to their main

Root decay pathogens

Stem decay pathogens

Mainly in the roots

Root and butt

Inonotus dryadeus
Meripilus giganteus
Ganoderma resinaceum

Armillaria spp.
Ganoderma applanatum
Grifola frondosa
Pholiota squarrosa
Heterobasidion annosum
Ustulina deusta
Phaeolus schweinitzii

Polyporus squamosus
Laetiporus sulphureus
Phellinus igniarius
Fomitopsis pinicola
Phellinus robustus
Inonotus hispidus
Piptoporus betulinus
Fomes fomentarius
Ganoderma adspersum
Fistulina hepatica
Pleurotus ostreatus

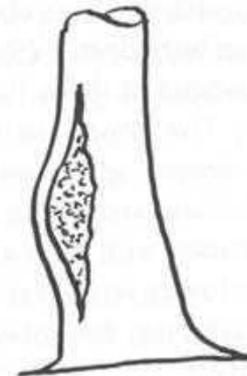
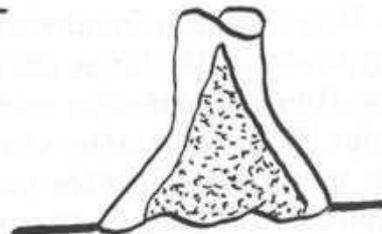
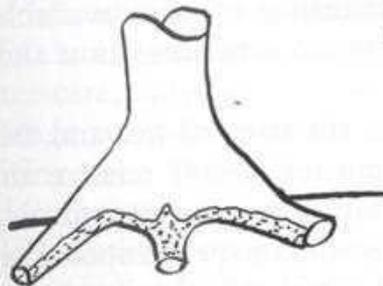


Fig. 17. Classification of various species of fungus according to their main occurrence in the tree

- Simple common are p
- Biolog

inks

Basic Identification Key

Location of Decay and Conks

WOOD DECAY FUNGI: common to Urban Living Trees in Northeast & Central United States

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The following summarizes the individual species of decay fungi in this manual by the portion of the tree the fungus is primarily found decaying and fruiting. The fungi also are presented in order of appearance in the manual. This is a subjective breakdown, as the fungi show general tendencies to attack a particular part of a tree, but at times can be found transitioning to adjacent tree tissue.

Green text = fungi primarily found on conifers; Red text = an ascomycete; and Bold text = one of Big Five.)

Root Rots

Armillaria mellea

Desarmillaria tabescens

Ganoderma curtisii

Pseudoinonotus dryadeus

Meripilus sumstinei

Omphalotus illudens

Xylaria polymorpha

Nonpathogenic on Soil

Root and Butt Rots

Kretzschmaria deusta

Ganoderma sessile

Phaeolus schweinitzii

Climacocystis borealis

Bondarzewia berkeleyi

Grifola frondosa

Laetiporus cincinnatus

Niveoporofomes spraguei

Fistulina hepatica

Pholiota species

Inocutis ludoviciana

Butt and Trunk Rots

Ganoderma applanatum

Laetiporus sulphureus

Fistulina hepatica

Oxyporus populinus

Trunk and Stem Rots

Climacodon septentrionalis

Cerrena unicolor

Doedalea quercina

Globifomes graveolens

Hericium erinaceus

Irpiciporus pachyodon

Inonotus hispidus

Fomes fomentarius

Parodaedalea pini

Inonotus obliquus

Ischnoderma resinatum

Fulvifomes everhartii

Phellinus igniarius

Phellinus tremulae

Fulvifomes robiniae

Branch and Sapwood Rots

Irpex lacteus

Schizophyllum commune

Splanchnonema platani

Pleurotus species

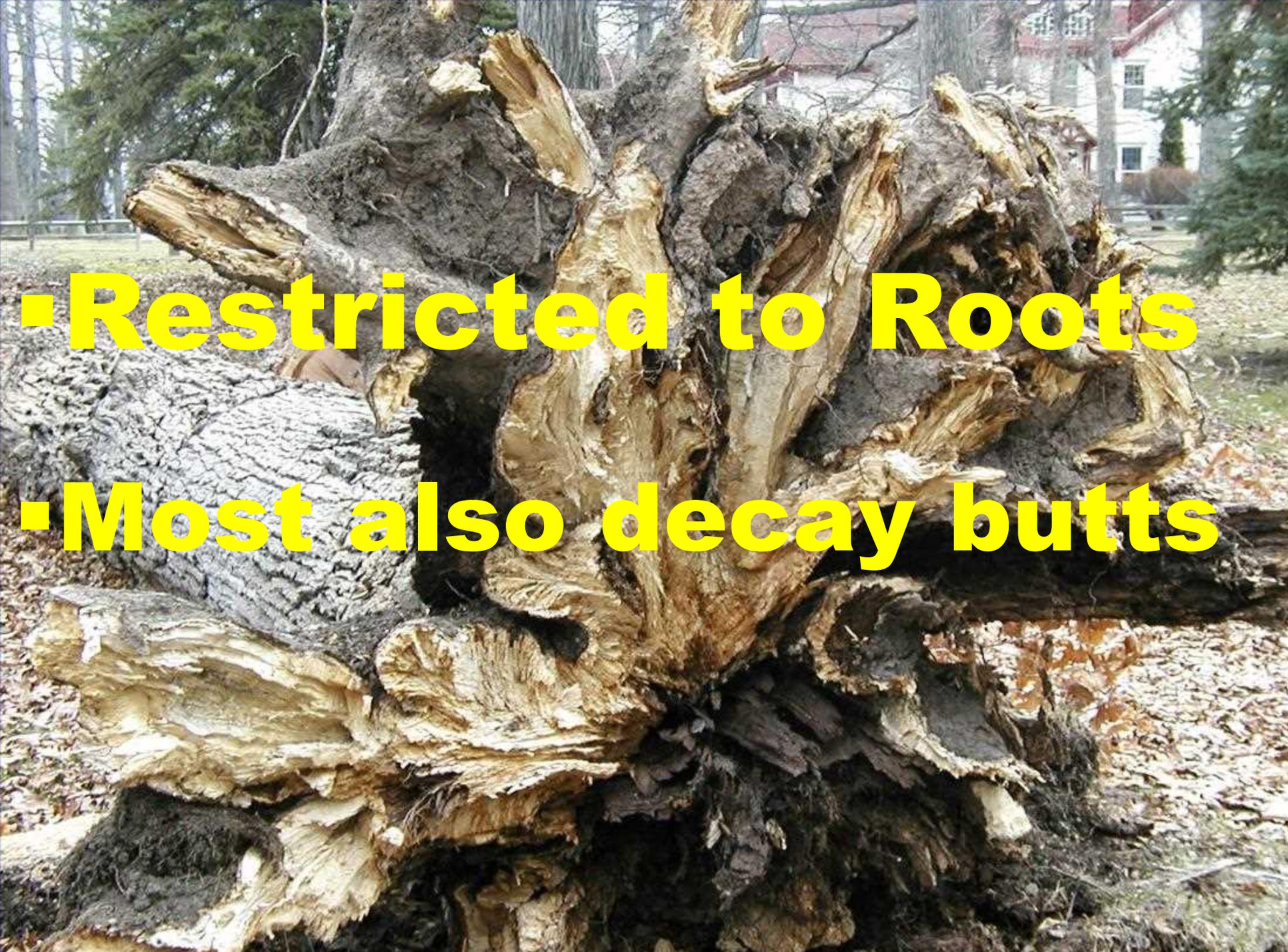
Cerioporus squamosus

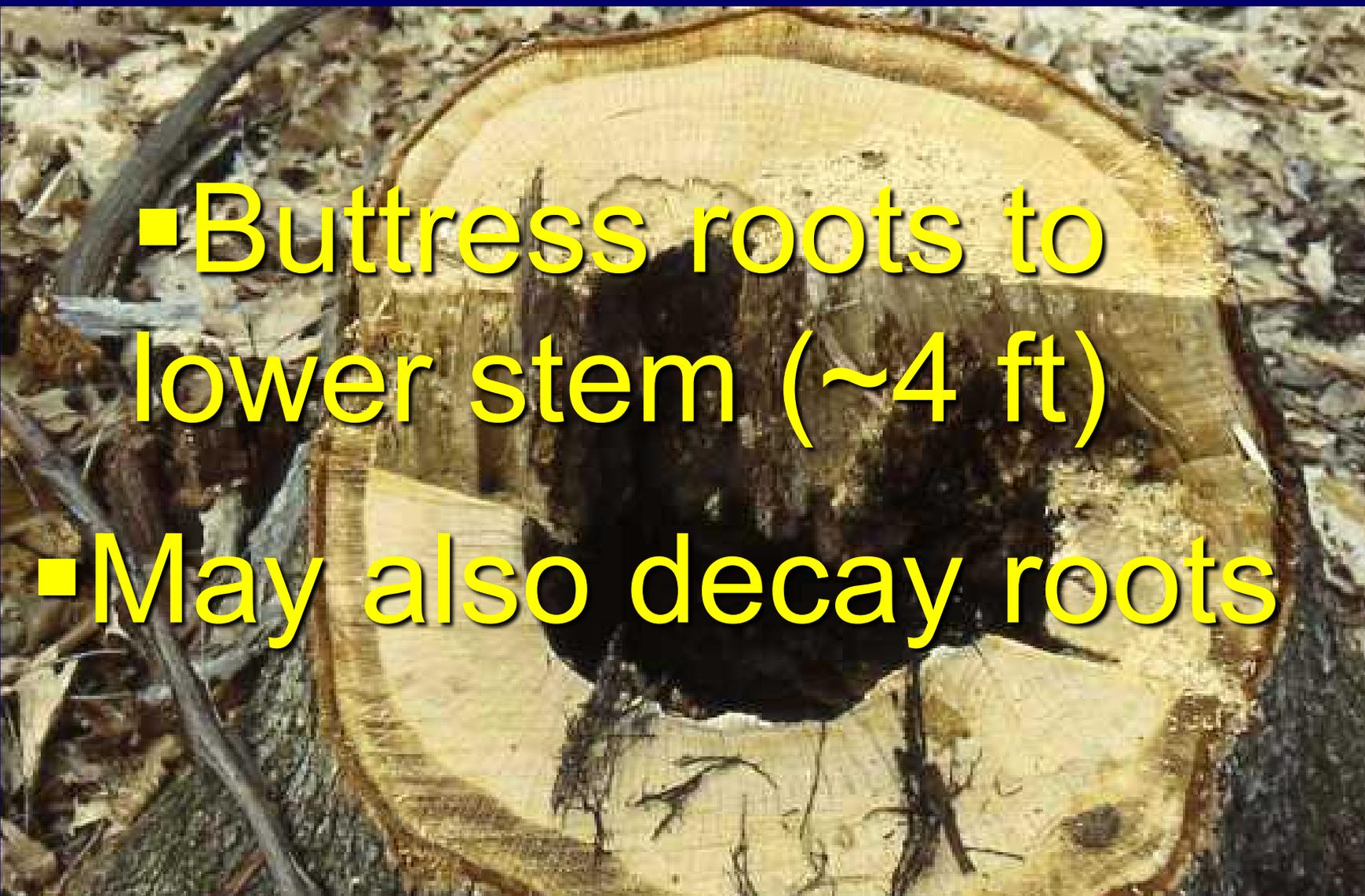
Hypsizygus ulmarius

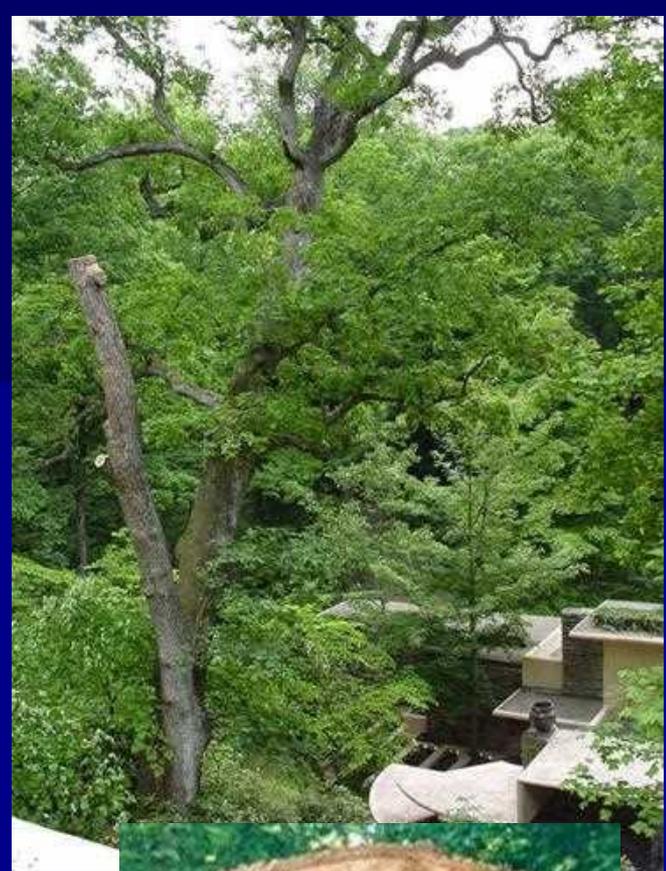
Saprophytes on Living Trees
(*Daldinia childiae*; *Valvariella bombycina*; *Bjerkandera adusta*)

Saprophytes on Dead Trees
(*Fomitopsis betulina*;
Cryptoporus volvatus)

Bark Inhabitants
(*Aleurodiscus wakefieldiae* and
Dendrothele species)

- 
- **Restricted to Roots**
 - **Most also decay butts**

- 
- A photograph showing a cross-section of a tree trunk. The wood is light-colored with a prominent grain. A large, dark, irregularly shaped area in the center represents decayed wood. Several thick, dark roots are visible, extending from the trunk and spreading outwards, characteristic of buttress roots. The background consists of dry leaves and twigs.
- Buttress roots to lower stem (~4 ft)
 - May also decay roots





Trunk Rot

- Main trunk and larger diameter branches

Branch Rots



Significance of Conks

- All conks are positive indicators of decay

